

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P10694

FILED
Jan 31, 2008
Secretary of State

Entity Name: CATERPILLAR AMERICAS CO.

Current Principal Place of Business:

100 N.E. ADAMS STREET
PEORIA, IL 616297310

New Principal Place of Business:

701 WATERFORD WAY NW 62ND AVENUE
SUITE 200
MIAMI, FL 33126 US

Current Mailing Address:

100 N.E. ADAMS STREET
PEORIA, IL 616297310

New Mailing Address:

100 NE ADAMS STREET
AB7310
PEORIA, IL 616297310

FEI Number: 37-0760071

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD () Delete
Name: GALES, THOMAS A
Address: 701 WATERFORD WAY STE 200
City-St-Zip: MIAMI, FL 33126

Title: STD () Delete
Name: ANDRIS, JOSEPH A
Address: 701 WATERFORD WAY STE 200
City-St-Zip: MIAMI, FL 33126

Title: AT () Delete
Name: BAER, RICHARD D
Address: 701 WATERFORD WAY STE 200
City-St-Zip: MIAMI, FL 33126

Title: D () Delete
Name: ANDERSON, MARK K
Address: 701 WATERFORD WAY STE 200
City-St-Zip: MIAMI, FL 33126

Title: AT () Delete
Name: BERAN, ROBIN D
Address: 100 N E ADAMS STREET
City-St-Zip: PEORIA, IL 61629

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LAURIE J. HUXTABLE, CATERPILLAR INC.

AS

01/31/2008

Electronic Signature of Signing Officer or Director

Date