

2001 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # P13103

1. Entity Name
BIRCHTREE FINANCIAL SERVICES, INC.

FILED
Apr 26, 2001 8:00 am
Secretary of State

04-26-2001 90253 020 ***150.00

Principal Place of Business 3100 BROADWAY SUITE 900 KANSAS CITY MO 64111 US	Mailing Address 3100 BROADWAY SUITE 900 KANSAS CITY MO 64111 US
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business Suite, Apt. #, etc.		3. Mailing Address 4400 Main Street Suite, Apt. #, etc.	
City & State		City & State Kansas City, MO	
Zip	Country	Zip	Country
		64111	US

4. FEI Number 43-1411418	Applied For
	Not Applicable

5. Certificate of Status Desired ☐ **\$8.75** Additional Fee Required

6. Name and Address of Current Registered Agent C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324	7. Name and Address of New Registered Agent Name Street Address (P.O. Box Number is Not Acceptable) City Zip Code
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8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE _____

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE _____

9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. ☐
(See criteria on back)

FILE NOW!!! FEE IS \$150.00
After MAY 1, 2001 Fee will be \$550.00
Make Check Payable to Department of State

10. Election Campaign Financing Trust Fund Contribution. ☐ **\$5.00** May Be Added to Fees

11. OFFICERS AND DIRECTORS		12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11	
TITLE NAME STREET ADDRESS CITY-ST-ZIP	P HARRIS, KEVIN 3100 BROADWAY STE 900 KANSAS CITY MO 64111 <input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	D <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	VP JACKSON, REBECCA 3100 BROADWAY STE 900 KANSAS CITY MO 64111 <input checked="" type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	V Jeffrey W. Barth 3100 Broadway, Suite 900 Kansas City, MO 64111 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	VP ALTON, PATRICIA L 3100 BROADWAY STE 900 KANSAS CITY MO 64111 <input checked="" type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	V Cheryl A. Lucier 751 Griswold Detroit, MI 48226 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	S Patricia L. Murphy 3600 W. 80th Street, Suite 500 Bloomington, MN 55431-1082 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	T Andrea S. Carrico 3100 Broadway, Suite 900 Kansas City, MO 64111 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	T (Assistant) Timothy R. Mertz 4400 Main Street Kansas City, MO 64111 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: _____

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Timothy R. Mertz

4-2-01

816-753-6900

Date

Daytime Phone #

CR2E034 (10/00)

Birchtree Financial Services, Inc.
List of Officers & Directors
2001

Attachment
827726

#P13103

<u>Name & Title</u>	<u>Business Address</u>	<u>Residence Address</u>
Kevin Harris President & Director	4400 Main Street Kansas City, MO 64111	4919 Westwood Road Kansas City, MO 64112
Jeffrey W. Barth Vice President	3100 Broadway, Suite 900 Kansas City, MO 64111	18992 W 118th Street Olathe, KS 66061
Cheryl A. Lucier Vice President, Chief Compliance Officer & Assistant Secretary	751 Griswold Detroit, MI 48226	26541 Kendall Court Redford, MI 48239
Patricia L. Murphy Secretary	3600 W. 80th Street, Suite 500 Bloomington, MN 55431-1082	11117 Holland Circle Eden Prairie, MN 55347
Andrea S. Carrico Treasurer	3100 Broadway, Suite 900 Kansas City, MO 64111	5301 Clark Drive Roeland Park, KS 66205
Steven A. Hoostal Assistant Vice President	3100 Broadway, Suite 900 Kansas City, MO 64111	1567 N. 400 Road Baldwin City, KS 66006-
Patrick A. Looby Assistant Vice President & Assistant Secretary	3100 Broadway, Suite 900 Kansas City, MO 64111	440 W. 57th Street Kansas City, MO 64113
Stephanie A. Renner Assistant Vice President & FinOp	4400 Main Street Kansas City, MO 64111	6209 W. 158th Terrace Overland Park, KS 66223
Timothy R. Mertz Assistant Treasurer	4400 Main Street Kansas City, MO 64111	8404 W. 98th Terrace Overland Park, KS 66212