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### HAND ARENDALL LLC . LAWYERS

RSA TOWER • 11 NORTH WATER STREET, SUITE 30200 • MOBILE, ALABAMA 36602 • (251) 432-5511 Post Office Box 123 • Mobile, Alabama 36601 • Facsimile: (251) 694-6375

September 10, 2008

#### VIA UPS OVERNIGHT

Florida Department of State Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

Re: Articles of Merger

American General Transportation, Inc. (an Alabama corporation) With and Into

American General Transportation, Inc. (a Florida corporation)

To Whom It May Concern:

Enclosed please find the original and one copy of the Articles of Merger of American General Transportation, Inc., an Alabama corporation with and into American General Transportation, Inc., a Florida corporation for filing with the Florida Department of State. Also enclosed is our firm's check made payable to the Florida Department of State in the amount of \$78.75.

. We would appreciate your office filing these Articles of Merger as soon as possible and returning a certified copy to us reflecting the filing date and filing information. If you should have any questions, please feel free to contact us.

Thank you for your assistance in this matter.

Very truly yours,

Millie M. Hartzog

Paralegal to David R. Quittmeyer

MMH/hs Enclosures

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#### ARTICLES OF MERGER

#### <u>OF</u>

## AMERICAN GENERAL TRANSPORTATION, INC. (an Alabama Corporation) WITH AND INTO

#### AMERICAN GENERAL TRANSPORTATION, INC. (a Florida Corporation)

INTRODUCTION: These Articles of Merger are made as of the 21<sup>st</sup> day of August, 2007, by American General Transportation, Inc., an Alabama corporation, with respect to its merger with American General Transportation, Inc., a Florida corporation, with the Florida corporation to be the surviving corporation, pursuant to Sections 10-2B-11.01, et. seq., Code of Alabama (1975) and Sections 607.1101, et. seq., Florida statutes.

1. The name and jurisdiction of the surviving corporation are:

Name Jurisdiction Document No.

American General Transportation, Inc.

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2. The name and jurisdiction of the merging corporation are:

Name Jurisdiction Document No.

American General Alabama N/A

Transportation, Inc.

- 3. The Plan of Merger is attached.
- 4. The merger shall become effective as of the date hereof.



#### ARTICLE ONE

The Agreement and Plan of Merger by and between American General Transportation, Inc., an Alabama corporation ("Alabama"), and American General Transportation, Inc., a Florida corporation ("Florida"), dated as of August 21, 2007, is attached hereto as Exhibit A and incorporated herein by reference.

#### **ARTICLE TWO**

The Agreement and Plan of Merger was duly approved by the respective Boards of Directors of each corporation and thereafter presented to each corporation's respective shareholders for their approval.

#### **ARTICLE THREE**

Each corporation that is a party to this merger has authorized one class of stock with shares outstanding that are entitled to vote on this merger; and, as to each corporation, the number of shares outstanding are as follows:

Name of Corporation	<u>Class</u>	Number of Shares
American General Transportation, Inc., an Alabama corporation	Common .	100
American General Transportation, Inc., a Florida corporation	Common	100

#### ARTICLE FOUR

As to each constituent corporation, the number of shares voted for and against the Plan of Merger, respectively, are as follows:

Name of Corporation	Class	<u>Number</u>	Number of Shares	
		<u>For</u>	<u>Against</u>	
American General Transportation, Inc., an Alabama corporation	Common	100	0	
American General Transportation, Inc., a Florida corporation	Common	100	0	

#### ARTICLE FIVE

The Articles of Incorporation of American General Transportation, Inc., an Alabama corporation, are filed in Tuscaloosa County, Alabama. The Articles of Incorporation of American General Transportation, Inc., a Florida corporation, are filed with the Secretary of State of the State of Florida.

#### **ARTICLE SIX**

The effective time of this merger shall be the time these Articles of Merger are filed with the Alabama Secretary of State's office and the Florida Secretary of State's Office.

#### **ARTICLE SEVEN**

With respect to Alabama, the Agreement and Plan of Merger and the performance of its terms were duly authorized pursuant to the laws of the State of Alabama, its articles of incorporation and its bylaws. With respect to Florida, the Agreement and Plan of Merger and the performance of its terms were duly authorized pursuant to the laws of the State of Florida, its articles of incorporation and its bylaws.

IN WITNESS WHEREOF, American General Transportation, Inc., an Alabama corporation, and American General Transportation, Inc., a Florida corporation, have caused these Articles of Merger to be executed on their behalf by their respective duly authorized officer as of the day and year first above written.

William F. Sheppard
Notary Public
State of Alabama
Alabama State at Large
My Commission Expires 11-22-2009

AMERICAN GENERAL TRANSPORTATION, INC., an Alabama corporation

SUBSCRIBED AND SWORN TO BEFORE ME ON THIS 21 DAY OF MUSE 18 2007

By: Normond'B. McAllister, Jr.

Its President

AMERICAN GENERAL TRANSPORTATION, INC., a Florida corporation

By:

Normond B. McAllister, Jr.

Its President

This Instrument was prepared by: David R. Quittmeyer, Esq. Hand Arendall, L.L.C. Post Office Box 123 Mobile, Alabama 36601 251-432-5511 660273 Lidoc

#### AGREEMENT AND PLAN OF MERGER OF

#### AMERICAN GENERAL TRANSPORTATION, INC. (an Alabama Corporation)

#### WITH AND INTO

#### AMERICAN GENERAL TRANSPORTATION, INC. (a Florida Corporation)

THIS AGREEMENT AND PLAN OF MERGER (this "Plan of Merger") is made and entered into as of the 21-day of August, 2007, by and between American General Transportation, Inc., an Alabama corporation ("Alabama"), and American General Transportation, Inc., a Florida corporation ("Florida"), for the purpose of setting forth the terms and conditions of a merger of Alabama with and into Florida. This Plan of Merger is submitted in compliance with Section 10-20-11.01, Code of Alabama (1975), and with Section 607.1101, Florida Statutes.

1. The name and jurisdiction of the surviving corporation are:

Name

**Jurisdiction** 

American General Transportation, Inc.

Florida

2. The name and jurisdiction of the merging corporation are:

Name

Jurisdiction

American General Transportation, Inc.

Alabama

#### **PREAMBLE**

Each of the Boards of Directors of Alabama and Florida deems it advisable and in the best interest of each of their respective corporations and their common shareholders for Alabama to be merged with and into Florida (the "Merger") on the terms and conditions provided in this Plan of Merger. At the Effective Time of the Merger, the outstanding shares of common stock of Alabama shall be cancelled, and Florida shall continue to conduct its business and operations.

NOW THEREFORE in consideration of the covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Alabama and Florida hereby make, adopt and approve this Plan of Merger in order to set forth the terms and conditions of the Merger.

#### ARTICLE ONE

#### TERMS OF MERGER

- Merger. Subject to the terms and conditions of this Plan of Merger, at the time the Merger becomes effective which shall be as of the date hereof, as intended by the parties, or as provided under applicable law (the "Effective Time"), Alabama shall be merged with and into Florida in accordance with the provisions of Article 11 of the Alabama Business Corporation Act and Section 607.1101 et seq., of the Florida statutes and with the effect provided in Section 10-2B-11.06, Code of Alabama (1975) and Section 607.1106, Florida statutes. Florida shall be the surviving corporation resulting from the Merger ("the Surviving Corporation") and shall continue to be a corporation governed by the laws of the State of Florida. The Merger shall be consummated pursuant to the terms of this Plan of Merger.
- 1.2 <u>Business of Surviving Corporation</u>. The business of the Surviving Corporation from and after the Effective Time shall be the same as that of Florida and Alabama currently. The principal place of business and office of the Surviving Corporation shall continue to be in Pensacola, Florida.
- 1.3 <u>Charter</u>. The Articles of Incorporation of Florida in effect immediately prior to the Effective Time shall be the Articles of Incorporation of the Surviving Corporation immediately following the Effective Time, until otherwise amended or repealed.
- 1.4 <u>Bylaws</u>. The bylaws of Florida in effect immediately prior to the Effective Time shall be the bylaws of the Surviving Corporation immediately following the Effective Time, until otherwise amended or repealed.

#### 1.5 <u>Directors and Officers</u>.

- (a) The directors of the Surviving Corporation from and after the Effective Time shall consist of the current directors of Florida, who shall serve as directors of the Surviving Corporation from and after the Effective Time in accordance with the bylaws of the Surviving Corporation.
- (b) The principal officers of the Surviving Corporation upon the Effective Time shall be the current principal officers of Florida, who shall serve as officers of the Surviving Corporation from and after the Effective Time in accordance with the bylaws of the Surviving Corporation.
- 1.6 Acquisition and Assumption. The officers of the Surviving Corporation shall, upon proper adoption and approval of this Agreement and Plan of Merger, and the filing and recording of Articles of Merger and the completion of the certificates required by law to be made, filed and recorded, take any and all steps which they may deem necessary or appropriate, if any, to effect the acquisition by the Surviving Corporation of the assets of every character and description now owned by Alabama and the assumption of all of its obligations.

#### ARTICLE TWO MANNER OF CONVERTING SHARES

- 2.1 Conversion of Shares. The parties hereto hereby acknowledge and agree that they have the exact same shareholders who own precisely the same interests in both Florida and Alabama, and, therefore, there is no need to issue new shares of the common stock of the Surviving Corporation. Based upon the foregoing, at the Effective Time, by virtue of the Merger and without any action on the part of the holders thereof, the shares of Florida and Alabama shall be converted as follows:
- Each share of Florida common stock issued and outstanding at the Effective Time shall remain issued and outstanding from and after the Effective Time.
- Each share of Alabama common stock issued and outstanding at the Effective (b) Time shall be cancelled upon the Effective Time.
- Exchange Procedures. Promptly after the Effective Time, the shareholders of Alabama shall surrender the certificate or certificates representing the common stock of Alabama owned by them to the Surviving Corporation.

IN WITNESS WHEREOF, Alabama and Florida have entered into this Agreement and Plan of Merger as of the date first set forth above.

**Militam F. Sheppard** Notary Public State of Alabama Alabama State at Large My Commission Expires 11-22-2009

SUBSCRIBED AND SWORN TO BEFORE ME ON

AMERICAN GENERAL TRANSPORTATION, INC., an

Alabama corporation

By:

Normond B. McAllister, Jr.

Its President

AMERICAN GENERAL TRANSPORTATION, INC., a

Florida corporation

By: Normond B. McAllister, Jr.

Its President