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LEVERAGED LOAN TRADING HOLDINGS INC.

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

**ARTICLES OF AMENDMENT TO
THE AMENDED AND RESTATED ARTICLES OF INCORPORATION OF
LEVERAGED LOAN TRADING HOLDINGS INC.**

Pursuant to Sections 607.1003 and 607.1006 of the Florida Business Corporation Act, the Amended and Restated Articles of Incorporation of Leveraged Loan Trading Holdings Inc. (the "Corporation") are hereby amended according to these Articles of Amendment:

FIRST: Article IV(iii) of the Corporation's Amended and Restated Articles of Incorporation is amended to read as follows:

"(iii) to acquire, exercise its rights and perform its duties as a holder of and dispose of instruments issued by any Persons (as defined below),"

SECOND: Article V, Section (a)(iii)(Q) is deleted in its entirety.

THIRD: These amendments were approved by the Corporation's board of directors on August 14, 2008 and by the Corporation's shareholder on August 14, 2008.

FOURTH: The number of votes cast for the amendments by the Corporation's shareholders constitutes a sufficient number of votes to approve the amendments.

FIFTH: These Articles of Amendment will become effective at the time of filing.

IN WITNESS WHEREOF, the undersigned has executed this instrument to be effective this 14 day of August, 2008.

By: 

Name: Gary Bachman

Title: Director

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