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Articles of Share Exchange
MERGER OR SHARE EXCHANGE

BEAVER STREET INVESTMENTS, INC.

Certificate of Status	0
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Share Exchange

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ARTICLES OF SHARE EXCHANGE
PLAN OF REORGANIZATION

THIS PLAN OF REORGANIZATION (hereinafter "this Plan") is made and entered into this 22 day of May, 2007, by and among Beaver Street Financing, Inc. (hereinafter referred to as "Financing"), Frisch Family Partnership, Ltd (hereinafter "Partnership"), Benjamin P. Frisch, (hereinafter "Ben Frisch") and E. Karl Frisch (hereinafter "Karl Frisch") (hereinafter referred to collectively as the "Stockholders"), Beaver Street Investments, Inc. (hereinafter "Investments"), Beaver Street Fisheries, Inc. (hereinafter "Fisheries"), (collectively, Fisheries and Investments are also referred to as the "Constituent Companies").

WITNESSETH:

WHEREAS, the Stockholders own all of the shares of Fisheries; and

WHEREAS, Investments is a corporation with 10,000 shares of authorized common stock; and

WHEREAS, the Boards of Directors of the Constituent Corporations and the Stockholders of Fisheries deem it advisable and in the best business interest of the Stockholders and each of the Constituent Corporations that the Stockholders exchange all of their shares in Fisheries for issuance of shares of Investments as authorized by Section 368(a)(1)(B) of the Internal Revenue Code of 1986, as amended, and Florida Statutes Section 607.1105, pursuant to the terms and conditions hereinafter set forth so that as a result of the "B" reorganization, Investments will own all of the stock of Fisheries.

NOW, THEREFORE, the Constituent Corporations, by and among themselves and their respective Boards of Directors and Stockholders, in consideration of the

mutual covenants, agreements and provisions hereinafter contained, have agreed and do hereby agree each with the other as follows:

I. ARTICLE - CONSTITUENT CORPORATIONS

(a) Investments, a corporation organized and existing under the laws of the State of Florida, by its Articles of Incorporation, which were filed with the Department of State of the State of Florida on July 11, 2005, has an authorized capitalization of 10,000 shares of capital stock, such authorized capitalization consisting of 10,000 shares of voting common stock.

(b) Fisheries, a corporation organized and existing under the laws of the State of Florida, by its Articles of Incorporation, which were filed with the Department of State of the State of Florida on April 26, 1955, has an authorized capitalization of 100 shares of capital stock, such authorized capitalization consisting of 100 shares of voting common stock, 26.13 shares of which are presently issued and outstanding.

II. ARTICLE - EXCHANGE OF OUTSTANDING STOCK

The manner and the basis of exchanging the outstanding shares of capital stock of each of the Constituent Corporations in the reorganization, shall be as follows:

(a) Upon the effective date of the reorganization, and without further action on the part of the holder of each issued and outstanding share of common stock of Fisheries, each share shall be exchanged for issuance of the following shares of Investments based on equal value per share:

Financing	23.13 shares
Partnership	.34 shares
Ben Frisch	1.33 shares
Karl Frisch	1.33 shares
Total Shares Issued	26.13 shares

(b) As soon as practical after the effective date of the reorganization, each holder of a certificate or certificates representing outstanding shares of common stock of Fisheries shall be entitled, upon surrender of such certificate or certificates, to receive in exchange therefore a certificate or certificates representing the aggregate number of shares of the common stock of Investments.

III. ARTICLE - APPROVALS BY THE CONSTITUENT CORPORATIONS

(a) The terms and conditions of the reorganization set forth in this Plan were advised, authorized and approved by each of the Constituent Corporations in the manner and by the vote required by its charter and the laws of the State of Florida.

(b) Each issued and outstanding share of stock of Fisheries is entitled to vote on this Plan.

(c) The reorganization contemplated by this Plan is permitted by the laws of the State of Florida, and all conditions required by the laws of the State of Florida have been satisfied.

(d) This Plan and the reorganization contemplated by it were approved and unanimously adopted by resolutions of the Board of Directors of the Constituent Corporations on May 22, 2007.

(e) After approval by the Boards of Directors of the Constituent Corporations, a copy of this Plan was furnished to each stockholder of Fisheries, and this Plan and the reorganization contemplated by it were unanimously approved by the stockholders of Fisheries on May 22, 2007.

(f) Notwithstanding anything contained herein to the contrary, the reorganization provided herein shall be effective as of May 22, 2007.

IN WITNESS WHEREOF, the Stockholders and the Constituent Corporations
have caused this Plan to be executed and acknowledged in accordance with the laws of
the State of Florida and their respective seals affixed hereto.

Michael A. Gersbach
Print Name: Michael A. Gersbach

Kathryn Brignan
Print Name: Kathryn Brignan
Witnesses

BEAVER STREET FINANCING, INC.

By: *Hans Frisch*
Hans Frisch
Its: Vice President

Michael A. Gersbach
Print Name: Michael A. Gersbach

Kathryn Brignan
Print Name: Kathryn Brignan

Witnesses

Michael A. Gersbach
Print Name: Michael A. Gersbach

Kathryn Brignan
Print Name: Kathryn Brignan

Witnesses

Michael A. Gersbach
Print Name: Michael A. Gersbach

Kathryn Brignan
Print Name: Kathryn Brignan

Witnesses

Michael A. Gersbach
Print Name: Michael A. Gersbach

Kathryn Brignan
Print Name: Kathryn Brignan

Witnesses

FRISCH FAMILY PARTNERSHIP, LTD

By: *Hans Frisch*
Hans Frisch, as President of the
General Partner HF/BSF Enterprises,
Inc.

Benjamin P. Frisch
Benjamin P. Frisch

E. Karl Frisch
E. Karl Frisch

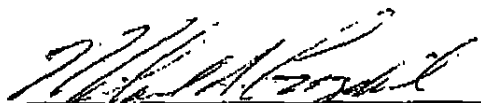
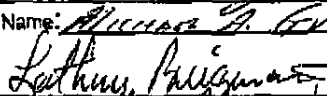
BEAVER STREET FISHERIES, INC.

By: *Hans Frisch*
Printed Name: Hans Frisch
Its: CHAIRMAN & CEO

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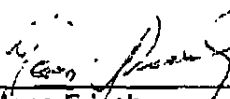
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Print Name: Michael D. Gervasi

Print Name: Lethyn Prigman

Witnesses

BEAVER STREET INVESTMENTS, INC.

By: 
Hans Frisch
Its: Vice President

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