

# 2001 UNIFORM BUSINESS REPORT (UBR)

**FILED**  
**Jul 10, 2001 8:00 am**  
**Secretary of State**

07-10-2001 90127 015 \*\*\*550.00

**DOCUMENT # P07353**

1. Entity Name

**ALLMERICA INVESTMENTS, INC.**



Principal Place of Business

**440 LINCOLN STREET  
 WORCESTER MA 01653-0001**

Mailing Address

**440 LINCOLN STREET  
 WORCESTER MA 01653-0001**

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number **04-2448927**

Applied For

Not Applicable

5. Certificate of Status Desired ☐

**\$8.75** Additional  
 Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

**C T CORPORATION SYSTEM  
 % C T CORPORATION SYSTEM  
 1200 SOUTH PINE ISLAND ROAD  
 PLANTATION FL 33324**

Name

Street Address (P.O. Box Number is Not Acceptable)

City

**FL**

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible  
 Tax filing requirement and elects to do so.  
 (See criteria on back) ☐

**FILE NOW!!! FEE IS \$150.00**  
**After MAY 1, 2001 Fee will be \$550.00**  
**Make Check Payable to Department of State**

10. Election Campaign Financing  
 Trust Fund Contribution. ☐

**\$5.00** May Be  
 Added to Fees

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>T</b> <b>PARRY, EDWARD J III</b> <b>60 WINGSONG ROAD</b> <b>CUMBERLAND RI</b>	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>CEO</b> <b>PARKER, STEPHEN</b> <b>36 MAYFLOWER RD.</b> <b>WINCHESTER MA 01890</b>	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>SC</b> <b>ARMSTRONG, ABIGAIL M.</b> <b>274 BROCKELMAN RD.</b> <b>LANCASTER MA 01523</b>	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>VCFO</b> <b>PARRY, EDWARD J III</b> <b>60 WINDSONG ROAD</b> <b>CUMBERLAND RI 02864</b>	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>AT</b> <b>FOSTER, PAUL L</b> <b>170 KING PHILLIP RD.</b> <b>WORCESTER MA 01606</b>	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>D</b> <b>O'BRIEN, JOHN F</b> <b>762 SOUTH ST.</b> <b>NEEDHAM MA 02192</b>	<input type="checkbox"/> Delete

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>T</b> <b>McGivney, Mark C.</b> <b>81 Rumstick Road</b> <b>Barrington, RI 02806</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>VP, D</b>	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>SC</b> <b>Cronin, Charles F.</b> <b>57 Longwood Drive</b> <b>Lunenburg, MA 01462</b>	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Monroe, William F.</b> <b>225 General Hobbs Road</b> <b>Jefferson, MA 01523</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>AT</b> <b>Erickson, Lee W.</b> <b>455 Quinapoxet St.</b> <b>Holden, MA 01520</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

*Lee W. Erickson*

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

6/22/2001

Date

(508) 865-2491

Daytime Phone #

CH2E034 (10/00)

0594891

Attachment Doc # P07353  
C0078836

Officers and Directors w/home address and SS No.

Allmerica Investments, Inc.

<u>Director</u>	<u>Title</u>
J. Kendall Huber	Director
William F. Monroe Jr.	Director
Stephen Parker	Director
Richard M. Reilly	Director
Eric A. Simonsen	Director

  

<u>Officer</u>	<u>Title</u>
James B. Adelman	Assistant Secretary and Group Counsel
Margaret L. Abbott	Vice President
Emil J. Aberizk Jr.	Vice President
Edward T. Berger	Vice President
Michael J. Brodeur	Chief Compliance Officer
	Chief Financial Officer
	Vice President
	Vice President Operations
Mark R. Colborn	Vice President
Charles F. Cronin	Secretary/Clerk
Claudia J. Eckels	Vice President
Lee W. Erickson	Assistant Treasurer
Philip L. Heffernan	Vice President
Paul T. Kane	Assistant Vice President
Joseph W. MacDougall Jr.	Assistant Secretary
Jennifer R. Mazza	Assistant Vice President
Mark C. McGivney	Treasurer
William F. Monroe Jr.	President
	Chief Executive Officer
K. David Nunley	Vice President
Darren V. Parent	Assistant Vice President
Stephen Parker	Vice President
Edward J. Parry III	Assistant Treasurer
Richard M. Reilly	Chairman of the Board
Martin A. Snow	Assistant Treasurer
Paula J. Testa	Assistant Vice President
Christopher Wilkins	Assistant Vice President

J. Huber

SS Number: 014-38-2188

Residence 170 Greystone Lane  
Address: Sudbury, MA 01776

William Monroe Jr.

SS Number: 028-54-3083

Residence 225 General Hobbs Road  
Address: Jefferson, MA 01523

Stephen Parker

SS Number: 003-24-7903

Attachment Doc # P07353  
C0072836

Officers and Directors w/home address and SS No.

Residence 36 Mayflower Road  
Address: Winchester, MA 01890

Richard Reilly

SS Number: 030-28-2355

Residence 15 Whittier Road  
Address: Needham, MA 02192

Eric Simonsen

SS Number: 064-38-6525

Residence 6 Apple Tree Lane  
Address: Barrington, RI 02806

James Adelman

Residence 29 Great Meadow Road  
Address: Newton Centre, MA 02459

Margaret Abbott

Residence 10 Doyle Lane  
Address: Hopkinton, MA 01748

Emil Aberizk Jr.

SS Number: 028-52-0251

Residence Unit 11-202  
Address: 9057 E Mississippi Avenue  
Denver, CO 80231

Edward Berger

SS Number: 051-38-2790

Residence 19 Duncannon Avenue  
Address: Apt. 9  
Worcester, MA 01604

Michael Brodeur

SS Number: 033-52-7979

Residence 5 Piccadilly  
Address: Upton, MA 01568

Mark Colborn

SS Number: 358-38-6943

Attachment Doc# P07353  
C0072836

Officers and Directors w/home address and SS No.

Residence Address: 56 South Lenox Street  
Worcester, MA 01602

Charles Cronin

SS Number: 026-38-5204

Residence Address: 57 Longwood Drive  
Lunenburg, MA 01462

Claudia Eckels

SS Number: 145-48-4280

Residence Address: 25 Laurelwood Lane  
Springfield, MA 01118

Lee Erickson

SS Number: 033-36-5539

Residence Address: 455 Quinapoxet Street  
Holden, MA 01520

Philip Heffernan

SS Number: 024-32-6919

Residence Address: 2 Burke Drive  
Swampscott, MA 01907

Paul Kane

SS Number: 134-46-0123

Residence Address: 111 Hastings Drive  
Whitinsville, MA 01588

Joseph MacDougall Jr.

SS Number: 023-32-0047

Residence Address: 21 Ward Lane  
Westboro, MA 01581

Jennifer Mazza

SS Number: 011-54-0852

Residence Address: 92 No. Main Street  
Millbury, MA 01527

Mark McGivney

SS Number: 039-34-0256

Attachment Doc# P07353

Officers and Directors w/home address and SS No.

C0072836

Residence Address: 81 Rumstick Road  
Barrington, RI 02806

K. Nunley

SS Number: 574-32-0967

Residence Address: 1 Yankee Lane  
Ashland, MA 01721

Edward Parry III

SS Number: 038-44-1225

Residence Address: 60 Windsong Road  
Cumberland, RI 02864

Martin Snow

SS Number: 017-44-5448

Residence Address: 19 Old Farm Road  
Sharon, MA 02067