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Share Exchange



A Professional Association Attorney and Counselors at Law

101 Plaza Real South, Suite 201 Boca Raton, Florida 33432

Telephone: 561-416-8956 Facsimile: 561-416-2855

Staff@hldpa.com www.HLDPA.com

VIA FEDERAL EXPRESS

November 13, 2007

Department of State Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

RE: Connectyx Technologies Holdings Group, Inc.

Document Number P07000118707

Enclosed herewith please find the original and one (1) copy of the Articles of Share Exchange for Connectyx Technologies Holdings Group, Inc., along with a filing fee of \$78.75, which represents:

| Filing Fee | \$70.00 |
|----------------|-------------|
| Certified Copy | <u>8.75</u> |
| Total | \$78.75 |

Please return to us a certified copy of the Articles of Share Exchange with the enclosed Fedex label. All correspondence regarding this filing should be directed to us at the above address.

Thank you. Hamilton & Lehrer, P.A.

Kathy A. Susko Legal Assistant

Enclosure

ARTICLES OF SHARE EXCHANGE between Connectyx Technologies Holdings Group, Inc., a Florida Corporation And Connectyx Technologies Corp., a Florida Corporation

Under §607.1105 of the Florida Business Corporation Act (the "Act"), Connectyx Technologies Holdings Group, Inc. and Connectyx Technologies Corp. adopt the following Articles of Share Exchange.

- 1. The Agreement and Plan of Share Exchange dated November 6, 2007 ("Plan of Share Exchange"), between Connectyx Technologies Holdings Group, Inc. and Connectyx Technologies Corp. was approved and adopted by the shareholders of Connectyx Technologies Holdings Group, Inc. on November 6, 2007 and was adopted by the Board of Directors of Connectyx Technologies Corp. on November 6, 2007. Shareholder approval of the Plan of Share Exchange was obtained by both Connectyx Technologies Corp. and Connectyx Technologies Holdings Group, Inc. on November 6, 2007.
- 2. Under the Plan of Share Exchange, all issued and outstanding shares of Connectyx Technologies Corp.'s stock will be exchanged for newly issued shares of the Common stock of Connectyx Technologies Holdings Group, Inc.'s common stock. Each one (1) Share of Connectyx Technologies Holdings Group, Inc. will be exchanged for one (1) Share of Connectyx Technologies Corp. Connectyx Technologies Corp. will become a wholly owned subsidiary of Connectyx Technologies Holdings Group, Inc.
- 3. The Plan of Share Exchange is attached as Exhibit A and incorporated by reference as if fully set forth.
- 4. Under §607.1105(1)(b) of the Act, the date and time of the effectiveness of the Share Exchange shall be on the filing of these Articles of Share Exchange with the Secretary of State of Florida.

In Witness Whereof, the parties have set their hands on November 6, 2007.

Attest:

Connectyx Technologies Corp.

By:

Ronn Schuman, President and Director

Connectyx Technologies Holdings Group, Inc.

Bv:

Ronn Schuman, President and Director

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SECRETARY OF STATE
PALLAHASSEE, FLORIDA

Exhibit A

Plan of Share Exchange

The following Plan of Share Exchange is submitted in entered into between Connectyx Technologies Holdings Group, Inc. ("Acquiror") and Connectyx Technologies, Corp. ("Acquiree") in accordance with the laws of the State of Florida.

- 1. Distribution to Shareholders. On the Effective Date, all of the Shareholders of Acquiree not dissenting from the plan shall exchange all of the outstanding stock of Acquiree for shares of Acquirer and Acquiree shall become a wholly owned subsidiary of Acquiror.
- 2. Satisfaction of Rights of Acquiree's Shareholders. All shares of Acquiror's stock into which shares of Acquiree's stock have been converted and become exchangeable for under this Plan shall be deemed to have been paid in full satisfaction of such converted shares.
- 3. Fractional Shares. Fractional Shares of Acquiror's stock will be rounded up to the next whole share.
- 4. Supplemental Action. If at any time after the Effective Date, Acquiror shall determine that any further conveyances, agreements, documents, instruments, and assurances, or any further action is necessary or desirable to carry out the provisions of this Plan, the appropriate officers of Acquiror or Acquiree, as the case may be, whether past or remaining in office, shall execute and deliver any and all proper conveyances, agreements, documents, instruments, and assurances and perform all necessary or proper acts to carry out the provisions of this Plan.
- 5. Filing with the Florida Secretary of State and Effective Date. The president of Acquiror and Acquiree have executed Articles of Share Exchange in the form attached to this Plan and on execution, this Plan shall be deemed incorporated by reference into the Articles of Share Exchange as if fully set forth in such Articles and shall become at exhibit to such Articles of Share Exchange.
- 6. The Effective date of these Articles of Share Exchange shall be upon the filing of these Articles of Share Exchange with the Florida Secretary of State.
- 7. On the Effective Date the Acquiree shall become a wholly owned subsidiary of the Acquiror.
- 8. The manner and basis of converting shares of each corporation into shares is as follows: Upon the Effective Date, the Shareholders of the Acquiree shall exchange each one (1) share of the capital stock of the Acquiree for one (1) share of the Acquiring Corporation.
- 9. Promptly upon adopting this Plan, the parties shall promptly execute the Articles of Share Exchange attached hereto and file the same with the Florida Department of State.



- 10. Any of the terms or conditions of this Plan may be waived at any time by Acquiror or Acquiree by action taken by the Board of Directors of such party, or may be amended or modified in whole or in part at any time before the vote of the shareholders of Acquiree by an agreement in writing executed in the same manner (but not necessarily by the same persons) or at any time thereafter as long as such change is in accordance with Section 607.1103 of the Florida Business Corporations Act.
- 11. Termination. At any time before the Effective Date (whether or not before or after filing the Articles of Share Exchange) this plan may be terminated and the share exchange abandoned by mutual consent of the Board of Directors of the Acquiror and Acquiree notwithstanding favorable action by the shareholders of Acquiree.

Connectyx Technologies Holdings Group, Inc.

Ronn Schuman President

Connectyx Technologies Corp.

Ronn Schuman President