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AMND/RESTATE/CORRECT OR O/D RESIGN

LEVERAGED LOAN TRADING HOLDINGS INC.

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**ARTICLES OF AMENDMENT
TO
THE AMENDED AND RESTATED ARTICLES OF INCORPORATION, AS AMENDED,
OF
LEVERAGED LOAN TRADING HOLDINGS INC.**

Pursuant to Sections 607.1003 and 607.1006 of the Florida Business Corporation Act, as amended, the Amended and Restated Articles of Incorporation dated December 20, 2007, as amended by the Articles of Amendment thereto dated August 14, 2008, of Leveraged Loan Trading Holdings Inc. (the "Corporation") are hereby amended according to these Articles of Amendment:

FIRST: Article V, Section (a)(i) of the Corporation's Amended and Restated Articles of Incorporation dated December 20, 2007, as amended by the Articles of Amendment thereto dated August 14, 2008, is amended to read in its entirety as follows:

"(i) the Board of Directors and shareholders shall not amend, alter, change or repeal this Article V, Article IV, entitled Purpose, or Article X, entitled Dissolution ("the Special Purpose Provisions"), or any other provision of these Amended and Restated Articles of Incorporation or any other document governing the management or operation of the Corporation in a manner that is inconsistent with any of the Special Purpose Provisions, without prior unanimous written consent of all members of the Board of Directors. In the event of any conflict between any of the Special Purpose Provisions and any other provision of these Amended and Restated Articles of Incorporation or any other document governing the management or operation of the Corporation, the Special Purpose Provisions shall control;"

SECOND: Article V, Section (b) of the Corporation's Amended and Restated Articles of Incorporation dated December 20, 2007, as amended by the Articles of Amendment thereto dated August 14, 2008, is deleted and is amended to read in its entirety as follows:

"(b) [Reserved]."

THIRD: Article V, Section (e) of the Corporation's Amended and Restated Articles of Incorporation dated December 20, 2007, as amended by the Articles of Amendment thereto dated August 14, 2008, is deleted in its entirety.

FOURTH: These amendments were approved by the Corporation's Board of Directors on December 8, 2008 and by the Corporation's sole shareholder on December 8, 2008.

FIFTH: The number of votes cast for the amendments by the Corporation's shareholders constitutes a sufficient number of votes to approve the amendments.

SIXTH: These Articles of Amendment will become effective at the time of filing.

IN WITNESS WHEREOF, the undersigned has executed this instrument to be effective this 18th day of December, 2008.

By: DJ Cole
Name: DAVID J. COLE
Title: Chief Financial Officer

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