

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P11582

FILED
Jul 16, 2008
Secretary of State

Entity Name: MERRILL LYNCH LIFE INSURANCE COMPANY

Current Principal Place of Business:

1700 MERRILL LYNCH DRIVE
MSC 07-03
PENNINGTON, NJ 08534

New Principal Place of Business:

4333 EDGEWOOD ROAD NE
CEDAR RAPIDS, IA 52499

Current Mailing Address:

1700 MERRILL LYNCH DRIVE
MSC 07-03
PENNINGTON, NJ 08534

New Mailing Address:

4333 EDGEWOOD ROAD NE
CEDAR RAPIDS, IA 52499

FEI Number: 91-1325756

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CHIEF FINANCIAL OFFICER
P O BOX 6200 (32314-6200)
200 E. GAINES ST
TALLAHASSEE, FL 323990000 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: VP () Delete
Name: MICHALOWSKI, PAUL
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

Title: PD () Delete
Name: ADLER, DEBORAH J
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

Title: DV () Delete
Name: SKOLNICK, BARRY
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

Title: DVT () Delete
Name: JUSTICE, JOSEPH E III
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

Title: V () Delete
Name: GARRISON, ELIZABETH
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

Title: SV () Delete
Name: SALVO, LORI M
Address: 1700 MERRILL LYNCH DRIVE
City-St-Zip: PENNINGTON, NJ 08534

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PRES (X) Change () Addition
Name: OLEJNICZAK, LONNIE J
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

Title: TRES (X) Change () Addition
Name: MALLETT, JOHN T
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

Title: SEC (X) Change () Addition
Name: CAMP, FRANK A
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

Title: SRVP (X) Change () Addition
Name: SCOTT, BRIAN C
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

Title: CNSL (X) Change () Addition
Name: VERMIE, CRAIG D
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

Title: SRVP (X) Change () Addition
Name: FREDERICK, ROBERT R
Address: 4333 EDGEWOOD ROAD NE
City-St-Zip: CEDAR RAPIDS, IA 52499

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CRAIG D. VERMIE

CNSL

07/16/2008

Electronic Signature of Signing Officer or Director

Date