

**Electronic Articles of Incorporation
For**

P11000078151
FILED
September 02, 2011
Sec. Of State
cgolden

US GLOBAL GROUP, INC

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

US GLOBAL GROUP, INC

Article II

The principal place of business address:

4891 TROPICANA AVE
FORT LAUDERDALE, FL. US 33330

The mailing address of the corporation is:

4891 TROPICANA AVE
FORT LAUDERDALE, FL. US 33330

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

10000

Article V

The name and Florida street address of the registered agent is:

JIN SHIN
4891 TROPICANA AVE
FORT LAUDERDALE, FL. 33330

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: JIN SHIN

Article VI

The name and address of the incorporator is:

JIN SHIN
4891 TROPICANA AVE

FORT LAUDERDALE, FL 33330

Electronic Signature of Incorporator: JIN SHIN

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
JIN SHIN
4891 TROPICANA AVE
FORT LAUDERDALE, FL. 33330 US

Title: SEC
SHAUNA BRINK
4891 TROPICANA AVE
FORT LAUDERDALE, FL. 33330

Article VIII

The effective date for this corporation shall be:

09/02/2011