

**Electronic Articles of Incorporation
For**

P12000070447
FILED
August 15, 2012
Sec. Of State
jshivers

U.S. LAW SHIELD LEGAL EXPENSE INSURANCE CORPORATION

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

U.S. LAW SHIELD LEGAL EXPENSE INSURANCE CORPORATION

Article II

The principal place of business address:

1020 BAY AREA BLVD.
220
HOUSTON, TX. 77058

The mailing address of the corporation is:

1020 BAY AREA BLVD.
220
HOUSTON, TX. 77058

Article III

The purpose for which this corporation is organized is:

THE CORPORATE PURPOSE IS TO DO BUSINESS AS A FLORIDA LEGAL EXPENSE INSURANCE CORPORATION.

Article IV

The number of shares the corporation is authorized to issue is:

10,000,000

Article V

The name and Florida street address of the registered agent is:

INCorp SERVICES, INC.
17888 67TH COURT NORTH
LOXAHATCHEE, FL. 33470

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: INCORP SERVICES, INC.

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Article VI

The name and address of the incorporator is:

THOMAS EDWIN WALKER
1020 BAY AREA BLVD.
220
HOUSTON, TEXAS 77058

Electronic Signature of Incorporator: THOMAS EDWIN WALKER

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
THOMAS E WALKER
1020 BAY AREA BLVD., SUITE 220
HOUSTON, TX. 77058

Title: VP
KIRK W EVANS
1020 BAY AREA BLVD., SUITE 220
HOUSTON, TX. 77058

Title: SEC
DARREN R RICE
1020 BAY AREA BLVD., SUITE 220
HOUSTON, TX. 77058

Article VIII

The effective date for this corporation shall be:

08/08/2012