

P04000150953

OCTOBER 14, 2005

**DEBIT MEMO ANNUAL REPORT
DISSOLUTION NOTICE**

**ANNUAL REPORT: U.S. METRO
HOLDINGS, INC.**

600060693676

DEBIT MEMO: 55863-G

CHECK# 1031



FLORIDA DEPARTMENT OF STATE
Glenda E. Hood
Secretary of State

October 20, 2005

U.S. METRO HOLDINGS, INC.
200 SE 1ST STREET
SUITE 500
MIAMI, FL 33131

SUBJECT: U.S. METRO HOLDINGS, INC.

Debit Memo #: 55863-G

Document #: P04000150953

Due to your failure to respond to our letter advising you of your returned check and giving you 60 days notice of our intent to dissolve the above corporation, this corporation is now administratively dissolved.

A Certificate of Dissolution is enclosed.

Should you have any questions, please feel free to contact this office at (850) 245-6057.

Sincerely,
Patricia Bailey
Accountant II

State of Florida



Department of State

CERTIFICATE OF ADMINISTRATIVE DISSOLUTION

The provisions of section 607.1421 or 617.1421, Florida Statutes, which requires 60 days notice of a proposed dissolution, have been met for U.S. METRO HOLDINGS, INC., a corporation organized under the laws of the State of Florida. This corporation is hereby administratively dissolved as of October 18, 2005 for failure to file the required annual report(s), as required by law.

The document number of this corporation is P04000150953.



CR2EO22 (2-03)

Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capitol, this the
Twentieth day of October, 2005

Glenda E. Hood
Glenda E. Hood
Secretary of State



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

July 15, 2005

U.S. METRO HOLDINGS, INC.
200 SE 1ST STREET
SUITE 500
MIAMI, FL 33131

SUBJECT: U.S. METRO HOLDINGS, INC.
Ref. Number: P04000150953

Debit Memo #: 55863-G

This is to inform you that check #1031 dated APRIL 29, 2005 in the amount of \$150.00 submitted with the annual report/uniform business report for U.S. METRO HOLDINGS, INC. has been returned by your bank because of NON-SUFFICIENT FUNDS.

We request you remit a cashier's check or money order, referencing the above named debit memo number, in the amount of \$165.00 made payable to the Department of State to cover the unpaid fees and service charge.

Section 607.1421 or 617.1421, Florida Statutes, requires at least 60 day notice of our intent to administratively dissolve or revoke your corporation for failure to file the annual report/uniform business report and pay the filing fee. Consider this your 60 day notice if the payment is not received, your corporation will be administratively dissolved or revoked on or after September 15, 2005 and a reinstatement fee of an additional \$600 will be imposed to reactivate the corporation.

Please send the replacement check to my attention at the address listed below.

If you have any questions concerning the filing of your document, please call (850) 245-6057.

Patricia Bailey
Accountant II

Letter Number: 905A00046789