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MERGER OR SHARE EXCHANGE

Re-Vita U.S.A., Inc.

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P. 002

PAGE 02

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ARTICLES OF MERGER

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

Re-Vita U.S.A., Inc.

Second: The name and jurisdiction of each merging corporations:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document No.</u>
Re-Vita U.S.A., Inc.	Florida	P08000111155
Liqua Health of USA Company	Florida	P02000036221

Third: The Plan of Merger is attached.


Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

Fifth: Adoption of Merger by surviving corporation. The Plan of Merger was adopted by the shareholders of the surviving corporation on April 23, 2009.

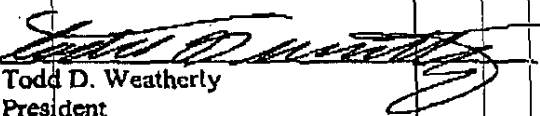
Sixth: Adoption of Merger by merging corporation. The Plan of Merger was adopted by the shareholders of the merging corporation on April 23, 2009.

IN WITNESS WHEREOF, the undersigned has executed these Articles of Merger on behalf of the corporation this 23 day of April 2009.

RE-VITA U.S.A., INC.,
a Florida corporation

By: 
Todd D. Weatherly
President

LIQUA HEALTH OF USA COMPANY,
a Florida corporation

By: 
Todd D. Weatherly
President

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PAGE 01

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PLAN OF MERGER

The following plan of merger is submitted in compliance with section 607.1104, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

The name and jurisdiction of the parent corporation owning at least 80 percent of the outstanding shares of each class of the subsidiary corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document No.</u>
Liqua Health of USA Company	Florida	P02000036221

The name and jurisdiction of each subsidiary corporation.

<u>Name</u>	<u>Jurisdiction</u>
Re-Vita U.S.A., Inc.	Florida

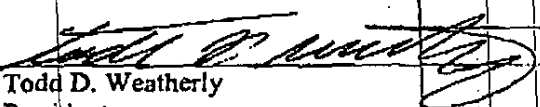
If the merger is between the parent and a subsidiary corporation and the parent is not the surviving corporation, a provision for the pro rata issuance of shares of the subsidiary to the holders of the shares of the parent corporation upon surrender of any certificates is as follows:

Each share of Liqua Health of USA Company shall be exchanged for one share of Re-Vita U.S.A., Inc.

If applicable, shareholders of the subsidiary corporation, who, except for the applicability of section 607.1104, Florida Statutes, would be entitled to vote and who dissent from the merger pursuant to section 607.1321, Florida Statutes, may be entitled, if they comply with the provisions of chapter 607 regarding appraisal rights of dissenting shareholders, to be paid the fair value of their shares.

IN WITNESS WHEREOF, the undersigned has executed this Plan of Merger on behalf of the corporation this 23 day of April 2009.

RE-VITA U.S.A., INC.,
a Florida corporation

By: 
Todd D. Weatherly
President

LIQUA HEALTH OF USA COMPANY,
a Florida corporation

By: 
Todd D. Weatherly
President

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