



FLORIDA DEPARTMENT OF STATE  
Division of Corporations

June 21, 2010

P 10 0000 33070

U.S. METALS EXCHANGE CORP.  
1320 STILLWATER DR.  
MIAMI BEACH, FL 33141

SUBJECT: U.S. METALS EXCHANGE CORP.  
Ref. Number: P10000033070

500182429875

Debit Memo #: 05769-C

Due to your failure to respond to our previous letter advising you of the attached returned check #1190, the Amendment for U.S. METALS EXCHANGE CORP. has been cancelled and is considered not filed as of June 21, 2010.

If you have any questions concerning the returned check, please call (850) 245-6900.

Sincerely  
Melinda Lilliston  
Administrative Assistant II  
Division of Corporations

Letter Number: 210A00015246



FLORIDA DEPARTMENT OF STATE  
Division of Corporations

May 20, 2010

U.S. METALS EXCHANGE CORP.  
1320 STILLWATER DR.  
MIAMI BEACH, FL 33141

SUBJECT: U.S. METALS EXCHANGE CORP.  
Ref. Number: P10000033070

Debit Memo #: 05769-C

This is to inform you that your check #1190 dated April 29, 2010 in the amount of \$52.50 and submitted for U.S. METALS EXCHANGE CORP. has been returned to us by your bank because of STOP PAYMENT.

As we cannot take credit card information over the phone, we request that you remit a cashier's check or money order in amount of \$67.50 made payable to the Department of State. This amount will cover the unpaid check and the service fee required by law under section 215.34, Florida Statutes.

When sending the cashiers check or money order, please indicate the debit memo number and that it is a replacement for the returned check mentioned above.

Please note: The documents filed in this office with the returned check will be cancelled unless a replacement check is received within 30 days from the date of this letter. Send the replacement check to:

Division of Corporations  
Attn: Melinda Lilliston  
P.O. Box 6327  
Tallahassee, FL 32314

If you have any questions concerning the returned check, please call  
(850) 245-6900.

Sincerely,  
Melinda Lilliston  
Administrative Assistant II  
Division of Corporations

Letter number: 810A00012759