

P09000016854

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

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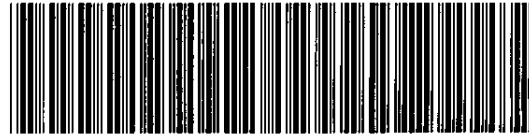
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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J. SAULSBERRY
EXAMINER

SEP 22 2011

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: VH Biotechnology, Inc.
Name of Florida Profit Corporation

The enclosed Certificate of Conversion and fee(s) are submitted to convert a Florida Profit Corporation into an "Other Business Entity" in accordance with s. 607.1113, F.S.

Please return all correspondence concerning this matter to:

Paulina Trimm
Contact Person

LegalCorp Services, LLC
Firm/Company

2910 Commercial Center Blvd., Ste. 103-121
Address

Katy, Texas 77494
City, State and Zip Code

paulina@legalcorpservices.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Paulina Trimm at (281) 392-8050 or 832-766-0667
Name of Contact Person Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

- ☐ \$35.00 Filing Fee ☐ \$43.75 Filing Fee and Certificate of Status ☒ \$43.75 Filing Fee and Certified Copy ☐ \$52.50 Filing Fee, Certified Copy, and Certificate of Status

STREET ADDRESS:
Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

MAILING ADDRESS:
Registration Section
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

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TALLAHASSEE, FLORIDA

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Certificate of Conversion
For
Florida Profit Corporation
Into
"Other Business Entity"

This Certificate of Conversion is submitted to convert the following **Florida Profit Corporation into an "Other Business Entity"** in accordance with s. 607.1113, Florida Statutes.

1. The name of the Florida Profit Corporation converting into the "Other Business Entity" is:

VH Biotechnology, Inc.
Enter Name of Florida Profit Corporation

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2-23-2009

2. The name of the "Other Business Entity" is:

VH Biotechnology, Inc.
Enter Name of "Other Business Entity"

3. The "Other Business Entity" is a _____ For Profit Corporation
(Enter entity type. Example: limited liability company, limited partnership, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Texas
(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Profit Corporation has converted into an "Other Business Entity" in compliance with Chapter 607, F.S., and the conversion complies with the applicable laws governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Profit Corporation in accordance with Chapter 607, F.S.

6. If applicable, the written consent of each shareholder who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s. 607.1112(6), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity"

on: September 23, 2011

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8. This conversion shall be effective in Florida on: September 23, 2011.
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; **AND** 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

9. The "Other Business Entity's" principal office address, if any:
1800 South Egret Bay Boulevard, #3303, League City, TX 77573

10. If the "Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida profit corporation, including any appraisal rights of shareholders of the converting Florida profit corporation under ss. 607.1301-607.1333, Florida Statutes.

b.) Lists the following street and mailing address of an office, which the Florida Department of State may use for purposes of s. 607.1114(4), Florida Statutes.

Street Address: 1800 South Egret Bay Boulevard, #3303

League City, TX 77573

Mailing Address: 1800 South Egret Bay Boulevard, #3303

League City, TX 77573

11. The "Other Business Entity" has agreed to pay any shareholders having appraisal rights the amount to which they are entitled under ss.607-1301-607.1333, F.S.

Signed this 31st day of August 20 11.

Signature: Paulina Trimm

(Must be signed by a Chairman, Vice Chairman, Director, Officer, or, if Directors or Officers have not been selected, an Incorporator.)

Printed Name: Paulina Trimm Title: Incorporator

Fees: Filing Fee: \$35.00
Certified Copy: \$8.75 (Optional)
Certificate of Status: \$8.75 (Optional)

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TALLAHASSEE, FLORIDA

FILED



2010 Commercial Center Blvd., Suite 103-121
Katy, Texas 77494
Telephone (281) 392-8050
Facsimile (281) 781-2013
Cell (832) 766-0667

August 31, 2011

Florida Department of State
Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: ARTICLES OF CONVERSION OF VH BIOTECHNOLOGY, INC.

Hello Filing Team,

Attached you will find Articles of Conversion of VH Biotechnology, Inc., a Florida domestic corporation, converting into a Texas domestic corporation. Please file the Articles of Conversion and return the filed Articles and a certified copy to me at your earliest possible convenience. Attached is a check in the amount of \$43.75 to cover the filing fees in this matter.

If you have any questions or problems with this filing, please contact me immediately at 281.392.8050 or 832.766.0667.

With Kind Regards,

Paulina Trimm,
President of LegalCorp Services, LLC

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TALLAHASSEE, FLORIDA