

3031 N. Rocky Pointe Dr. Suite 185 Tampa, FL 33607 **813-490-4870** Fax 813-490-4875

11-16-07

Division of Corporations

000113040450

Attn; Becky McKnight

Re: Senior Lending Corporation & Senior Lending LLC

Tracking Number: 100112211151

Becky,

This letter is in regards to our conversation regarding the registration of the above named entities. Both companies are under the same ownership. Can you please proceed and complete the registration of Senior Lending Corporation. Please do not hesitate to contact me direct with any questions.

Sincerely,

Mark Rodriguez President/