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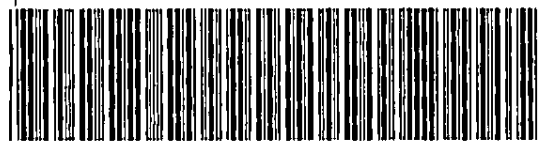
(Business Entity Name)

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COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Survitec Survival Products, Inc.
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

John F. Martin, Esq.

Contact Person

Brennan, Manna & Diamond, LLC

Firm/Company

75 East Market Street

Address

Akron, Ohio 44308

City/State and Zip Code

jfmartin@bmdllc.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

John F. Martin, Esq.

At (330) 255-1157

Name of Contact Person

Area Code & Daytime Telephone Number

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ARTICLES OF MERGER

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Survitec Survival Products, Inc.	Delaware	4901024

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Survitec Survival Craft (Marine) Inc.	Florida	P12000014420

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR 08 01 2017 (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Fifth: Adoption of Merger by surviving corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on July 1, 2017.

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____ and shareholder approval was not required.

Sixth: Adoption of Merger by merging corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on July 1, 2017.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____ and shareholder approval was not required.

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or Director

Typed or Printed Name of Individual & Title

Survitec Survival Products, Inc.

[Handwritten signature]

CYRIL STOCKER, DIRECTOR

Survitec Survival Craft (Marine) Inc. -

CYRIL STOCKER, DIRECTOR

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>
Survitec Survival Products, Inc.	Delaware

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>
Survitec Survival Craft (Marine) Inc.	Florida

Third: The terms and conditions of the merger are as follows:

See attached Agreement and Plan of Merger.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows: See attached Agreement and Plan of Merger.

(Attach additional sheets if necessary)

THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:

None

OR

Restated articles are attached: N/A

Other provisions relating to the merger are as follows:

See attached Agreement and Plan of Merger.

AGREEMENT AND PLAN OF MERGER

This Agreement and Plan of Merger is made and entered into effective as of July 1, 2017, by and among Survitec Survival Products, Inc., a Delaware corporation (the "Surviving Company") and Survitec Survival Craft (Marine) Inc., a Florida corporation (the "Merging Company") (the Surviving Company and the Merging Company are hereinafter collectively referred to as the "Companies" or individually as a "Company").

RECITALS:

WHEREAS, Survitec Group (USA), Inc., a Delaware Corporation ("Parent"), being the sole shareholder of the Surviving Company and the sole shareholder of the Merging Company has deemed it advisable and in the best interests of each Company and the Parent that the Merging Company be merged with and into the Surviving Company, all in accordance with the laws of the States of Florida and Delaware and upon the terms and subject to the conditions of this Agreement.

NOW, THEREFORE, in consideration of the foregoing premises and the mutual agreements contained herein, the Companies hereby agree as follows:

1. The Merger. Upon the terms and subject to the conditions of this Agreement and in accordance with Title 8, Section 252 of the Delaware General Corporation Law (the "Delaware Code") and Section 607.1101, et seq., of the Florida Business Corporation Act (the Florida Act"), at the Effective Time, the Merging Company will be merged with and into the Surviving Company, the separate existence of the Merging Company will cease, and the Surviving Company will continue as the surviving corporation in the Merger under the laws of the State of Delaware (the "Surviving Entity").

2. Effective Time. The Companies shall file an appropriate certificate of merger with the Delaware Secretary of State in accordance with the Delaware Code (the "Delaware Certificate"), file appropriate Articles of Merger with the Florida Secretary of State in accordance with the Florida Act (the "Florida Articles"), and make all other filings and recordings required under the Florida Act and the Delaware Code to effect the Merger. The Merger shall be effective as of the opening of business on August 1, 2017 (the "Effective Time"). In the event of any conflict or inconsistency whatsoever between any term or provision of the Delaware Certificate and/or the Florida Articles and any term or provision of this Agreement, the terms and provisions of this Agreement shall govern.

3. Articles of Incorporation; Code of Regulations. At the Effective Time, (a) the Articles of Incorporation of the Surviving Company, as in effect on the date hereof, will be the Articles of Incorporation of the Surviving Entity, and (b) the Code of Regulations of the Surviving Company, as in effect on the date hereof, will be the Code of Regulations of the Surviving Entity.

4. Officers. The officers of the Surviving Company shall be the officers of the Surviving Entity following the Merger, each to hold office until his successor is duly elected or appointed and qualified or until his earlier death, resignation or removal, as the case may be.

5. Mode of Carrying the Merger into Effect. The Mode of carrying the Merger into effect, and the manner and basis for disposing of the membership interests of the Companies shall be as follows:

(a) Capital Stock in the Merging Company. After the Effective Time, the outstanding capital stock of the Merging Company shall be surrendered to the Surviving Entity for cancellation, after which they shall be of no further effect.

(b) Capital Stock in the Surviving Company. After the Effective Time, the outstanding capital stock of the Surviving Company shall continue as the capital stock of the Surviving Entity, with no additional shares being issued.

6. Entire Agreement. This Agreement constitutes the entire agreement between the Companies concerning the subject matter hereof, and supersedes all other prior agreements, oral or written, among or between the Companies concerning such subject matter.

7. Modification. No amendment or modification of this Agreement shall be effective unless made in a written instrument which specifically references this Agreement and which is signed by both of the Companies.

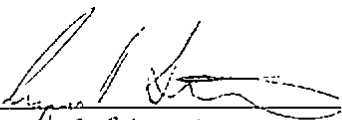
8. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Delaware, without regard to the choice-of-laws or conflicts-of-laws provisions thereof.

IN WITNESS WHEREOF, the Companies have caused this Agreement and Plan of Merger to be executed by their respective officers, as of the date first written above.

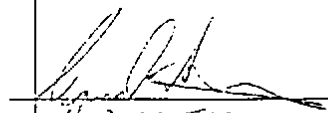
MERGING COMPANY:
Survitec Survival Craft (Marine) Inc.

SURVIVING COMPANY:
Survitec Survival Products, Inc.

By: _____
Its: _____


DIRECTOR

By: _____
Its: _____


DIRECTOR