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EXAMINER



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Via Federal Express

December 29, 2011

Florida Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

Re: Avalon Global Solutions, Inc.

To Registration Section:

Attached please find the Articles of Merger and Plan of Merger for the merger of Comstructure, LLC, a Delaware limited liability company into Avalon Global Solutions, Inc., a Florida Corporation. I have enclosed a check for \$78.75 which represents the fee for the two parties involved and I am requesting a certified copy be sent to:

Jeanne McConnell Counsel Avalon Global Solutions, Inc. 5950 Canoga Avenue, Suite 500 Woodland Hills, CA 91367

Avalon Global Solutions registered agent shall remain William Shoemaker located at 1000 Corporate Dr., Suite 300, Ft. Lauderdale, FL 33334. His email address is weshoemaker@gmail.com.

For further information concerning this matter, please call:

Jeanne McConnell at (818) 232-7388.

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Very truly yours, Avalog stlobal Solutions, Inc.

Beanne McConnell

Counsel

ARTICLES OF MERGER

(Profit Corporation)

The following Articles of Merger are submitted in accordance with the Florida Business Corporation Act, pursuant to Sections 607.1105 and 608.4401 of the Florida Statutes

First: The name and jurisdiction of the surviving corporation:

Name <u>Jurisdiction</u> <u>Document Number</u>

Avalon Global Solutions, inc. Florida P09000015568

Second: The name and jurisdiction of the merging limited liability company:

Name <u>Jurisdiction</u> <u>Document Number</u>

Comstructure, LLC Delaware 3345494

Third: The Plan of Merger is attached.

Fourth: The effective date of the merger is December 30, 2011.

Fifth: Adoption of Merger by the surviving corporation. The Plan of Merger was adopted by the directors of the surviving corporation on December 30, 2011 and shareholder approval was not required.

Sixth: Adoption of Merger by the merging limited liability company. The Plan of Merger was adopted by the members of the limited liability company on December 30, 2011.

Seventh: Signatures for each corporation

Name of Business Entity Signature of Director/Member Name and Title of Signer

Avalon Global Solutions, Inc. David Russie, Director

Comstructure, LLC Mark Goettling, Member

PLAN OF MERGER

(Non Subsidiaries)

The following Plan of Merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and address of the surviving corporation:

Name

Jurisdiction

Avalon Global Solutions, Inc. 2 Eaton St, Suites 800/807 Hampton, VA 23669

Florida

Second: The name and address of the merging limited liability company.

Name

Jurisdiction

Comstructure, LLC 5950 Canoga Avenue, Suite 500 Woodland Hills, CA 91367 Delaware

Third: The terms and conditions of the merger are as follows:

- a) Comstructure, LLC. shall be merged into Avalon Global Solutions, Inc.
- b) The members of Comstructure, LLC received as of the effective date, for their 899,229 units an amount equal to \$2,000,000 or .445/unit.

Fourth: The manner and basis of converting the shares of each corporation into shares of the surviving corporation, in whole or in part, are as follows:

There will not be any share or membership unit conversion.