

PO6000141671

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

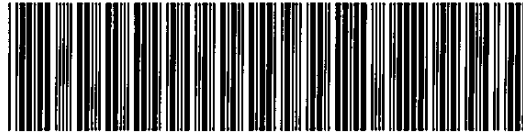
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



300082448703

Merger
News

12/22/06--01005--001 **70.00

FILED
2006 DEC 22 AM 11:00
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: O'Connor Fiduciary Investments, Inc.
(Name of Surviving Corporation)

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Janet C. McCaa, Esquire
(Contact Person)

Johnson & McCaa LLC
(Firm/Company)

One City Center/11th Floor
(Address)

Portland, Maine 04101
(City/State and Zip Code)

For further information concerning this matter, please call:

Janet C. McCaa At (207) 771-5500
(Name of Contact Person) (Area Code & Daytime Telephone Number)

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314



One City Center/11th Floor, Portland, Maine 04101
www.legacylaw.net

Tel: (207) 771-5500

Fax: (207) 771-5588

Janet C. McCaa
janet@legacylaw.net

December 18, 2006

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

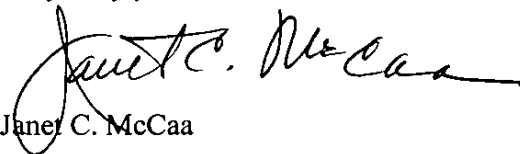
Re: O'Connor Fiduciary Investments, Inc.

Dear Sir or Madam:

I enclose herewith for filing Articles of Merger for O'Connor Fiduciary Investments, Inc. a Maine corporation, and O'Connor Fiduciary Investments, Inc. a Florida corporation, along with our check in the amount of \$70.

Thank you for your attention to this matter.

Very truly yours,



Janet C. McCaa

JCMcC/tdv
Enclosures
cc: Maurice P. O'Connor, President (w/out encl)

ARTICLES OF MERGER
(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the **surviving** corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
<u>O'Connor Fiduciary Investments, Inc.</u>	<u>Florida</u>	<u>P06000141671</u>

Second: The name and jurisdiction of each **merging** corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
<u>O'Connor Fiduciary Investments, Inc.</u>	<u>Maine</u>	<u></u>
<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR - / - / - (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Fifth: Adoption of Merger by **surviving** corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on December 4, 2006.

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____ and shareholder approval was not required.

Sixth: Adoption of Merger by **merging** corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on December 4, 2006.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____ and shareholder approval was not required.

(Attach additional sheets if necessary)

FILED
2006 DEC 22 AM 11:00
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

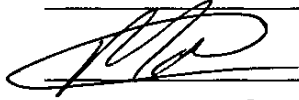
Signature of an Officer or
Director

Typed or Printed Name of Individual & Title

O'Connor Fiduciary

Investments, Inc.,

a Maine corporation


Cj. O'Connor

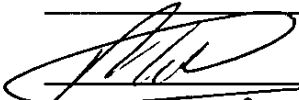
Maurice P. O'Connor, Shareholder and Director

Coral-Jeanne O'Connor, Shareholder and Director

O'Connor Fiduciary

Investments, Inc.,

a Florida corporation


Cj. O'Connor

Maurice P. O'Connor, Shareholder and Director

Coral-Jeanne O'Connor, Shareholder and Director

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the **surviving** corporation:

Jurisdiction

Florida

Second: The name and jurisdiction of each **merging** corporation:

Jurisdiction

Maine

Age Group	Percentage
18-24	10%
25-34	20%
35-44	25%
45-54	20%
55-64	15%
65-74	10%
75-84	5%
85+	5%

[illegible]

Third: The terms and conditions of the merger are as follows:

O'Connor Fiduciary Investments, Inc., a Maine corporation ("OFI Maine") shall be merged into O'Connor Fiduciary Investments, Inc., a Florida corporation ("OFI Florida"), the surviving corporation.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

Each share of capital stock of OFI Maine shall be exchanged for one (1) share of capital stock of OFI Florida.

(Attach additional sheets if necessary)

THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:

N/A

OR

Restated articles are attached:

N/A

Other provisions relating to the merger are as follows:

The merger shall be effective on the date that the Articles of Merger are filed with the Florida Department of State.