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JUL 19 PM 2:48  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

Amel  
JUL 23 2013  
R. WHITE

**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**NAME OF CORPORATION:** US NATURAL GAS CORP

**DOCUMENT NUMBER:** P08000032840

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Wayne Anderson

Name of Contact Person

US NATURAL GAS CORP

Firm/ Company

735 Arlington Ave N., Suite 308

Address

St. Petersburg, FL 33701

City/ State and Zip Code

info@usnatgascorp.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Wayne Anderson

Name of Contact Person

at ( 727 )

482-1505

Area Code & Daytime Telephone Number

Enclosed is a check for the following amount made payable to the Florida Department of State:

☒ \$35 Filing Fee

☐ \$43.75 Filing Fee &  
Certificate of Status

☐ \$43.75 Filing Fee &  
Certified Copy  
(Additional copy is  
enclosed)

☐ \$52.50 Filing Fee  
Certificate of Status  
Certified Copy  
(Additional Copy  
is enclosed)

**Mailing Address**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street Address**

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

Articles of Amendment  
to  
Articles of Incorporation  
of

FILED

13 JUL 19 PM 2:48

US NATURAL GAS CORP

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

(Name of Corporation as currently filed with the Florida Dept. of State)

P08000032840

(Document Number of Corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**A. If amending name, enter the new name of the corporation:**

*The new name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co." A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."*

**B. Enter new principal office address, if applicable:**

(Principal office address MUST BE A STREET ADDRESS)

**C. Enter new mailing address, if applicable:**

(Mailing address MAY BE A POST OFFICE BOX)

**D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:**

Name of New Registered Agent \_\_\_\_\_

\_\_\_\_\_  
(Florida street address)

New Registered Office Address: \_\_\_\_\_, Florida \_\_\_\_\_  
(City) (Zip Code)

**New Registered Agent's Signature, if changing Registered Agent:**

*I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position.*

\_\_\_\_\_  
*Signature of New Registered Agent, if changing*

**If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:**

*(Attach additional sheets, if necessary)*

*Please note the officer/director title by the first letter of the office title:*

*P = President; V= Vice President; T= Treasurer; S= Secretary; D= Director; TR= Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.*

*Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation. Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.*

**Example:**

☒ Change                      PT              John Doe

☐ Remove                      V              Mike Jones

☐ Add                      SV              Sally Smith

| <u>Type of Action</u><br>(Check One)       | <u>Title</u> | <u>Name</u>         | <u>Address</u>                         |
|--|--------------|---------------------|--|
| 1) <input type="checkbox"/> Change         | <u>DV</u>    | <u>Jim Anderson</u> | <u>735 Arlington Ave N., Suite 308</u> |
| <input type="checkbox"/> Add               |              |                     | <u>St. Petersburg, FL 33701</u>        |
| <input checked="" type="checkbox"/> Remove |              |                     | <u></u>                                |
| 2) <input type="checkbox"/> Change         | <u></u>      | <u></u>             | <u></u>                                |
| <input type="checkbox"/> Add               |              |                     | <u></u>                                |
| <input type="checkbox"/> Remove            |              |                     | <u></u>                                |
| 3 ) <input type="checkbox"/> Change        | <u></u>      | <u></u>             | <u></u>                                |
| <input type="checkbox"/> Add               |              |                     | <u></u>                                |
| <input type="checkbox"/> Remove            |              |                     | <u></u>                                |
| 4) <input type="checkbox"/> Change         | <u></u>      | <u></u>             | <u></u>                                |
| <input type="checkbox"/> Add               |              |                     | <u></u>                                |
| <input type="checkbox"/> Remove            |              |                     | <u></u>                                |
| 5) <input type="checkbox"/> Change         | <u></u>      | <u></u>             | <u></u>                                |
| <input type="checkbox"/> Add               |              |                     | <u></u>                                |
| <input type="checkbox"/> Remove            |              |                     | <u></u>                                |
| 6) <input type="checkbox"/> Change         | <u></u>      | <u></u>             | <u></u>                                |
| <input type="checkbox"/> Add               |              |                     | <u></u>                                |
| <input type="checkbox"/> Remove            |              |                     | <u></u>                                |

**E. If amending or adding additional Articles, enter change(s) here:**

*(Attach additional sheets, if necessary). (Be specific)*

\*\*\* SEE ATTACHED\*\*\*

**F. If an amendment provides for an exchange, reclassification, or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself:**

*(if not applicable, indicate N/A)*

On the effective date of this amendment to the Articles of Incorporation the

Corporation will effect a reverse stock split pursuant to which every three hundred (300) issued and outstanding

shares of the Corporation's previously authorized common stock, par value \$0.001 per share (the "Old Common Stock")

shall be reclassified and converted into one (1) validly issued, fully paid and non-assessable share of common stock, par value \$0.001

(the "New Common Stock"). No cash will be paid or distributed as a result of the aforementioned reverse stock split of the Corporation's

common stock and no fractional shares will be issued. All fractional shares which would otherwise be required to be issued as a result of the

reverse stock split will be rounded up to a whole share. The Company's Authorized common stock shall be reduced from 9 Billion to 2 Billion.

The date of each amendment(s) adoption: July 5, 2013, if other than the date this document was signed.

Effective date if applicable: July 15, 2013  
(no more than 90 days after amendment file date)

Adoption of Amendment(s) (CHECK ONE)

- ☒ The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.
- ☐ The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):
- "The number of votes cast for the amendment(s) was/were sufficient for approval
- by \_\_\_\_\_."
- (voting group)
- ☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.
- ☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Dated July 15, 2013

Signature \_\_\_\_\_

(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Wayne Anderson

(Typed or printed name of person signing)

President

(Title of person signing)

## ARTICLE 5 – CORPORATE CAPITALIZATION

**5.1** The Corporation is authorized to issue two classes of stock. One class of stock shall be common stock, par value \$0.001, of which the Corporation shall have the authority to issue 2,000,000,000 shares. The second class of stock shall be preferred stock, par value \$0.001, of which the Corporation shall have the authority to issue 5,000,000 shares. The Board of Director(s) of the Corporation may authorize the issuance from time to time of shares of its stock of any class, whether now or hereafter authorized, or securities convertible into shares of its stock of any class, whether now or hereafter authorized, for such consideration as the Board of Director(s) may deem advisable, subject to such restrictions or limitation, if any, as may be set forth in the bylaws of the Corporation.

Of the 5,000,000 shares of preferred stock authorized, 3,000,000 shall be designated as Series A Preferred Stock, 300,000 shall be designated as Series B Preferred Stock and 1,000,000 shall be designated as Series C Preferred Stock.

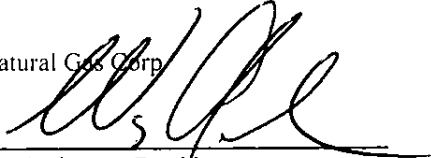
**5.2** Shall remain the same

**5.3** On the effective date of this amendment to the Articles of Incorporation the Corporation will effect a reverse stock split pursuant to which every three hundred (300) issued and outstanding shares of the Corporation's previously authorized common stock, par value \$0.001 per share (the "Old Common Stock") shall be reclassified and converted into one (1) validly issued, fully paid and non-assessable share of common stock, par value \$0.001 (the "New Common Stock"). No cash will be paid or distributed as a result of the aforementioned reverse stock split of the Corporation's common stock and no fractional shares will be issued. All fractional shares which would otherwise be required to be issued as a result of the reverse stock split will be rounded up to a whole share. The Company's Authorized common stock shall be reduced from 9 Billion to 2 Billion.

The foregoing Amendment was adopted by the Board of Directors of the Company pursuant to the Florida Business Company Act on July 1, 2013 and approved by a majority of the shareholders of the Company's stock on July 5, 2013. Therefore, the number of votes cast for the Amendment to the Company's Articles of Incorporation was sufficient for approval.

IN WITNESS WHEREOF, the Company has caused this Amendment to its Articles of Incorporation to be executed by its duly authorized officer this July 5, 2013.

US Natural Gas Corp

  
Wayne Anderson, President