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**BASIC AMENDMENT**  
**OPTICMARKET, INC.**

Certificate of Status	0
Certified Copy	1
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*Amend/Restated/cc*  
*(1a) 8/5/05*

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8/4/2005 2:49 PAGE 001/001 Florida Dept of State



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood  
Secretary of State

August 4, 2005

OPTICMARKET, INC.  
603 THIRD AVENUE  
24TH FLOOR  
NEW YORK, NY 10158

SUBJECT: OPTICMARKET, INC.  
REF: P05000021851

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refile the complete document, including the electronic filing cover sheet.

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Amended and Restated  
Articles of Incorporation  
Of  
OpticMarket, Inc.  
(a Florida corporation)

Pursuant to Section 607.1007 of the Florida Business Corporation Act (the "FBCA"), the Articles of Incorporation of OPTICMARKET, INC., a corporation organized and existing under the laws of the State of Florida, which Articles of Incorporation were initially filed with the Department of State of the State of Florida on February 10, 2005, are hereby amended and restated in their entirety as follows:

ARTICLE I  
NAME

The name of the corporation is OpticMarket, Inc. (the "Corporation").

ARTICLE II  
PRINCIPAL OFFICE AND MAILING ADDRESS

The principal office and mailing address of the Corporation is 5350 N.W. 35<sup>th</sup> Avenue, Fort Lauderdale, Florida 33309.

ARTICLE III  
CAPITAL STOCK

The aggregate number of shares of all classes of capital stock that the Corporation is authorized to issue is Four Hundred Twenty Million (420,000,000) shares consisting of (i) Four Hundred Million (400,000,000) shares of common stock, par value \$0.0001 per share (the "Common Stock") and (ii) Twenty Million (20,000,000) shares of preferred stock, par value \$0.0001 per share (the "Preferred Stock").

The designations, preferences, limitations and relative rights of the Common Stock and the Preferred Stock of the Corporation are as follows:

A. Provisions Relating to the Common Stock.

- (i) Voting Rights. Except as otherwise required by law or as may be provided by resolution of the Board of Directors authorizing the issuance of any class or series of Preferred Stock in accordance with Section B of this Article III, all rights to vote and all voting power shall be vested exclusively in the holders of the Common Stock. The holders of the Common Stock shall be entitled to one vote per share on all matters submitted to a vote of shareholders, including, without limitation, the election of directors.
- (ii) Dividends. Except as otherwise provided by law or as may be provided by resolution of the Board of Directors authorizing the issuance of any class or series

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of Preferred Stock in accordance with Section B of this Article III, the holders of the Common Stock shall be entitled to receive when, as and if provided by the Board of Directors, out of funds legally available therefor, dividends payable in cash, stock or otherwise.

- (iii) Liquidating Distributions. Upon any liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, and after payment or provision for payment of the debts and other liabilities of the Corporation, and except as may be provided by resolution of the Board of Directors authorizing the issuance of any class or series of Preferred Stock in accordance with Section B of this Article III, the remaining assets of the Corporation shall be distributed pro-rata to the holders of the Common Stock.

B. Provisions Relating to the Preferred Stock.

- (i) General. The Preferred Stock may be issued from time to time in one or more classes or series, the shares of each class or series to have such designations, powers, preferences, rights, qualifications, limitations and restrictions thereof as are stated and expressed herein and in the resolution or resolutions providing for the issuance of such class or series adopted by the Board of Directors as hereinafter prescribed.
- (ii) Preferences. Authority is hereby expressly granted to and vested in the Board of Directors to authorize the issuance of the Preferred Stock from time to time in one or more classes or series, to determine and take necessary proceedings fully to effect the issuance and redemption of any such Preferred Stock, and, with respect to each class or series of the Preferred Stock, to fix and state, by the resolution or resolutions from time to time adopted by the Board of Directors providing for the issuance thereof, the following:
- (a) whether or not the class or series is to have voting rights, full or limited, or is to be without voting rights;
  - (b) the number of shares to constitute the class or series and the designations thereof;
  - (c) the preferences and relative, participating, optional or other special rights, if any, and the qualifications, limitations or restrictions thereof, if any, with respect to any class or series;
  - (d) whether or not the shares of any class or series shall be redeemable and if redeemable, the redemption price or prices, and the time or times at which and the terms and conditions upon which, such shares shall be redeemable and the manner of redemption;
  - (e) whether or not the shares of a class or series shall be subject to the operation of retirement or sinking funds to be applied to the purchase or redemption of such shares for retirement, and if such retirement or sinking

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fund or funds be established, the annual amount thereof and the terms and provisions relative to the operation thereof;

- (f) the dividend rate, whether dividends are payable in cash, stock of the Corporation, or other property, the conditions upon which and the times when such dividends are payable, the preference to or the relation to the payment of the dividends payable on any other class or classes or series of stock, whether or not such dividend shall be cumulative or noncumulative, and if cumulative, the date or dates from which such dividends shall accumulate;
- (g) the preferences, if any, and the amounts thereof that the holders of any class or series thereof shall be entitled to receive upon voluntary or involuntary dissolution of, or upon any distribution of the assets of, the Corporation;
- (h) whether or not and the circumstances under which the shares of any class or series shall be convertible into, or exchangeable for, the shares of any other class or classes or of any other series of the same or any other class or classes of the Corporation and the conversion price or prices or ratio or ratios or the rate or rates at which such conversion or exchange may be made, with such adjustments, if any, as shall be stated and expressed or provided for in such resolution or resolutions; and
- (i) such other special rights and protective provisions with respect to any class or series as the Board of Directors may deem advisable.

The shares of each class or series of the Preferred Stock may vary from the shares of any other class or series thereof in any or all of the foregoing respects. The Board of Directors may increase the number of shares of the Preferred Stock designated for any existing class or series by a resolution adding to such class or series authorized and unissued shares of the Preferred Stock not designated for any other class or series. The Board of Directors may decrease the number of shares of the Preferred Stock designated for any existing class or series by a resolution, subtracting from such class or series unissued shares of the Preferred Stock designated for such class or series and the shares so subtracted shall become authorized, unissued and undesignated shares of the Preferred Stock.

#### **ARTICLE IV** **REGISTERED OFFICE AND AGENT**

The street address of the Corporation's registered office is 2731 Executive Park Drive, Suite 4, Weston, FL 33331. The name of the Corporation's registered agent at that office is NRAJ Services, Inc.

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**ARTICLE V**  
**LIMITATION OF LIABILITY**

To the fullest extent permitted under the FBCA and other applicable law, no director of the Corporation shall be personally liable to the Corporation or any of its shareholders or any other person for monetary damages for or relating to any statement, vote, decision or failure to act, regarding corporate management or policy or any other matter relating to the Corporation, by a director, unless the breach or failure to perform his or her duties as a director satisfies the standards set forth in Section 607.0831(1) of the FBCA (or a successor provision of such law) as the same exists or may hereafter be amended. To the fullest extent permitted under the FBCA and other applicable law, a director of the Corporation shall not be or held liable for any action taken as a director, or any failure to take action, if he or she performed the duties of his or her office in compliance with Section 607.0830 of the FBCA (or a successor provision of such law) as the same exists or may hereafter be amended. If the FBCA is amended hereafter to authorize the further elimination or limitation of the liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent authorized by the FBCA, as so amended. Any repeal or modification of this Article V shall not adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification with respect to acts or omissions occurring prior to such repeal or modification.

**ARTICLE VI**  
**INDEMNIFICATION**

The Corporation shall indemnify any present or former officer or director, or person exercising any duties of an officer or director, and shall advance expenses on behalf of any such officer, director or other person, in each case, to the fullest extent now or hereafter permitted by law.

**ARTICLE VII**  
**AFFILIATED TRANSACTIONS**

The Corporation expressly elects not to be governed by Section 607.0901 of the FBCA, relating to affiliated transactions.

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S. 03/03

IN WITNESS WHEREOF, the undersigned has executed these Amended and Restated  
Articles of Incorporation on July 29, 2005

OpticMarket, Inc.

By:

Name: ~~Roger Kruczynski~~

Title: ~~CEO~~

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S. 02/03

**CERTIFICATE  
REGARDING  
AMENDED AND RESTATED  
ARTICLES OF INCORPORATION  
OF  
OPTICMARKET, INC.**

OpticMarket, Inc., a Florida corporation (the "Corporation"), hereby certifies, pursuant to and in accordance with Section 607.1007 of the Florida Business Corporation Act for the purpose of filing its Amended and Restated Articles of Incorporation (the "Restated Articles") with the Department of State of the State of Florida that:

1. The name of the Corporation is OpticMarket, Inc.
2. The Corporation's Articles of Incorporation were initially filed with the Secretary of State of the State of Florida on February 10, 2005.
3. The Restated Articles contain certain amendments to the Corporation's Articles of Incorporation that (i) change the par value of the Corporation's capital stock and (ii) increase the authorized shares of capital stock of the Corporation.
4. The Restated Articles were duly adopted by a joint written consent executed by all of the Corporation's shareholders and all the members of the Board of Directors of the Corporation as of the 29 day of July, 2005, pursuant to Sections 607.0704 and 607.0821 of the Florida Business Corporation Act. The number of votes cast was sufficient for approval of the Restated Articles.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of July 29, 2005.

**OPTICMARKET, INC.**

By:   
Name: Roger Kruczynski  
Title: CEO