P13000082059

(Requ	uestor's Name)	· · · · · · · · · · · · · · · · · · ·
(Addr	ess)	
(Addr	ess)	
(City/	State/Zip/Phon	e #)
PICK-UP	MAIT	MAIL
(Busi	ness Entity Nar	me)
(Doci	iment Number)	
Certified Copies	Certificate	s of Status
Special Instructions to Filing Officer:		
F1100	5000 50)51

Office Use Only



400253925864

11/19/13--01001--004 **78.75

DEPARTMENT OF STATE

May lon



CORPÓRATE ACCESS,

"When you need ACCESS to the world"

INC.

236 East 6th Avenue . Tallahassee, Florida 32303

P.O. Box 37066 (32315-7066)

~ (850) 222-2666 or (800) 969-1666 . Fax (850) 222-1666

}		WALK IN
		PICK UP: 11)18 - Alma
		CERTIFIED COPY
		РНОТОСОРУ
		CUS
		FILING Merger
1.		Florida Blue Horizon, Inc.
		(CORPORATE NAME AND DOCUMENT #)
2.		(CORPORATE NAME AND DOCUMENT #)
0		
3.		(CORPORATE NAME AND DOCUMENT #)
4.		
		(CORPORATE NAME AND DOCUMENT #)
5.		(CORPORATE NAME AND DOCUMENT #)
c		
6.		(CORPORATE NAME AND DOCUMENT #)
SPI	ECIAI	L INSTRUCTIONS:

e(131/13

ARTICLES OF MERGER

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

Name	<u>Jurisdiction</u>	Document Number	
		(If known/ applicable)	
Florida Blue Horizon, Inc.	Florida	P13000082059	
Second: The name and jurisdiction of each	n merging corporation:		- 설립 조
Name	<u>Jurisdiction</u>	Document Number (If known/ applicable)	0V 1
Blue Horizon Entertainment, Inc.	Calfornia		8 PH 8
			2012 ↔ 2
			
Third: The Plan of Merger is attached.			
Fourth: The merger shall become effective Department of State.	e on the date the Articles of Merg	er are filed with the F	Florida
	ic date, NOTE: An effective date canno after merger file date.)	t be prior to the date of fi	ling or more
Fifth: Adoption of Merger by <u>surviving</u> The Plan of Merger was adopted by the sha	corporation - (COMPLETE ONLY (areholders of the surviving corpor	ONE STATEMENT) ation on October 9, 20	013
The Plan of Merger was adopted by the bo	ard of directors of the surviving cor or approval was not required.	orporation on	
Sixth: Adoption of Merger by merging co The Plan of Merger was adopted by the shi			2013
The Plan of Merger was adopted by the bo	ard of directors of the merging co er approval was not required.	rporation(s) on	

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation	Signature of an Officer or Director	Typed or Printed Name of Individual & Title
Blue Horizon Entertainment, Inc. Florida Blue Horizon, Inc.	チン/	Jon Landau, Sole Director and President Jon Landau, Sole Director and President

PLAN OF MERGER (Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

Tunindiation	だ 選 ・
Jurisdiction	in i
Florida	NOV _
merging corporation:	MARCH 18 PAR LED
<u>Jurisdiction</u>	
California	Φ
	
	merging corporation: Jurisdiction

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

See attached Agreement and Plan of Merger

See attached Agreement and Plan of Merger

(Attach additional sheets if necessary)

THE	FOLLO	WING	MAY	BE SET	FORTH	IF.	APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:

<u>OR</u>

Restated articles are attached:

Other provisions relating to the merger are as follows:

PLAN OF MERGER

(Merger of subsidiary corporation(s))

The following plan of merger is submitted in compliance with section 607.1104, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

The name and jurisdiction of the <u>parent</u> corporation owning at least 80 percent of the outstanding shares of each class of the subsidiary corporation:

Name	Jurisdiction
The name and jurisdiction of each <u>subsidiary</u> corporation:	
Name	Jurisdiction
	· · · · · · · · · · · · · · · · · · ·
· · · · · · · · · · · · · · · · · · ·	

The manner and basis of converting the shares of the subsidiary or parent into shares, obligations, or other securities of the parent or any other corporation or, in whole or in part, into cash or other property, and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, and other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

(Attach additional sheets if necessary)

If the merger is between the parent and a subsidiary corporation and the parent is not the surviving corporation, a provision for the pro rata issuance of shares of the subsidiary to the holders of the shares of the parent corporation upon surrender of any certificates is as follows:

If applicable, shareholders of the subsidiary corporations, who, except for the applicability of section 607.1104, Florida Statutes, would be entitled to vote and who dissent from the merger pursuant to section 607.1321, Florida Statutes, may be entitled, if they comply with the provisions of chapter 607 regarding appraisal rights of dissenting shareholders, to be paid the fair value of their shares.

Other provisions relating to the merger are as follows:

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (this "Agreement"), dated as of the 9th day of October, 2013, by and between FLORIDA BLUE HORIZON, INC., a Florida corporation (the "Surviving Entity") and BLUE HORIZON ENTERTAINMENT, INC., a California corporation (the "Merging Entity").

RECITALS

WHEREAS, the sole director of the Merging Entity and the sole director of the Surviving Entity each have determined that a merger of the Merging Entity with and into the Surviving Entity is in the best interests of their respective corporations and stockholders, and accordingly have agreed to effect the merger provided for herein upon the terms and subject to the conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing, and of the representations, warranties, covenants and agreements contained herein, the parties hereto hereby agree as follows:

ARTICLE 1

1. The Merger.

- 1.1 The Merger. Subject to the terms and conditions of this Agreement, at the Effective Time (as defined in Section 1.3), the Merging Entity shall be merged with and into the Surviving Entity in accordance with this Agreement and the separate corporate existence of the Merging Entity shall thereupon cease (the "Merger"). The Surviving Entity shall be the surviving entity in the Merger. The Merger shall have the effects specified in Section 1107 of the General Corporation Law of the State of California (the "CGCL") and Section 607.1107 of the Florida Business Corporation Act (the "FBCA"). It is the intention of the parties that the Merger constitute a tax-free reorganization in accordance with Section 368(a)(1)(F) of the Internal Revenue Code of 1986, as amended.
- 1.2 <u>The Closing</u>. Subject to the terms and conditions of this Agreement, the closing of the Merger (the "Closing") shall take place at such time, date or place as the Merging Entity and the Surviving Entity may agree. The date on which the Closing occurs is hereinafter referred to as the "Closing Date."
- 1.3 <u>Effective Time</u>. If this Agreement shall not have been terminated as provided in Article 6, the parties hereto shall cause an Articles of Merger (the "<u>Articles of Merger</u>") to be properly executed, verified and delivered for filing in accordance with the CGCL and the FBCA on the Closing Date. The Merger shall become effective immediately following the acceptance for record of the Articles of Merger by the Secretary of State for the States of California and Florida (the "Effective Time").

ARTICLE 2

- 2. Name, Charter and Bylaws of the Surviving Entity.
- 2.1 <u>Name of the Surviving Entity</u>. The name of the Surviving Entity immediately prior to the Effective Time shall be the name of the Surviving Entity.
- 2.2 <u>Charter</u>. The charter of the Surviving Entity in effect immediately prior to the Effective Time shall be the charter of the Surviving Entity until duly amended in accordance with applicable law.
- 2.3 <u>Bylaws</u>. The Bylaws of the Surviving Entity in effect immediately prior to the Effective Time shall be the Bylaws of the Surviving Entity until duly amended in accordance with applicable law.

ARTICLE 3

- 3. Directors and Officers of the Surviving Entity.
- 3.1 <u>Directors</u>. The directors of the Surviving Entity immediately prior to the Effective Time shall be the directors of the Surviving Entity as of the Effective Time.
- 3.2 <u>Officers</u>. The officers of the Surviving Entity immediately prior to the Effective Time shall be the officers of the Surviving Entity as of the Effective Time.

ARTICLE 4

- 4. Effect of Merger on Shares of Stock.
- 4.1 <u>Effect of Merger on Shares of Stock of the Merging Entity.</u> At the Effective Time, each issued and outstanding share of stock of the Merging Entity shall, by virtue of the Merger and without any action on the part of the holder thereof, be canceled and retired without any conversion thereof and shall cease to exist and no payment or distribution of any consideration shall be made with respect thereto.
- 4.2 <u>Effect of Merger on Shares of Stock of the Surviving Entity</u>. Each share of stock of the Surviving Entity issued and outstanding immediately prior to the Effective Time shall remain issued and outstanding and constitute the only issued and outstanding shares of stock of the Surviving Entity at the Effective Time.

ARTICLE 5

5. <u>Conditions</u>. The respective obligation of each party to effect the Merger is not subject to any further conditions.

7050022-v1 - -

ARTICLE 6

6. <u>Termination</u>. This Agreement may be terminated and the Merger may be abandoned at any time prior to the Effective Time, before or after the approval of the Merger by the stockholders of the Merging Entity, by the mutual written consent of the Merging Entity and the Surviving Entity.

ARTICLE 7

7. General Provisions.

- 7.1 Entire Agreement. This Agreement, the Exhibits and any documents delivered by the parties in connection herewith constitute the entire agreement among the parties with respect to the subject matter hereof and supersede all prior agreements and understandings among the parties with respect thereto. No addition to or modification of any provision of this Agreement shall be binding upon any party hereto unless made in writing and signed by all parties hereto.
- 7.2 Amendment. This Agreement may be amended by the parties hereto, by action taken by their respective Board of Directors, at any time before or after approval of the Merger by the stockholders of the Merging Entity, but after any such stockholder approval, no amendment shall be made which by law requires the further approval of the stockholders of the Merging Entity without obtaining such further approval. This Agreement may not be amended except by an instrument in writing signed on behalf of each of the parties hereto.
- 7.3 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Florida without regard to its rules of conflict of laws.
- 7.4 <u>Counterparts</u>. This Agreement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument. Each counterpart may consist of a number of copies hereof each signed by less than all, but together signed by all of the parties hereto.
- 7.5 <u>Headings</u>. Headings of the Articles and Sections of this Agreement are for the convenience of the parties only, and shall be given no substantive or interpretive effect whatsoever.
- 7.6 <u>Interpretation</u>. In this Agreement, unless the context otherwise requires, words describing the singular number shall include the plural and vice versa, and words denoting any gender shall include all genders and words denoting natural persons shall include corporations and partnerships and vice versa.
- 7.7 <u>Incorporation</u>. All Exhibits attached hereto and referred to herein are hereby incorporated herein and made a part hereof for all purposes as if fully set forth herein.

7050022-v1 - 3 -

7.8 Severability. Any term or provision of this Agreement which is invalid or unenforceable in any jurisdiction shall, as to that jurisdiction, be ineffective to the extent of such invalidity or unenforceability without rendering invalid or unenforceable the remaining terms and provisions of this Agreement or affecting the validity or enforceability of any of the terms or provisions of this Agreement in any other jurisdiction. If any provision of this Agreement is so broad as to be unenforceable, the provision shall be interpreted to be only so broad as is enforceable.

[signatures on next page]

IN WITNESS WHEREOF, the parties have executed this Agreement and caused the same to be duly delivered on their behalf on the day and year first written above.

ATTEST:

SURVIVING ENTITY:

FLORIDA BLUE HORIZON, INC., a Florida corporation

By: Julie Landau
Title: Secretary

By: (SEAL)

Name: Jon Landau Title: President

MERGING ENTITY:

BLUE HORIZON ENTERTAINMENT, INC.,

(SEAL)

a California corporation

Landau

Title: Secretary

Name: Jon Landau Title: President