P06000136614

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MERGER OR SHARE EXCHANGE
DAKOTA GOLD CORP.

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11/23/10

November 17, 2010

FLORIDA DEPARTMENT OF STATE
Division of Corporations

COASTLINE CORPORATE SERVICES, INC.
701 N. GREEN VALLEY PARKWAY
SUITE 200
HENDERSON, NV 89074

SUBJECT: COASTLINE CORPORATE SERVICES, INC.
REF: P06000136614

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refax the complete document, including the electronic filing cover sheet.

The document submitted does not meet legibility requirements for electronic filing. Please do not attempt to refax this document until the quality has been improved.

Please list the officer's title in the space provided in the seventh paragraph on the second page of the document. Please remove the document number from Dakota Gold Corp (E0107022010-2) in the first paragraph on page one of the articles of merger. This was not a number issued by Department of State.

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Annette Ramsey
Regulatory Specialist II

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ARTICLES OF MERGER
(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

Name	Jurisdiction	Document Number (If known/ applicable)
Dakota Gold Corp.	Nevada	

Second: The name and jurisdiction of each merging corporation:

Name	Jurisdiction	Document Number (If known/ applicable)
Coastline Corporate Services	Florida	P06000136814

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR ____/____/____ **(Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)**

Fifth: Adoption of Merger by surviving corporation - **(COMPLETE ONLY ONE STATEMENT)**
The Plan of Merger was adopted by the shareholders of the surviving corporation on ________________.

The Plan of Merger was adopted by the board of directors of the surviving corporation on 08/18/2010 and shareholder approval was not required.

Sixth: Adoption of Merger by merging corporation(s) **(COMPLETE ONLY ONE STATEMENT)**
The Plan of Merger was adopted by the shareholders of the merging corporation(s) on 08/18/2010.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on ________________ and shareholder approval was not required.

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation	Signature of an Officer or Director	Typed or Printed Name of Individual & Title
Dakota Gold Corp.	[signature]	Daulat Nijjar - President
Coastline Corporate Services, Inc.	[signature]	Daulat Nijjar - President

AGREEMENT AND PLAN OF MERGER
OF
COASTLINE CORPORATE SERVICES, INC.
(a Florida corporation)
AND
DAKOTA GOLD CORP.
(a Nevada corporation)

AGREEMENT AND PLAN OF MERGER (this "Agreement") entered into on October 28, 2010 by Coastline Corporate Services, Inc., a Florida corporation ("Coastline"), and approved by resolution adopted by its Board of Directors on August 17, 2010, and entered into on October 28, 2010, by Dakota Gold Corp., a Nevada corporation ("Dakota Gold"), and approved by resolution adopted by its Board of Directors August 18, 2010.

WHEREAS, Coastline is a business corporation established under the laws of the State of Florida;

WHEREAS, Dakota Gold is a business corporation established under the laws of the State of Nevada;

WHEREAS, Dakota Gold is the wholly-owned subsidiary of Coastline;

WHEREAS, the Florida Business Corporation Act (the "FBCA") permits a merger of a business corporation of the State of Florida with and into a business corporation of another jurisdiction;

WHEREAS, Coastline does not intend to carry on any business except the business necessary to wind up and liquidate its business and affairs by means of the Merger (hereinafter defined); and

WHEREAS, Coastline and Dakota Gold and the respective Boards of Directors thereof declare it advisable and to the advantage, welfare, and best interests of said corporations and their respective stockholders to merge Coastline with and into Dakota Gold (the "*Merger*") pursuant to the provisions of the FBCA and pursuant to the provisions of the NRS upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the premises and of the mutual agreement of the parties hereto, being thereunto duly entered into by Coastline and approved by a resolution adopted by its Board of Directors and being thereunto duly entered into by *Dakota Gold* and approved by a resolution adopted by its Board of Directors, the Merger and the terms and conditions thereof and the mode of carrying the same into effect are hereby determined and agreed upon as hereinafter set forth in this Agreement.

1. Coastline shall, pursuant to the provisions of the FBCA and to the provisions of the NRS, be merged with and into Dakota Gold, which shall be the surviving corporation from and after the effective time of the Merger and which is sometimes hereinafter referred to as the "surviving corporation", and which shall continue to exist as said surviving corporation under the name Dakota Gold Holding Inc. pursuant to the provisions of the NRS. The separate existence of Coastline, which is sometimes hereinafter referred to as the "terminating corporation", shall cease at said effective time in accordance with the provisions of the FBCA.

2. The present Articles of Incorporation of the Dakota Gold will be the Articles of Incorporation of the surviving corporation and will continue in full force and effect until changed, altered, or amended as therein provided and in the manner prescribed by the provisions of the NRS.

3. The present By-Laws of the Dakota Gold will be the By-Laws of the surviving corporation and will continue in full force and effect until changed, altered, or amended as therein provided and in the manner prescribed by the provisions of the NRS.

12. Notwithstanding the full approval and adoption of this Agreement, this Agreement may be amended at any time and from time to time prior to the filing thereof with the Secretary of State of the State of Florida and at any time and from time to time prior to the filing of any requisite merger documents with the Secretary of State of the State of Nevada except that, without the approval of the stockholders of Coastline and the stockholders of Dakota Gold, no such amendment may (a) change the rate of exchange for any shares of Coastline or the types or amounts of consideration that will be distributed to the holders of the shares of stock of Coastline; (b) any term of the Articles of Incorporation of the surviving corporation; or (c) adversely affect any of the rights of the stockholders of Coastline or Dakota Gold.

IN WITNESS WHEREOF, this *Plan and Agreement of Merger* is hereby executed upon behalf of each of the constituent corporations parties hereto.

Dated: October 28, 2010

COASTLINE CORPORATE SERVICES, INC.,
a Florida corporation

By: ______________________
Name: Daulat Nijjar
Title: President and Chief Executive Officer

DAKOTA GOLD CORP.,
a Nevada corporation

By: ______________________
Name: DAULAT S NIJJAR
Title: President C.E.O