



FLORIDA DEPARTMENT OF STATE
Division of Corporations

September 2, 2008

LEO MEDIA GROUP, INC.
8181 NW 36 STREET, SUITE 8-A
MIAMI, FL 33166

SUBJECT: LEO MEDIA GROUP, INC.

Debit Memo #: 86862-X

Document #: P06000130706

Due to your failure to respond to our letter advising you of your returned check and giving you 60 days notice of our intent to dissolve the above corporation, this corporation is now administratively dissolved.

A Certificate of Dissolution is enclosed.

Should you have any questions, please feel free to contact this office at (850) 245-6057.

Sincerely,
Catherine F Chin

300135293723



Department of State

CERTIFICATE OF ADMINISTRATIVE DISSOLUTION

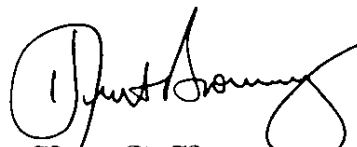
The provisions of section 607.1421 or 617.1421, Florida Statutes, which requires 60 days notice of a proposed dissolution, have been met for LEO MEDIA GROUP, INC., a corporation organized under the laws of the State of Florida. This corporation is hereby administratively dissolved as of September 2, 2008 for failure to file the required annual report(s), as required by law.

The document number of this corporation is P06000130706.

Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capitol, this the
Second day of September, 2008



CR2EO22 (01-07)


Kurt S. Browning
Secretary of State



FLORIDA DEPARTMENT OF STATE
Division of Corporations

June 16, 2008

LEO MEDIA GROUP, INC.
8181 NW 36 STREET
SUITE 8-A
MIAMI, FL 33166

SUBJECT: LEO MEDIA GROUP, INC.
Ref. Number: P06000130706

Debit Memo #: 86862-X

This is to inform you that check #1266 dated APRIL 22, 2008 in the amount of \$150.00 submitted with the annual report/uniform business report for LEO MEDIA GROUP, INC. has been returned by your bank because of NON-SUFFICIENT FUNDS.

We request you remit a cashier's check or money order, referencing the above named debit memo number, in the amount of \$165.00 made payable to the Department of State to cover the unpaid fees and service charge.

Section 607.1421 or 617.1421, Florida Statutes, requires at least 60 day notice of our intent to administratively dissolve or revoke your corporation for failure to file the annual report/uniform business report and pay the filing fee. Consider this your 60 day notice if the payment is not received, your corporation will be administratively dissolved or revoked on or after August 16, 2008 and a reinstatement fee of an additional \$600 will be imposed to reactivate the corporation.

Please send the replacement check to my attention at the address listed below.

If you have any questions concerning the filing of your document, please call (850) 245-6057.

Catherine F Chin

Letter Number: 508A00036673