

**Electronic Articles of Incorporation
For**

P10000067380
FILED
August 16, 2010
Sec. Of State
dwhite

MIDAS ASSETS LENDING INC.

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

MIDAS ASSETS LENDING INC.

Article II

The principal place of business address:

6538 COLLINS AVENUE
SUITE 213
MIAMI BEACH, FL. 33141

The mailing address of the corporation is:

6538 COLLINS AVENUE
SUITE 213
MIAMI BEACH, FL. 33141

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

100

Article V

The name and Florida street address of the registered agent is:

GROSSMANGREENBERG
150 NORTH UNIVERSITY DRIVE
SUITE 200
PLANTATION, FL. 33324

I certify that I am familiar with and accept the responsibilities of registered agent.

P10000067380
FILED
August 16, 2010
Sec. Of State
dwhite

Registered Agent Signature: J. B. GROSSMAN

Article VI

The name and address of the incorporator is:

MANUEL FRADE
6538 COLLINS AVENUE
SUITE 213
MIAMI BEACH, FL 33141

Incorporator Signature: MANUEL FRADE

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
MANUEL FRADE
6538 COLLINS AVENUE, SUITE 213
MIAMI BEACH, FL. 33141

Title: VP
ANGEL QUINONES
6538 COLLINS AVENUE, SUITE 213
MIAMI BEACH, FL. 33141

Article VIII

The effective date for this corporation shall be:

08/16/2010