

Division of Corporations

Page 1 of 1

PO9-000032045

Florida Department of State
Division of Corporations
Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H12000055541 3)))



H120000555413A5CX

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To: Division of Corporations
Tax Number : (850) 617-6380
From: Account Name : GREENBERG TRAURIG (ORLANDO)
Account Number : 103731001374
Phone : (407) 418-2435
Fax Number : (407) 420-5909

2012 MAR - 1 AM 9: 39
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: r.pardy@summit-broadband.com

COR AMND/RESTATE/CORRECT OR O/D RESIGN
SUMMIT BROADBAND INC.

Certificate of Status	0
Certified Copy	0
Page Count	02
Estimated Charge	\$35.00

RECEIVED
12 MAR - 1 AM 8: 01
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

2012 MAR -1 AM 9:39
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

(((H12000055541 3)))

FOURTH ARTICLES OF AMENDMENT
TO
AMENDED AND RESTATED ARTICLES OF INCORPORATION
OF
SUMMIT BROADBAND INC.
a Florida corporation

Document Number P09000032045

1. The following amendments were adopted by the directors of the Corporation by written action without a meeting dated January 25, 2012. A majority of the shareholders of the Corporation approved and adopted the foregoing amendments by written action without a meeting dated January 25, 2012. The number of votes cast for the amendment by the shareholders was sufficient for approval.

2. Pursuant to the provisions of Section 607.1006, Florida Statutes, this Florida Profit Corporation adopts the following amendments to its Amended and Restated Articles of Incorporation.

A. Section 3.1 is hereby deleted in its entirety and replaced with the following Section 3.1:

"Section 3.1 Authorized Issuance. The total number of shares of all classes of stock that this Company shall have the authority to issue is 251,000,000 shares, consisting of:

(a) 250,000,000 shares of common stock having no par value per share (the "Common Stock"); and

(h) 1,000,000 shares of preferred stock, par value \$.01 per share (the "Preferred Stock")."

B. Section 3.5(a)(i) is hereby deleted in its entirety and replaced with the following Section 3.5(a)(i):

"(a) Dividends.

(i) During the period commencing with the date of original issuance of each share of Series B Stock, the holder of such shares of Series B Stock shall be entitled to receive, before any dividends shall be declared and paid upon or set aside for the Junior Stock (as defined in subsection (f) below), out of funds legally available for that purpose, dividends at an annual rate of eighteen percent (18%) of the original purchase price per share of the Series B Stock (the "Series B Original Issue Price"), payable in cash or in Series B Stock (at the Series B Original Issue Price), or a combination thereof, when and as declared by the Board of Directors (the "Board") of the Corporation (any such dividend payment date being hereinafter referred to as a "Dividend Payment Date"). Dividends on shares of Series B Stock shall be cumulative and shall compound annually (whether or not there shall be net profits or net assets of the Corporation legally available for the payment of such dividends), and, if at any time Accrued Dividends (as defined in subsection (h) below) upon the Series B Stock shall not have been paid or declared and a sum sufficient for payment thereof set apart, no dividend shall be declared or paid or any other distribution ordered or made upon any Junior Stock (other than a dividend payable in such Junior Stock) or any sum or sums set aside for or applied to the purchase or redemption of any shares of any Junior Stock. The Series B Original Issue Price is \$1,000 per share."

(((H12000055541 3)))

(((H12000055541 3)))

Except as specifically amended hereby, all provisions of the Amended and Restated Articles of Incorporation shall remain in full force and effect.

These Articles of Amendment shall be effective upon filing with the Florida Department of State.

Dated: 2/28/12, 2012

SUMMIT BROADBAND INC., a Florida corporation

By: 
Richard W. Pardy, President and CEO

(((H12000055541 3)))