# Florida Department of State

Division of Corporations Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H10000073296 3)))



H100000732963ABC

Note: DO NOT hit the REFRESII/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations

Fax Number

: (850)617-6360

rrom:

Account Name : FLORIDA FILING & SEARCH SERVICES

Account Number : I20000000189 Phone : (850)216-0457 Fax Number : (850)216-0460

\*\*Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.\*\*

Email Address:

NUMAR 31 AM 8: 60

MERGER OR SHARE EXCHANGE Apollo Gate Operators, Inc.

Certificate of Status	0
Certified Copy	1
Page Count	06
Estimated Charge	\$78.75

EFFECTIVE DATE

Apr: 11,2010 merger cc 10,4/1/10

### ARTICLES OF MERGER

The following Articles of Merger are submitted in accordance with the Florida Business Corporation Act, pursuant to Section 607.1105, Plorida Statutes.

**First**: The name, jurisdiction and document number of the Surviving Corporation is as follows:

Nanu

Apollo Gate Operators,

Texas

0106811200

Second:

The name and jurisdiction of the Non-Surviving Corporation is as

follows:

Nice USA, Inc.

Florida

P05000154147

Third:

The Plan of Merger is attached hereto as Exhibit A.

Fourth:

The merger shall become effective on April 1, 2010.

Fifth: The Plan of Merger was adopted by the shareholders of the Surviving Corporation on March 31, 2010.

The Plan of Merger was adopted by the shareholders of the Non-Surviving Sixth: Corporation on March 2010.

ISIGNATURE PAGE TO FOLLOW

(SIGNATURE PAGE TO ARTICLES OF MERGER)

Dated: March 31, 2010

NICE USA, INC.

By.

auro Buero, Authorized Officer

APOLLO GATE OPERATORS, INC

By:

Davide Pasca, Chief Executive Officer

FROM FILING

FAX NO. :8502160460

Mar. 31 2010 04:17PM P4/7

H10000073296 3

EXHIBIT A

PLAN OF MERGER

2892075.5

#### PLAN OF MERGER

The following Plan of Merger is submitted pursuant and in compliance with Section 607.1104 of the Florida Statutes (the "Florida Statutes"), and pursuant and in compliance to Chapter 10 of the Texas Business Organizations Code (the "TBOC").

First: The name, jurisdiction, organizational form and document number of the Non-Surviving Corporation, which is also the parent of the Surviving Corporation, owning at least 80% of the outstanding charge of the Surviving Corporation, is as follows:

Name	<b>Institution</b>	Organizational Form	Decement Manher
Nice USA, Inc.	Florida	for-profit corporation	P05000154147

Second: The name, jurisdiction, organizational form and document number of the Surviving Corporation, which is also a subsidiary of the Non-Surviving Corporation, is as follows:

Name	<u>Juristiction</u>	Orac virgional Porm .	<u>Dominent Number</u>
Apollo Gate Operators, Inc.	Texas	for-profit corporation	0106811200

Third: The terms and conditions of the merger are as follows:

The Non-Surviving Corporation shall, pursuant to the provisions of the Florida Statutes and the TBOC, be merged into a single corporation, to wit, the Surviving Corporation, which shall be the surviving corporation upon the effective date of the merger, and which shall continue to exist as the Surviving Corporation under the amended name "Nice Group USA, Inc.". The separate existence of the Non-Surviving Corporation shall cease on the effective date of the merger in accordance with the provisions of the Florida Statutes and the TBOC.

Fourth: The merger is between a Parent, the Non-Surviving Corporation, and its subsidiary, the Surviving Corporation, and the parent is not the surviving corporation. The provision for the pro rata issuance of shares of the subsidiary Non-Surviving Corporation to the holders of the shares of the parent corporation, the Surviving Corporation, upon sumender of any issued and outstanding certificates is as follows:

Each issued share of the Surviving Corporation issued and outstanding immediately prior to the effective date of the merger shall, on the effective date of the merger, be canceled and cease to exist. Each issued share of the Non-Surviving Corporation issued and outstanding immediately prior to the effective date of the merger shall, on the effective date of the merger, be converted into an equivalent number of shares of the Surviving Corporation.

Fifth: The Articles of Incorporation of the Surviving Corporation shall be amended pursuant to and in compliance with the provisions of the TBOC so as to change the name of the Surviving Corporation from "Apollo Gate Operators, Inc." to "Nice Group USA, Inc.".

Sixth: The Bylaws of the Surviving Corporation as in effect on the date hereof shall remain the Bylaws of the Surviving Corporation, and will continue in full force and effect until changed, altered or amended as therein provided and in the manner prescribed by the provisions of the TBOC.

Seventh: Upon the effective date, the officers and directors of the Surviving Corporation in office at such date shall remain the officers and directors of the Surviving Corporation, and such persons shall hold office in accordance with the Bylaws of the Surviving Corporation or until their respective successors shall have been appointed or elected.

[PLAN OF MERGER SIGNATURE PAGE FOLLOWS]

FROM :FLORIDA FILING

FAX NO. :8502160460

Mar. 31 2010 04:17PM P7/7

H10000073296 3

## ISIGNATURE PAGE TO PLAN OF MERGERI

Dated: March 31, 2010

NICE USA, INC.

By:

Lauro Buoro, Authorized Officer

APOLLO GATE OPERATORS, INC.

Bv

Davide Pesca, Chief Executive Officer

2892073.3