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WILLY ADDRESS OF THE ROSES OF

AH 8:

◆ROARO CERTIFIED HEALTH LAWYER

STEVEN C. ELKIN

E-MAIL: SELKIN@FWBLAW.NET

March 14, 2007

Via U.S. Mail

Amendment Section
Division of Corporation
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

Marlin Endeavors, Inc./The Learning Tree Pre-School, Inc.

My File No.: 7050.015

Dear Sir/Madam:

Re:

Enclosed are duly executed Articles of Merger and Plan of Merger in connection with the above-referenced corporations. I have enclosed my firm's trust account check in the amount of \$70.00 for the filing fee.

If you have any questions or comments, please contact me immediately. Thank you for your assistance with this matter.

Very truly yours.

Steven C. Elkin For the Firm SCE/ail

Enclosures

cc: Linda F. Pulaski (w/o encl., via U.S. Mail)

REPLY 🗷

ARTICLES OF MERGER (Plan of Merger Attached)

of

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SECRETARY OF STATE TALLAHASSEE, FLORIDA

THE LEARNING TREE PRE-SCHOOL, INC., a Florida corporation

with and into

MARLIN ENDEAVORS, INC., a Florida corporation

Pursuant to the provisions of Section 607.1108 et al. of the Florida Business Corporation Act ("<u>Florida Act</u>"), each of The Learning Tree Pre-School, Inc., a Florida corporation (the "<u>Merging Corporation</u>"), and Marlin Endeavors, Inc., a Florida corporation (the "<u>Surviving Corporation</u>"), adopts the following Articles of Merger (the "<u>Articles</u>") and certifies as follows:

- 1. The Learning Tree Pre-School, Inc., 881 N.E. 88th Street, Miami, FL 33138; FEI Number: 65-0361470; Florida Document Number: V67475.
- 2. Marlin Endeavors, Inc, 2980 Point East Drive, Suite D208, Aventura, FL 33160; FEI Number: 77-0671810; Florida Document Number: P07000024214.
- 3. A Plan of Merger, a copy of which is attached hereto and incorporated herein by reference as Exhibit "A" (the "Plan"), has been approved and adopted by the Merging Corporation and the Surviving Corporation in accordance with Section 607.1108 of the Florida Act. The Plan provides for the merger (the "Merger") of the Merging Corporation into the Surviving Corporation, with the Surviving Corporation being the surviving entity in the Merger.
- 4. The Plan was (i) adopted by the Board of Directors, and approved by the shareholders of the Merging Corporation on March 8, 2007, and (ii) adopted and approved by the members of the Surviving Corporation on March 8, 2007.
- 5. The effective date of the Merger shall be the date on which these Articles of Merger are filed with the Florida Department of State.
- 6. The Surviving Corporation shall be responsible for the payment of all fees of the Merging Corporation and will be obligated to pay such fees if same are not timely paid.
- 7. The Merger is not prohibited by any regulation or the Articles of Incorporation of the Surviving Corporation.
- 8. These Articles may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused these Articles of Merger to be 'executed this 8th day of March, 2007, by each of their duly authorized representatives.

THE LEARNING TREE PRE-SCHOOL, INC., as the Merging Corporation

Linda F. Pulaski, President

MARLIN ENDEAVORS, INC., as the Surviving Corporation

Linda E Pulaski President

PLAN OF MERGER

This Plan of Merger (the "Plan"), having been adopted on March 8, 2007, by The Learning Tree Pre-School, Inc., a Florida corporation (the "Merging Corporation"), and on March 8, 2007, by Marlin Endeavors, Inc., a Florida corporation (the "Surviving Corporation"), pertains to the merger of the Merging Corporation with and into the Surviving Corporation (the Merging Corporation and the Surviving Corporation shall be collectively referred to hereinafter as, the "Constituent Entities").

RECITALS

- A. The Board of Directors and the shareholders of the Constituent Entities have determined that it is advisable and in the best interest of the Constituent Entities and their shareholders that the Merging Corporation be merged (the "Merger") with and into the Surviving Corporation on the terms and subject to the conditions set forth herein.
- B. The Surviving Corporation was organized in the State of Florida on the 22nd day of February, 2007, under the name Marlin Endeavors, Inc. and shall be the surviving corporation in the Merger.
- C. The Merging Corporation was incorporated in the State of Florida on the 25th day of September, 1992, under the name The Learning Tree Pre-School, Inc. and shall be the merging corporation in the Merger.
- D. The Merging Corporation has authorized ten thousand (10,000) shares of common stock (the "Merging Common Stock"), of which one hundred (100) shares of Merging Common Stock are currently issued and outstanding. The issued and outstanding Merging Common Stock of the Merging Corporation is the only shares of the capital stock of the Merging Corporation outstanding and entitled to vote on the Merger. All of the outstanding shares of Merging Common Stock are held by Linda F. Pulaski.
- The Surviving Corporation has authorized ten thousand (10,000) shares of common stock (the "Surviving Common Stock"), of which one hundred (100) shares of Surviving Common Stock are currently issued and outstanding. The issued and outstanding Surviving Common Stock of the Surviving Corporation is the only shares of the capital stock of the Surviving Corporation outstanding and entitled to vote on the Merger. All of the outstanding shares of Surviving Common Stock are held by Linda F. Pulaski.

ARTICLE II. The Merger

At the Effective Time (as defined in Article III(A) hereof), the Merging Corporation shall be merged with and into the Surviving Corporation in accordance with the Florida Business Corporation Act (the "Florida Act"), and the separate existence of the Merging Corporation shall cease and the Surviving Corporation shall thereafter continue as the surviving entity under the laws of the State of Florida.

A. At the Effective Time, the Articles of Incorporation and Bylaws of the Surviving Corporation, as in effect immediately prior to the Effective Time, shall be the Articles of Incorporation and Bylaws of the Surviving Corporation.

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B. At the Effective Time, the directors and officers of the Surviving Corporation shall be the directors and officers of the Surviving Corporation until their successors are duly elected and have qualified.

ARTICLE III. Manner and Basis of Converting Ownership Interest and Other Rights

At the Effective Time, the Merging Common Stock shall be exchanged for Surviving Common Stock in the following manner:

1. Linda F. Pulaski shall exchange her Merging Common Stock for one hundred (100) shares of Surviving Common Stock.

Other than as set forth above, there are no rights to acquire interests, shares, obligations or other securities of the Merging Corporation or any of its members to be converted into rights to acquire interests, shares, obligations, other securities, cash or other property, in whole or in part, of the Surviving Corporation.

ARTICLE IV. <u>Effect of Merger</u>

- A. The effective time of the Merger (the "Effective Time") shall be the date on which the Articles of Merger are filed with the Florida Department of State.
- B. At the Effective Time, all property, rights, privileges, powers and franchises of the Merging Corporation shall vest in the Surviving Corporation, and all debts, liabilities, duties and obligations of the Merging Corporation shall become liabilities and obligations of the Surviving Corporation.

