

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED

Feb 28 1997 8:00am  
Secretary of State

PROFIT  
CORPORATION  
ANNUAL REPORT  
1997



FLORIDA DEPARTMENT OF STATE  
Sandra B. Mortham  
Secretary of State  
DIVISION OF CORPORATIONS

DOCUMENT # P07614

(1)

1. Corporation Name  
LEE M. BASS, INC.

Principal Place of Business  
2300 FIRST CITY BANK TOWER  
201 MAIN STREET  
FT. WORTH TX 76102

Mailing Address  
2300 FIRST CITY BANK TOWER  
201 MAIN STREET  
FT. WORTH TX 76102-3105



3. Date Incorporated or Qualified 10/02/1985	3a. Date of Last Report 04/11/1996
4. FEI Number 75-2024816	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

2. Principal Place of Business

21 Suite, Apt. #, etc.

22 City & State

23 Zip

25 Country

2a. Mailing Address

26 Suite, Apt. #, etc.

27 City & State

28 Zip

30 Country

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM  
1200 S. PINE ISLAND ROAD  
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE	VPF	<input type="checkbox"/> DELETE
NAME	PETER STERLING	
STREET ADDRESS	201 MAIN STREET, SUITE 2300	
CITY- ST- ZIP	FORT WORTH TE	
TITLE	VD	<input type="checkbox"/> DELETE
NAME	COTHAM, W. ROBERT	
STREET ADDRESS	201 MAIN STREET	
CITY- ST- ZIP	FT. WORTH TX	
TITLE	P	<input type="checkbox"/> DELETE
NAME	MEDARY, WILLIAM H.	
STREET ADDRESS	201 MAIN STREET	
CITY- ST- ZIP	FT. WORTH TX	
TITLE	V	<input checked="" type="checkbox"/> DELETE
NAME	STERLING, PETER	
STREET ADDRESS	201 MAIN STREET	
CITY- ST- ZIP	FT. WORTH TX	
TITLE	V	<input type="checkbox"/> DELETE
NAME	GREVE, JAMES	
STREET ADDRESS	201 MAIN STREET	
CITY- ST- ZIP	FT. WORTH TX	
TITLE	T	<input type="checkbox"/> DELETE
NAME	REESE, GARY W	
STREET ADDRESS	201 MAIN S T.	
CITY- ST- ZIP	FT. WORTH TX	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
1.2 NAME	See Attached
1.3 STREET ADDRESS	
1.4 CITY- ST- ZIP	
2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY- ST- ZIP	
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY- ST- ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY- ST- ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY- ST- ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY- ST- ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

W. Robert Cotham

2/10/97

817-390-8460

CR2E034 (9/96)

LEE M. BASS, INC.  
EIN 75-2024816

-----  
OFFICER  
-----

-----  
OFFICER TITLE  
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LEE M. BASS

CHAIRMAN OF THE BOARD AND CEO

FRANK MILLET

V PRESIDENT & ASS'T SECRETARY

STEWART L. HENRY

V PRESIDENT AND ASS'T SECRETARY

WILLIAM P. HALLMAN, JR.

V PRESIDENT AND ASS'T SECRETARY

W. FRANK MCCREIGHT

V PRESIDENT AND ASS'T SECRETARY

C. L. WILLIAM HAW

VICE PRESIDENT

DEE J. KELLY, JR.

SECRETARY

JACK T. WHITE

ASSISTANT SECRETARY

MARK L. HART, JR.

ASSISTANT SECRETARY

ARDON MOORE

VICE PRESIDENT

GREG B. KENT

VICE PRESIDENT

DORSEY D. CROUSE

ASSISTANT SECRETARY

DIRECTORS  
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LEE M. BASS

SID R. BASS

W. ROBERT COTHAM

PERRY R. BASS

WILLIAM P. HALLMAN

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ADDRESS FOR ALL OF THE ABOVE:  
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201 Main Street, Suite 2300  
Fort Worth, Texas 76102