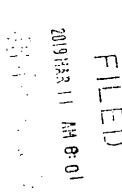
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Availability Document Examiner Updater Verifier W.P. Verifier Ref#	Amount: \$ 78.75

Thank you!

ARTICLES OF MERGER (Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act. pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the <u>surviving</u> corporation:

and shareholder approval was not required.

Name	<u>Jurisdiction</u>	Document Number (If known/ applicable)
Bausch Health Americas, Inc.	Delaware	
Second: The name and jurisdiction	n of each merging corporation:	
<u>Name</u>	Jurisdiction	Document Number (If known/ applicable)
Croma Pharmaceuticals, Inc.	Florida	P10000065423
		2019 H F F F F F F F F F F F F F F F F F F
Third: The Plan of Merger is atta	ched.	0_
Fourth: The merger shall become Department of State.	effective on the date the Articles	of Merger are filed with the Florida
tha	n 90 days after merger file date.) bes not meet the applicable statutory filir	date cannot be prior to the date of filing or more ag requirements, this date will not be listed as the
Fifth: Adoption of Merger by <u>su</u> The Plan of Merger was adopted b	ryiving corporation - (COMPLET) by the shareholders of the survivin	g corporation on
The Plan of Merger was adopted be shareholder approval was not requ		viving corporation on March 11, 2019 and
Sixth: Adoption of Merger by me The Plan of Merger was adopted b	erging corporation(s) (COMPLETE by the shareholders of the merging	CONLY ONE STATEMENT) corporation(s) on
The Plan of Merger was adopted b	y the board of directors of the me	erging corporation(s) on March 11, 2019

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation	Signature of an Officer or Director	Typed or Printed Name of Individual & Title
Bausch Health Americas, Inc.	788	Jeremy M. Lipshy, Senior Vice President, Tax
Croma Pharmaceuticals, Inc.		William N. Woodfield, Vice President, Treasurer
	·	

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation	Signature of an Officer or Director	Typed or Printed Name of Individual & Title
Bausch Health Americas, Inc.		Jeremy M. Lipshy, Senior Vice President, Tax
Croma Pharmaceuticals, Inc.	Webon Woodfield	William N. Woodfield, Vice President, Treasurer
		

PLAN OF MERGER

(Merger of subsidiary corporation(s))

The following plan of merger is submitted in compliance with section 607.1104, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

The name and jurisdiction of the <u>parent</u> corporation owning at least 80 percent of the outstanding shares of each class of the subsidiary corporation:

Name	Jurisdiction
Bausch Health Americas, Inc.	Delaware
The name and jurisdiction of each <u>subsidiary</u> corporation	:
Name	Jurisdiction
Croma Pharmaceuticals, Inc.	Florida

The manner and basis of converting the shares of the subsidiary or parent into shares, obligations, or other securities of the parent or any other corporation or, in whole or in part, into cash or other property, and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, and other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

At the Effective Time, by virtue of the Merger and without any action on the part of the holder thereof:

- (a) each share of capital stock of Croma Pharmaceuticals, Inc. outstanding immediately prior to the Effective Time shall be canceled and no consideration shall be issued in respect thereof; and
- (b) each share of capital stock of Bausch Health Americas. Inc. outstanding immediately prior to the Effective Time shall remain unchanged and continue to remain outstanding as a share of capital stock in the Surviving Corporation.

(Attach additional sheets if necessary)

If the merger is between the parent and a subsidiary corporation and the parent is not the surviving corporation, a provision for the pro rata issuance of shares of the subsidiary to the holders of the shares of the parent corporation upon surrender of any certificates is as follows:

If applicable, shareholders of the subsidiary corporations, who, except for the applicability of section 607.1104, Florida Statutes, would be entitled to vote and who dissent from the merger pursuant to section 607.1321, Florida Statutes, may be entitled, if they comply with the provisions of chapter 607 regarding appraisal rights of dissenting shareholders, to be paid the fair value of their shares.

Other provisions relating to the merger are as follows: