

4/6/2018

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IIF HOLDINGS INC.**

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APR 16 2018

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ARTICLES OF AMENDMENT  
TO  
ARTICLES OF INCORPORATION  
OF  
HIF HOLDINGS INC.

FILED  
2018 APR -6 PM 3:01  
CLERK OF DISTRICT COURT  
JULIA K. HARRIS, CLERK  
DISTRICT OF DELAWARE

April 6, 2018

Pursuant to the provisions of 607.1008, Florida Statutes, this Florida Profit Corporation adopts the following amendment to its Articles of Incorporation:

- A. THE CERTIFICATE OF INCORPORATION IS: AMENDED
- B. TEXT OF AMENDMENT

“Article IX: To the extent provided by Section 1123(a)(6) of chapter 11 of title 11 of the United States Code, the Corporation shall not be permitted to issue any non-voting equity securities.”

- C. DATE OF COURT ORDER APPROVING THE CERTIFICATE OF AMENDMENT; TITLE OF REORGANIZATION PROCEEDING IN WHICH THE ORDER WAS ENTERED; THE COURT HAD JURISDICTION OF THE PROCEEDING UNDER THE FOLLOWING FEDERAL STATUTE:

On June 25, 2017, TK Holdings Inc. and certain of its subsidiaries, including the Corporation, commenced with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) voluntary cases pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code” and such cases, the “Chapter 11 Cases”).

This Certificate of Amendment has been deemed approved without the need for board of directors or stockholder approval pursuant to §607.1008 of the Florida Statutes (the “FS”) because it is to carry out the *Fifth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and its Affiliated Debtors* (as may be altered, amended, or modified from time to time, and including all appendices exhibits, schedules and supplements thereto, the “Plan”), as confirmed on February 21, 2018 by order of the Bankruptcy Court.

This Certificate of Amendment has been duly executed and acknowledged by an officer of the corporation designated by order of the Bankruptcy Court in accordance with the provisions of §607.1008 of the FS.

[Signature page follows.]

Dated April 6 , 2018.

IIF HOLDINGS INC.

By:

  
Name: Ken Bowling

Title: Chief Financial Officer, Corporate  
Secretary