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PAGE 01/01

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Page 1 of 1

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MERGER OR SHARE EXCHANGE

St. Louis Investment Management, Inc.

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PAGE 02/03

ARTICLES OF MERGER
FOR
FLORIDA FOR PROFIT CORPORATION

The following Articles of Merger are submitted in accordance with the Florida Business Corporation Act, pursuant to Section 607.1105, Florida Statutes.

FIRST: The exact name, form/entity type and jurisdiction of the merging corporation is as follows:

Name of Entity	Jurisdiction	Document #
St. Louis Investment Management, Inc.	Nevada	n/a

SECOND: The exact name, form/entity type and jurisdiction of the surviving corporation is as follows:

Name of Entity	Jurisdiction	Document #
St. Louis Investment Management, Inc.	Florida	P06000155063

THIRD: The plan of merger is attached hereto as Exhibit A and has been approved by each party to the merger in accordance with the applicable laws of the jurisdiction of incorporation.

FOURTH: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

FIFTH: In accordance with the applicable provisions of §607.1104, Florida Statutes the merger was approved by the directors of the parent corporation on December 22, 2006. Shareholder approval was not required.

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be signed by an authorized officer, the 22 day of December, 2006.

ST. LOUIS INVESTMENT MANAGEMENT, INC.,
a Nevada corporation

By: John G. Boyle
John G. Boyle, President

ST. LOUIS INVESTMENT MANAGEMENT, INC.,
a Florida corporation

By: John G. Boyle
John G. Boyle, President

PLAN OF MERGER

The following plan of merger, which was adopted and approved by each party to the merger in accordance with §607.1107 Florida Statutes and §92A.160 and §92A.180 Nevada Revised Statutes, and is being submitted in accordance with §607.1105, Florida Statutes and §92A.200 Nevada Revised Statutes.

FIRST: The exact name and jurisdiction of the merging party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Type</u>
St. Louis Investment Management, Inc. ("SLIM NV")	Nevada	Corporation

SECOND: The exact name and jurisdiction of the surviving party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Type</u>	<u>Document #</u>
St. Louis Investment Management, Inc. ("SLIM FL" or "Survivor")	Florida	Corporation	P06000155062

THIRD: The terms and conditions of the merger are as follows:

A. SLIM NV shall be merged with and into the SLIM FL, with SLIM FL being the surviving entity. On the effective date of the Merger the separate existence of SLIM NV shall cease in accordance with the provisions of Chapter 92A, Nevada Revised Statutes and Chapter 607, Florida Statutes.

B. At the effective time and date of the merger, the Survivor shall be responsible and liable for all of the liabilities, obligations and penalties of SLIM NV. At the effective time and date of the merger, the Survivor shall possess all the rights, privileges, immunities, powers, and purposes of SLIM NV; all the property, real and personal of SLIM NV, shall vest in the Survivor without further act or deed.

C. The Articles of Incorporation of SLIM FL will be the Articles of Incorporation of Survivor and shall continue in full force and effect until amended in the manner prescribed by the provisions of the Florida Business Corporation Act.

FOURTH:

The manner and basis of converting the shares of SLIM NV into shares of the Survivor are as follows:

a) Each share of stock of SLIM NV shall be automatically converted into an identical and equal number of shares of the Survivor.

b) Each share of stock of SLIM FL outstanding immediately prior to the merger shall be cancelled.