

2012 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P09000001907

Entity Name: USGOLDANDSILVER, INC.

FILED
Jan 03, 2012
Secretary of State

Current Principal Place of Business:

6014 US HIGHWAY 19 NORTH
101
NEW PORT RICHEY, FL 34652 US

Current Mailing Address:

P.O. BOX 126
PALM HARBOR, FL 34682

New Principal Place of Business:

6014 US HIGHWAY 19 NORTH
101 - 111
NEW PORT RICHEY, FL 34652 US

New Mailing Address:

FEI Number: 26-4068167 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

RAINIER, J
1396 WELLINGTON STREET
TARPON SPRINGS, FL 34689 US

Name and Address of New Registered Agent:

RAINIER, J
1396 WELLINGTON STREET
TARPON SPRINGS, FL 34689 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: J RAINER

01/03/2012

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: R, J
Address: P. O. BOX 126
City-St-Zip: PALM HARBOR, FL 34682 US

Title: SECR
Name: R, J
Address: P.O. BOX 126
City-St-Zip: PALM HARBOR, FL 34682 US

Title: TREA
Name: MAHER, J CPA
Address: P.O. BOX 126
City-St-Zip: PALM HARBOR, FL 34682 US

Title: VP
Name: R, R
Address: P.O. BOX 126
City-St-Zip: PALM HARBOR, FL 34682 US

Title: PRES
Name: E, L A
Address: P.O. BOX 126
City-St-Zip: PALM HARBOR, FL 34652

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: J. R.

CEO

01/03/2012

Electronic Signature of Signing Officer or Director

Date