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Knott, Consoer, Ebelini
Hart & Swett, P.A.
ATTORNEYS - AT - LAW

George H. Knott *+
George L. Consoer, Jr. **
Mark A. Ebelini
Thomas B. Hart
H. Andrew Swett
Aaron A. Haak++

1625 Hendry Street • Third Floor (33901)
P.O. Box 2449
Fort Myers, Florida 33902-2449

Telephone (239) 334-2722
Telecopier (239) 334-1446

Matthew D. Uhle
Derrick S. Eihausen
Nathy Torres-Alvarado
David A. Burt
Madeline Ebelini

Michael E. Roeder, AICP
Director of Zoning
and Land Use Planning

* Board Certified Civil Trial Lawyer
** Board Certified Real Estate Lawyer
+ Board Certified Business Litigation Lawyer
++ Board Certified Construction Lawyer

September 17, 2009

VIA EMAIL

Justin Shivers
Department of State
Division of Corporations
Corporate Filings
PO Box 6327
Tallahassee, Florida 32314

900160782239

Re: Document No.: W09000040984
Bert's Seafood & Chowder House, Inc.

Mr. Shivers:

Regarding your email of September 14, 2009, copy enclosed.

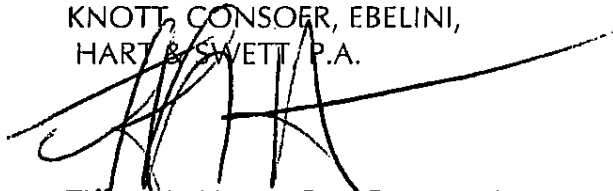
Please be advised that Bert's Seafood and Chowder House, Inc. Document No. W09000040984 and Bert's Seafood & Chowder House, LLC, Document No. L09000082945 are entities which were created by the same individuals. Mr. Thomas Shields requested our office to create both an LLC and Corporation using the exact same name.

Enclosed with this letter is a copy of both the Articles of Organization for the LLC and the Articles of Incorporation for the Corporation to be set up.

If you should have any questions please do not hesitate to contact me.

Sincerely,

KNOTT, CONSOER, EBELINI,
HART & SWETT, P.A.


Tiffany L. Hagan, Real Estate Assistant to
George L. Consoer, Jr.
Enclosure