

2008 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# P04671

FILED
Nov 05, 2008
Secretary of State

Entity Name: MERRILL LYNCH PROFESSIONAL CLEARING CORP.

Current Principal Place of Business:

222 BROADWAY
6TH FLOOR
NEW YORK, NY 10038 US

New Principal Place of Business:

Current Mailing Address:

222 BROADWAY
6TH FLOOR
NEW YORK, NY 10038 US

New Mailing Address:

FEI Number: 13-3247006 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: C/O BARBARA A. BURKE

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CD () Delete
Name: YETMAN, GARY E
Address: 41-A WELLINGTON ROAD
City-St-Zip: GARDEN CITY, NY 11783

Title: CEO () Delete
Name: JOHN, BROWN
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10080 US

Title: COOD () Delete
Name: STRAZZA, ANTHONY
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038 US

Title: CCOS () Delete
Name: MESSINGER, LINDA
Address: 9 EILEEN COURT
City-St-Zip: COMMACK, NY 11725 US

Title: PD () Delete
Name: TRANFAGLIA, THOMAS A JR
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038 US

Title: CFO () Delete
Name: SIMON, THOMPSON
Address: 4 WFC
City-St-Zip: NEW YORK, NY 10080 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: YETMAN, GARY E
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038

Title: COOD (X) Change () Addition
Name: STRAZZA, ANTHONY
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10080 US

Title: CCOS (X) Change () Addition
Name: MESSINGER, LINDA
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038 US

Title: PD (X) Change () Addition
Name: TRANFAGLIA, THOMAS A JR.
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038 US

Title: CFO (X) Change () Addition
Name: SIMON, THOMPSON
Address: 4 WFC
City-St-Zip: NEW YORK, NY 10080 US

Title: D (X) Change () Addition
Name: CATRIS, FRANK
Address: 440 S. LASALLE STREET
City-St-Zip: CHICAGO, IL 60605

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LINDA MESSINGER

Electronic Signature of Signing Officer or Director

CCOS

11/05/2008

Date