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LAW OFFICES ROBERT ABRAHAM, P.A.

A PROFESSIONAL ASSOCIATION
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SUITE 200
DAYTONA BEACH, FLORIDA 32114

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E-MAIL: robertabraham@mindspring.com

November 26, 2008

Florida Department of State Amendment Section Division of Corporations 2661 Executive Center Circle Tallahassee, FL 32301

Re: Merger of Sale Closers, Inc., a North Carolina corporation, with and into Sale

Closers, Inc., a Florida corporation

Dear Sirs:

Enclosed are the original and one copy of Articles of Merger of Sale Closers, Inc., a North Carolina corporation, with and into Sale Closers, Inc., a Florida corporation, as the surviving corporation, with a copy of the Plan of Merger and Merger Agreement attached.

We would appreciate your filing the Articles of Merger as soon as possible and forwarding a certified copy of the Articles of Merger to me on the date of filing.

Our check for \$78.75 to cover your fees is also enclosed.

Thank you for your assistance in this matter.

Sincerely,

Robert Abraham

Robert 2006

RA:cm Enclosures WK038

ARTICLES OF MERGER

The following articles of merger of Sale Closers, Inc., a North Carolina corporation, with and into Sale Closers, Inc., a Florida corporation, are submitted in accordance with the Florida Business Corporation Act, pursuant to Section 607.1105, Florida Statutes:

First: The name and jurisdiction of the surviving corporation are as follows:

Name Jurisdiction Document Number

Sale Closers, Inc. Florida P0800099775

Second: The name and jurisdiction of the merging corporation are as follows:

Name Jurisdiction Document Number

Sale Closers, Inc. North Carolina SOSID 0861837

Third: The Plan of Merger and Merger Agreement is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

Sixth: The Plan of Merger and Merger Agreement was adopted by the shareholders of the merging corporation on November __/O__, 2008.

Dated November 10, 2008.

Sale Closers, Inc.

a North Carolina corporation

James R. Vaughn, Plesident

Sale Closers, Inc., a Florida corporation

James R. Vaughn<u>∦</u> Presideni

PLAN OF MERGER AND MERGER AGREEMENT

This Plan of Merger and Merger Agreement is made and entered into by and between Sale Closers, Inc., a North Carolina corporation, and Sale Closers, Inc., a Florida corporation.

It is agreed, in consideration of the mutual covenants, representations, warranties and agreements herein contained, as follows:

ARTICLE I DEFINITIONS

- Section 1.1 <u>Definitions</u>. In addition to such other definitions as may be found throughout this Agreement, the following words and phrases used in this Agreement shall have the following meanings:
- a. "Sale Closers North Carolina" means Sale Closers, Inc., a North Carolina corporation.
 - b. "Sale Closers Florida" means Sale Closers, Inc., a Florida corporation.
- c. "Constituent Corporations" means Sale Closers North Carolina and Sale Closers Florida, the parties to the Merger.
- d. "Resulting Corporation" means the corporation into which the other Constituent Corporation is, or is to be, merged.
- e. "Continuing Corporation" or "Surviving Corporation" means the Resulting Corporation when reference is made to it after the Effective Time of the Merger.
- f. "North Carolina Corporation Act" means The North Carolina Business Corporation Act.
 - g. "Florida Corporation Act" means The Florida Business Corporation Act.
- h. "Merger" means the merger of Sale Closers North Carolina and Sale Closers Florida.
 - I. "Closing" means the closing of the Merger.
- j. "Effective Time of the Merger" means the date and time of filing of such documents as may be required with the appropriate governmental agencies in order to cause the Merger to become effective.

ARTICLE II RECITALS

Section 2.1 Recitals. The following recitals are true and correct and are hereby made a part of this Agreement:

- a. Sale Closers North Carolina is a corporation duly organized and existing under the laws of the State of North Carolina, and has relocated its office and business operations to the State of Florida.
- b. Sale Closers Florida is a corporation duly organized and existing under the laws of the State of Florida and is fully qualified to engage in business in the State of Florida. Sale Closers Florida presently has no assets or business operations, either in the State of Florida or elsewhere.
- c. Sale Closers North Carolina, due to relocation of its office and business operations to the State of Florida, is subject to greater administrative costs and taxes than it would be if it were a Florida domestic corporation.
- d. The shareholders of Sale Closers North Carolina and Sale Closers Florida are identical, with each shareholder holding equal numbers of shares of common stock of each corporation, as follows:

	Shares of	Shares of
Name	Sale Closers North Carolina	Sale Closers Florida
James R. Vaughn	100 shares	100 shares

These shares constitute all issued and outstanding shares of each corporation.

- e. The Boards of Directors of Sale Closers North Carolina and Sale Closers Florida, respectively, consider it to be in the best interests of Sale Closers North Carolina and Sale Closers Florida, respectively, and of their respective shareholders, that Sale Closers North Carolina and Sale Closers Florida merge pursuant to this Agreement and that Sale Closers Florida be the Resulting Corporation and Continuing Corporation.
- f. This Agreement has been approved and adopted by all directors and shareholders of Sale Closers North Carolina and Sale Closers Florida, each of whom has joined in the execution of this Agreement to evidence such approval and adoption.

ARTICLE III THE MERGER

Section 3.1 Agreement to Merge. Sale Closers North Carolina and Sale Closers Florida shall be merged in accordance with the provisions of Section 55-11-07 of the North Carolina Corporation Act and Section 607.1107 of the Florida Corporation Act. The terms and conditions of the Merger, the mode of carrying the Merger into effect, the manner of converting the shares of Sale Closers North Carolina and Sale Closers Florida into shares of the Continuing Corporation, and certain other provisions relating thereto shall be as hereinafter set forth.

Section 3.2 Consummation of Merger; Closing Date.

a. Sale Closers North Carolina shall be merged with and into Sale Closers Florida, and Sale Closers Florida shall be the Resulting Corporation and Continuing Corporation.

- b. The Closing of the Merger shall be deemed to have occurred simultaneously with the execution of this Agreement by Sale Closers North Carolina and Sale Closers Florida and their respective directors and shareholders.
- c. Upon execution of this Agreement by Sale Closers North Carolina and Sale Closers Florida and their respective directors and shareholders, Sale Closers Florida, as the Surviving Corporation, shall: (I) deliver a statement of merger to the Secretary of State of North Carolina for filing, pursuant to Section 55-11-05 of the North Carolina Corporation Act; and (ii) deliver articles of merger to the Florida Department of State for filing, pursuant to Section 607.1105 of the Florida Corporation Act.

Section 3.3 Effect of Merger. At the Effective Time of the Merger:

- a. The Articles of Incorporation of the Continuing Corporation shall be the Articles of Incorporation of Sale Closers Florida, as set forth in Exhibit A attached hereto. The established and authorized main office of Sale Closers Florida shall become the office of the Continuing Corporation, and the main office of the Continuing Corporation shall be located at 48 Seascape Drive, Palm Coast, Florida 32127. The Bylaws of Sale Closers Florida in effect immediately prior to the Merger shall become and be the Bylaws of the Continuing Corporation until altered, amended or repealed in accordance with applicable law.
- b. The corporate existence of Sale Closers North Carolina and Sale Closers Florida shall, as provided by applicable law governing the Merger, be merged into and continued in the Continuing Corporation; and the Continuing Corporation shall be deemed to be the same corporation as each of Sale Closers North Carolina and Sale Closers Florida. The Continuing Corporation, at the Effective Time of the Merger, and without any order or other action on the part of any other person, shall hold and enjoy all assets and property (real, personal and mixed), all rights, franchises and interests, of each of Sale Closers North Carolina and Sale Closers Florida in the same manner and to the same extent as such rights, franchises and interests were held or enjoyed by each of Sale Closers North Carolina and Sale Closers Florida, respectively, immediately before the Effective Time of the Merger.
- c. The Continuing Corporation shall be liable for all liabilities existing immediately before the Effective Time of the Merger of each of Sale Closers North Carolina and Sale Closers Florida , respectively; and all deposits, debts, liabilities, obligations and contracts of each of Sale Closers North Carolina and Sale Closers Florida, matured or unmatured, including all liabilities of each of Sale Closers North Carolina and Sale Closers Florida for taxes, whether existing immediately before the Effective Time of the Merger or arising as a result of or pursuant to such transactions, shall be those of the Continuing Corporation and shall not be released or impaired by the Merger; and all rights of creditors and other obligees and all liens on property of Sale Closers North Carolina and Sale Closers Florida shall be preserved unimpaired.
- d. The Federal Employer Identification Number ("FEIN") for the Continuing Corporation shall be 20-5456283, the FEIN of Sale Closers North Carolina immediately preceding the merger.
- Section 3.4 <u>Further Assurances</u>. From and after the Effective Time of the Merger, as and when requested by the Continuing Corporation, the officers and directors of each Constituent Corporation last in office shall execute and deliver or cause to be executed or delivered in the name of such

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Constituent Corporation such instruments and take or cause to be taken such further or other actions as shall be necessary in order to vest or perfect in or confirm of record or otherwise to the Continuing Corporation title to and possession of all of the property, interests, assets, rights, privileges, immunities, powers, franchises and authority of each Constituent Corporation.

Section 3.5 <u>Directors and Officers</u>. From and after the Effective Time of the Merger, until replaced pursuant to applicable laws, the directors and executive officers of the Continuing Corporation shall be as follows:

President:

James R. Vaughn

Secretary:

James R. Vaughn

Treasurer:

James R. Vaughn

ARTICLE IV CONVERSION OF SHARES

Section 4.1 Manner of Conversion. Subject to the provisions hereof, as of the Effective Time of the Merger and by virtue of the Merger and without any action on the part of any holder of any Sale Closers North Carolina and Sale Closers Florida, all outstanding shares of common stock of Sale Closers North Carolina and Sale Closers Florida Share shall be converted into common stock of the Continuing Corporation, so that each shareholder of Sale Closers North Carolina and Sale Closers Florida will hold the same number of shares of common stock of the Continuing Corporation as such shareholder had in the Constituent Corporations, as follows:

			Shares of		
Name		• •	Continuing Corporation		
			100 1		

James R. Vaughn 100 shares

As of the Effective Time of the Merger, these shares shall constitute all issued and outstanding shares of the Continuing Corporation.

Section 4.2 Effectuating Exchange.

- a. After the Effective Time of the Merger, each outstanding certificate formerly representing Sale Closers North Carolina and Sale Closers Florida shares shall <u>ipso facto</u>, and without any action on the part of any holder thereof, no longer represent such shares, and outstanding certificates of Sale Closers North Carolina and Sale Closers Florida shares shall thereafter solely represent shares of common stock of the Continuing Corporation.
- b. After the Effective Time of the Merger, there shall be no transfer on the stock transfer books of Sale Closers North Carolina and Sale Closers Florida (or the Continuing Corporation) of the Sale Closers North Carolina and Sale Closers Florida shares which were issued and outstanding immediately prior to the Effective Time of the Merger. If, after the Effective Time of the Merger, certificates representing such previously issued Sale Closers North Carolina and Sale Closers Florida shares are presented to the Continuing Corporation, such certificates shall be cancelled and exchanged for shares of the Continuing Corporation, as provided in this Agreement.

ARTICLE V MISCELLANEOUS

- Section 5.1 <u>Paragraph Headings</u>. The paragraph headings in this Agreement have been inserted only as a matter of convenience and for ease of reference, and in no way define, limit or describe the scope of this Agreement or the intent of any provision.
- Section 5.2 <u>Successors and Assigns</u>. All the terms and provisions of this Agreement shall be binding upon and inure to the benefit of and be enforceable by each of the parties and their respective successors and any permitted assigns.
- Section 5.3 Attorneys' Fees; Costs. In any action to enforce the provisions of this Agreement, the prevailing party shall be entitled to recover all reasonable attorneys' fees, court costs and other expenses incurred in connection therewith, including such fees and costs in the trial court and on any appeal.
- Section 5.4 <u>Construction</u>. This Agreement shall be construed and enforced in accordance with the laws of the State of Florida.
- Section 5.5 <u>Venue; Jurisdiction.</u> Venue of all actions arising hereunder shall be exclusively in Volusia County, Florida. Jurisdiction of all such actions shall be exclusively in the state courts of Florida in Flagler County, Florida.
- Section 5.6 <u>Counterparts</u>; Facsimile <u>Signatures</u>. This Agreement may be executed in any number of counterparts, each of which shall be considered an original, and such counterparts together shall constitute one and the same instrument. Any signed copy transmitted by facsimile or electronic means shall be treated in all respects as an original document, the signature of any party thereon shall be considered an original signature, and the document transmitted shall have the same binding legal effect as a document with an original signature.
- Section 5.7 <u>Severability</u>. If one or more provisions of this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision and this Agreement shall be construed as if such invalid, illegal, or unenforceable provision had never been contained herein.
- Section 5.8 <u>Survival</u>. Except as may otherwise be provided in this Agreement, all agreements, representations and warranties contained herein shall survive the consummation of the transaction described in this Agreement.
- Section 5.9 Additional Items. Each party agrees to execute and deliver in proper form any additional items or documents, and to do any and all other things, whether or not specified in this Agreement, that may appear at any time to be necessary to fully accomplish the purposes and objectives of the parties to this Agreement.
- Section 5.10 Notices. Notices given pursuant to this Agreement shall be deemed to have been properly given if served personally, delivered by Federal Express or similar overnight delivery service, or deposited in the U.S. mail, postage prepaid, and certified, to the address of a party as shown on the records of the Florida Department of State, or to such other address as a party may

notify another party in the manner described herein. Any such notice shall be deemed given as of the date delivered, if served personally or by Federal Express or similar delivery service, or as of the date deposited in any post office box regularly maintained by the United States Postal Service, if mailed.

Section 5.11 <u>Effective Date</u>. The effective date of this Agreement is the date and time at which this Agreement is signed by the last party or person to sign it.

Section 5.12 <u>Assignment</u>. This Agreement and the rights and obligations of the parties under this Agreement are not assignable, unless assigned with the written consent of the other party.

EXECUTION

This Agreement is executed by each party on the date indicated.

Sale	Closers,	Inc.,
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a North Carolina corporation

Its/President

Date signed: 11/10/08

Sale Closers, Inc., a Florida coreoration

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/Its President

Date signed: バノノクノクと

JOINDER

The following persons, being all directors and shareholders of Sale Closers, Inc., a North Carolina corporation, and Sale Closers, Inc., a Florida corporation, hereby join in the foregoing Agreement for the purpose of acknowledging and evidencing the approval and adoption of the Agreement by the boards of directors and shareholders of each of said corporations.

dames R. Vaughn, sole shareholder and director of Sale Closers, Inc., a

North Carolina corporation

Date signed: 11/10/08

James R. Vaughn, sole shareholder and director of Sale Closers, Inc., a

Floirda corporation

Date signed: 11/10/08