

2001 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # P11193

1. Entity Name

ALLMERICA INVESTMENT MANAGEMENT COMPANY, INC.

FILED
Jul 17, 2001 8:00 am
Secretary of State

07-17-2001 90005 030 ***550.00

0594990

Principal Place of Business

440 LINCOLN STREET
WORCESTER MA 01653-0001

Mailing Address

440 LINCOLN STREET
WORCESTER MA 01653-0001

40077671

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

4. FEI Number 04-2888068

Applied For

Not Applicable

Zip

Country

Zip

Country

5. Certificate of Status Desired ☐

\$8.75 Additional
Fee Required

DO NOT WRITE IN THIS SPACE



6. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

7. Name and Address of New Registered Agent

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible
Tax filing requirement and elects to do so.
(See criteria on back) ☒

FILE NOW!!! FEE IS \$150.00
After MAY 1, 2001 Fee will be \$550.00
Make Check Payable to Department of State

10. Election Campaign Financing
Trust Fund Contribution. ☐

\$5.00 May Be
Added to Fees

11. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY-ST-ZIP	D O'BRIEN, JOHN F. 762 SOUTH STREET NEEDHAM MA	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	D SIMONSEN, ERIC A. 6 APPLE TREE LANE BARRINGTON RI	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	T PARRY, EDWARD J III 60 WINDSONG ROAD CUMBERLAND RI 02864	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	S ARMSTRONG, ABIGAIL M. 274 BROCKELMAN RD. LANCASTER MA	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	D KELLY, JOHN F. 8 SEARS ROAD SOUTHBORO MA	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	AT MURRAY, GROVER C. 19 SATURN DRIVE SHREWSBURY MA	<input checked="" type="checkbox"/> Delete

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	Treasurer mark c. mcgovern 81 humstick Rd. Barrington, RI 02806 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	Secretary Charles F. Cronin 57 Longwood Drive - Lunenburg, MA 01462 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	Director Richard M. Heilly 15 Whittier Rd. Needham, M. 02490 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	Assistant treasurer Lee W. Erickson 455 Quinapoxet Street - Holden MA 01520 <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

Lee W. Erickson
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Lee W. Erickson

Date

508-855-1000

Daytime Phone #

CR2E034 (10/00)

Officers and Directors w/home address and SS No.

Allmerica Investment Management Company, Inc.

<u>Director</u>	<u>Title</u>
J. Kendall Huber	Director
John F. O'Brien	Director
Richard M. Reilly	Director
Eric A. Simonsen	Director
<u>Officer</u>	<u>Title</u>
Margaret L. Abbott	Vice President
Emil J. Aberizk Jr.	Assistant Vice President
	Compliance Officer
Abigail M. Armstrong	Assistant Secretary
Edward T. Berger	Vice President
	Chief Compliance Officer
Bernard J. Buonanno Jr.	Vice President
Charles F. Cronin	Secretary/Clerk
Lee W. Erickson	Assistant Treasurer
Barbara B. Hartigan	Vice President
Philip L. Heffernan	Vice President
Paul T. Kane	Assistant Vice President
Van G. Leichter	Vice President
Mark C. McGivney	Treasurer
William F. Monroe Jr.	Vice President
K. David Nunley	Vice President
Stephen Parker	President
Edward J. Parry III	Assistant Treasurer
Martin A. Snow	Assistant Treasurer

J. Huber

SS Number: [REDACTED]

Residence Address: 170 Greystone Lane
Sudbury, MA 01776

John O'Brien

SS Number: [REDACTED]

Residence Address: 762 South Street
Needham, MA 02192

Richard Reilly

SS Number: [REDACTED]

Residence Address: 15 Whittier Road
Needham, MA 02192

Eric Simonsen

SS Number: [REDACTED]

Residence Address: 6 Apple Tree Lane

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Officers and Directors w/home address and SS No.

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Address: Barrington, RI 02806

Margaret Abbott

Residence 10 Doyle Lane
Address: Hopkinton, MA 01748

Emil Aberizk Jr.

SS Number: [REDACTED]

Residence Unit 11-202
Address: 9057 E Mississippi Avenue
Denver, CO 80231

Abigail Armstrong

SS Number: [REDACTED]

Residence 274 Brockelman Road
Address: Lancaster, MA 01523

Edward Berger

SS Number: [REDACTED]

Residence 19 Duncannon Avenue
Address: Apt. 9
Worcester, MA 01604

Bernard Buonanno Jr.

SS Number: [REDACTED]

Residence 81 Amsterdam Avenue
Address: Warwick, RI 02889

Charles Cronin

SS Number: [REDACTED]

Residence 57 Longwood Drive
Address: Lunenburg, MA 01462

Lee Erickson

SS Number: [REDACTED]

Residence 455 Quinapoxet Street
Address: Holden, MA 01520

Barbara Hartigan

SS Number: [REDACTED]

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Officers and Directors w/home address and SS No.

Residence 2 Newell Hill Road
Address: Sterling, MA 01564

Philip Heffernan

SS Number: [REDACTED]

Residence 2 Burke Drive
Address: Swampscott, MA 01907

Paul Kane

SS Number: [REDACTED]

Residence 111 Hastings Drive
Address: Whitinsville, MA 01588

Van Leichter

SS Number: [REDACTED]

Residence 8 Pendulum Pass
Address: Hopkinton, MA 01748-2658

Mark McGivney

SS Number: [REDACTED]

Residence 81 Rumstick Road
Address: Barrington, RI 02806

William Monroe Jr.

SS Number: [REDACTED]

Residence 225 General Hobbs Road
Address: Jefferson, MA 01523

K. Nunley

SS Number: [REDACTED]

Residence 1 Yankee Lane
Address: Ashland, MA 01721

Stephen Parker

SS Number: [REDACTED]

Residence 36 Mayflower Road
Address: Winchester, MA 01890

Edward Parry III

SS Number: [REDACTED]

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Officers and Directors w/home address and SS No.

Residence 60 Windsong Road
Address: Cumberland, RI 02864

Martin Snow

SS Number: [REDACTED]

Residence 19 Old Farm Road
Address: Sharon, MA 02067

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ADD 7/10/18