PLEASE READ ALL INSTRUCTIONS BEFORE COMPLETING THIS FORM.

| | PORATI | | | FLORIDA [S DIVIS | DEPART ecretary sion of co | MENT OF ST of State PRPORATIONS () | . 004 | LED -8 AMIII TARY OF S ASSEE. FI | : 57 | | | |
|---|---|-------------------------|---|--|---|--|--|--|--------------------|-----------------------------|---------------------------------------|-----------------------------|
| DOCUMENT # P12474 TALLAN | | | | | | | | | | | | |
| Senior Income Depositary Inc. | | | | | | | | 400023644184 10/08/0301037005 **900.00 | | | | |
| 2. Principal Office Address 3. Mailing Office Address | | | | | | | | | | , | | |
| 745 7 | th Avenu | ; E | | 101 Hud | 101 Hudson Street | | | rea ray G 7A | n #PATT | ATE | MENT | 71-0 |
| Suite, Apt. # | | | | | Suite, Apt. #, etc. | | | | I GW | AIL | AIRDAR | 02 |
| | | | | | loor | | | 4. Date incorp | | | | |
| City & State City & State | | | | | | | | To Do Business in Florida 01/25/2002 | | | | |
| New York, NY | | | | Jersey City NJ | | | | 5. FEI Numbe | | | ├- | oplied For ot Applicable |
| Zip | Country | | | Zip | | Country | 1 | 13-33777 6. | | | \$0.75 A 100 | |
| 10019 | } | US | • | 07302 | ļ | us | , | CERTIFICATE | OF STATUS | S DESIRED [| \$8,75 Additional for a Certification | |
| | | | | 7. N | ame and A | ddress of Current | t Register | ed Agent | | | | T |
| | Name The Prentice-Hall Corporation System Inc. Street Address (P.O. Box Number is Not Acceptable) 1201 Hays Street Suite, Apt. #, Etc. City Tallahassee Edit State Zip Code 32301 being appointed the registered agent of the above named corporation, am familiar with and accept the obligations of section 607.0505 or 617.0503, F.S. | | | | | | | | | | | |
| Signature of Registered | f | registere | | EGISTERED AG | | | ccept the o | ongations of section | | | | CR ≥ 081 (10/02) |
| 9. Names | and Street A | dresses | of Each Officer ar | d/or Director (Flo | rida nonpro | fit corporations mu | ıst list at le | east 3 directors) | | | | |
| Titles | 1. | Officers | Name of s and/or Directors | | Street Address of Ea Officer and/or Direct | | | | City / State / Zip | | | |
| P,D | Rocco F. Andriola | | | | 745 7th Avenue | | | | New York, NY 10019 | | | |
| т | Ian T. Lowitt | | | | 745 7th Avenue | | | New York, NY 10019 | | | | |
| S | Jennifer Marre | | | 745 7th Avenue | | | New York, NY 10019 | | | | | |
| Asst.C | Barry J. O'Brien | | | | 70 Hudson Street, 10th Floor | | | Jersey City, NJ 07302 | | | | |
| | | | · | · | | | | | | | | |
| this rei owed t | instatement apply the corporal application is | plication, tion have | the reason for dis been paid and the accurate, and my | solution has been e names of individual signature shall ha | n eliminated duals listed o ave the sam arry J | o execute this appli, the corporate nar on this form do not he legal effect as if O'Brien | me satisfie qualify for made und | s the requirement an exemption und er oath | s of section | 1607.0401 o 119.07(3)(i) | r 617.0401, F.S., th | nat all fees on indicated |

sh no/g

LEHMAN BROTHERS

September 26, 2003

Department of State Division of Corporations 409 Gaines Street Tallahassee, FL 32399

Re: Senior Income Depositary Inc.

Document#: P12474

Dear Sir/Madam:

Please find enclosed the additional \$900.00 fee required to reinstate the above-stated corporation in the State of Florida. This payment covers the reinstatement, annual report, and corporate supplemental fees.

Your immediate attention to this matter is very much appreciated, as we are quite anxious to be reinstated and once again conduct business in the State of Florida.

Kindly acknowledge receipt by stamping and returning to the undersigned the enclosed copy of this letter.

Very truly yours.

Irwin Eisenberg Vice President

IE/vp Enclosures The too hyderack on telestation for ablance reads