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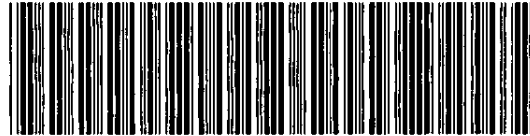
\_\_\_\_\_  
(Business Entity Name)

\_\_\_\_\_  
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*Amend*

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JUL 23 2015  
A RAMSEY

# Bivins & Hemenway, P.A.

Attorneys At Law

1060 Bloomingdale Avenue, Valrico, Florida 33596 • Office: 813-643-4900 • Fax: 813-643-4904

July 17, 2015

**VIA FEDEX  
PRIORITY OVERNIGHT**

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

Re: Articles of Amendment for  
Interstate Transport, Inc. (Document #P02000100518)  
Interstate Logistics Group, Inc. (Document # P11000021118)

Dear Sir or Madame:

Enclosed for filing with the Division of Corporations are the following Articles:

1) Articles of Amendment to Articles of Incorporation of Interstate Logistics Group, Inc., pursuant to which that corporation is: a) eliminating its Series A Preferred Stock; and b) changing its authorized capital stock from 1,900,000 shares of common stock to 3,000,000 shares of common stock;

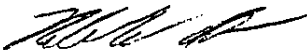
2) First Articles of Amendment to the Second Amended and Restated Articles of Incorporation of Interstate Transport, Inc., pursuant to which that corporation is changing its authorized capital stock from 1,500,000 shares of common stock to 3,000,000 shares of common stock; and

3) Articles of Merger of Interstate Logistics Group, Inc., into Interstate Transport, Inc.

Our firm's check in the amount of \$105.00 payable to the Department of State is enclosed for payment of the applicable filing fees. Also enclosed is a self-addressed, postage-prepaid, envelope for your use in returning the originals to us after filing.

Please let me know if you have any questions and thank you for your assistance.

Very Truly Yours,



Robert W. Bivins

RWB/emw  
Enclosures

cc: Bryan J. Nelson, Esq. (via electronic mail)

RECEIVED

15 JUL 20 AM 8:23

**ARTICLES OF AMENDMENT TO  
ARTICLES OF INCORPORATION  
OF  
INTERSTATE LOGISTICS GROUP, INC.**

FILED

2015 JUL 22 PM 3:01

CLERK OF STATE  
TALLAHASSEE, FLORIDA

Pursuant to the provisions of sections 607.1003 and 607.1006 of the Florida Business Corporation Act, **INTERSTATE LOGISTICS GROUP, INC.**, a Florida corporation, adopts these Articles of Amendment to its Articles of Incorporation and does hereby certify:

**FIRST:** The name of the corporation is INTERSTATE LOGISTICS GROUP, INC. (the "Company").

**SECOND:** Article IV of the Company's Articles of Incorporation are hereby amended to read entirely as follows:

**ARTICLE IV. CAPITAL STOCK**

The number of shares of capital stock that the corporation is authorized to issue is 3,000,000 shares of common stock, having no par value.

**THIRD:** The effects of the forgoing amendment to the Articles of Incorporation of the Company are as follows:

- (a) The Company's Series A Preferred Stock is eliminated;
- (b) The maximum number of shares of capital stock that the Company is authorized to issue and have outstanding at any time is increased from 1,900,000 shares of common and preferred stock, no par value, to 3,000,000 shares of common stock, no par value; and
- (c) Each issued and outstanding share of the Company's Series A Preferred Stock will be reclassified and converted into 5.5765525 fully paid and non-assessable shares of common stock having no par value. This conversion rate shall be in lieu of the Series A Conversion Rate set forth in the Fourth Article, Section B.4 of the Articles of Incorporation of the Company.

Accordingly, upon the consummation of this amendment to the Company's Articles of Incorporation and the Company's corresponding plan of recapitalization, the Company will be authorized to issue 3,000,000 shares of common stock, no par value, of which 2,830,621 shares will be issued and outstanding.

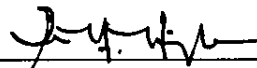
**FOURTH:** This Amendment was adopted and approved by the shareholders of the Company as of June 30, 2015, by written consent without a meeting. The number of votes cast for the amendment was sufficient for approval.

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**FIFTH:** These Articles of Amendment to the Company's Articles of Incorporation will become effective as of 12:00 P.M. on June 30, 2015, after they are filed with the Florida Department of State. When these Articles of Amendment to Articles of Incorporation become effective, each issued and outstanding share of the Series A Preferred Stock, no par value, will be reclassified into 5.5765525 fully paid and non-assessable share of common stock, having no par value.

**EXECUTED:** As of June 30, 2015

**INTERSTATE LOGISTICS GROUP, INC.**

By:   
**Gloria H. Higham**  
President