



FLORIDA DEPARTMENT OF STATE
Division of Corporations

April 19, 2010

P 10 0000 15706

MT5 GROUP INC.
8726 NW 16TH ST. 20
MIAMI, FL 33172

100176477921

SUBJECT: MT5 GROUP, INC.
Ref. Number: P10000015706

Debit Memo #: 04581-B

Due to your failure to respond to our previous letter advising you of the attached returned check #502, the CERTIFICATE OF CONVERSION FOR OTHER BUSINESS ENTITY INTO FLORIDA PROFIT CORPORATION for MT5 GROUP, INC. has been cancelled and is considered not filed as of April 19, 2010.

If you have any questions concerning the returned check, please call (850) 245-6900.

Sincerely
Melinda Lilliston
Administrative Assistant II
Division of Corporations

Letter number: 610A00009624



FLORIDA DEPARTMENT OF STATE
Division of Corporations

March 16, 2010

MT5 GROUP, INC.
8726 NW 16TH ST. 20
MIAMI, FL 33172

SUBJECT: MT5 GROUP, INC.
Ref. Number: P10000015706

Debit Memo #: 04581-B

This is to inform you that your check #502 dated February 10, 2010 in the amount of \$113.75 and submitted for MT5 GROUP, INC. has been returned to us by your bank because of NONSUFFICIENT FUNDS.

As we cannot take credit card information over the phone, we request that you remit a cashier's check or money order in amount of \$128.75 made payable to the Department of State. This amount will cover the unpaid check and the service fee required by law under section 215.34, Florida Statutes.

When sending the cashiers check or money order, please indicate the debit memo number and that it is a replacement for the returned check mentioned above.

Please note: The documents filed in this office with the returned check will be cancelled unless a replacement check is received within 30 days from the date of this letter. Send the replacement check to:

Division of Corporations
Attn: Melinda Lilliston
P.O. Box 6327
Tallahassee, FL 32314

If you have any questions concerning the returned check, please call (850) 245-6900.

Sincerely,
Melinda Lilliston
Administrative Assistant II
Division of Corporations

Letter number: 610A00006426