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TALLAHASSEE, FLORIDA
416

8/27/13

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Epigenetix, Inc
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Joseph W. Collard
Contact Person

Epigenetix, Inc
Firm/Company

1004 Brooks Lane
Address

Delray Beach, FL 33483
City/State and Zip Code

jc@epigentix.net
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Jan Norelid At (954) 592-6531
Name of Contact Person Area Code & Daytime Telephone Number

☒ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

(Profit Corporations)

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5377046

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(Attach additional sheets if necessary)

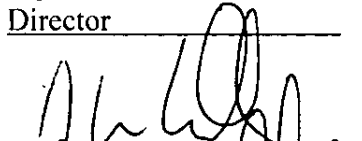
Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or
Director

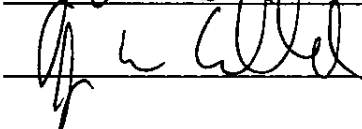
Typed or Printed Name of Individual & Title

Epigenetix, Inc (DE)



Joseph W. Collard, CEO

Epigenetix, Inc (FL)



Joseph W. Collard, CEO

PLAN OF MERGER
(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the **surviving** corporation:

<u>Name</u>	<u>Jurisdiction</u>
<u>Epigenetix, Inc.</u>	<u>State of Delaware</u>

Second: The name and jurisdiction of each **merging** corporation:

<u>Name</u>	<u>Jurisdiction</u>
<u>Epigenetix, Inc.</u>	<u>State of Delaware</u>
<u>Epigenetix, Inc.</u>	<u>State of Florida</u>
<u> </u>	<u> </u>
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Third: The terms and conditions of the merger are as follows:

All shareholders of Epigenetix, Inc. (Florida corp) will receive equal amounts of shares in Epigenetix, Inc (Delaware corp). Epigenetix, Inc (Delaware corp) will take over and adopt the 2012 Equity Incentive plan from Epigenetix, Inc (Florida corp)

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:
One for one share

(Attach additional sheets if necessary)