

Division of Corporations

Page 1 of 1

FD4000120412

Florida Department of State
Division of Corporations
Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H15000023674 3)))



H150000236743ABC

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To: Division of Corporations
Fax Number : (850) 617-6380

From: Account Name : C T CORPORATION SYSTEM
Account Number : FCA0000000023
Phone : (850) 222-1092
Fax Number : (850) 878-5368

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
15 JAN 29 AM 10:53

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: _____

RECEIVED
15 JAN 29 PM 1:34
DEPARTMENT OF STATE
DIVISION OF CORPORATIONS
1500 PENNSYLVANIA AVENUE
TALLAHASSEE, FL 32399-0001

MERGER OR SHARE EXCHANGE
DEI SALES, INC.

Certificate of Status	0
Certified Copy	0
Page Count	10
Estimated Charge	\$70.00

EFFECTIVE DATE
2-1-2015

Electronic Filing Menu Corporate Filing Menu Help

Cal.
1-30-15

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
15 JAN 29 AM 10:53

ARTICLES OF MERGER

OF

DEI INTERNATIONAL, INC.

(a Florida corporation)

with and into

DEI SALES, INC.

(a Florida corporation)

P05000153859

P04000120412

**(UNDER §607.1105 OF THE FLORIDA
BUSINESS CORPORATION ACT)**

EFFECTIVE DATE
2-1-2015

Pursuant to Section 607.1105 of the Florida Business Corporation Act, DEI Sales, Inc., a Florida corporation (the "Acquirer"), and DEI International, Inc., a Florida corporation (the "Target"), hereby adopt the following Articles of Merger:

1. The Agreement and Plan of Merger, dated as of January 29, 2015 (the "Plan of Merger"), between the Acquirer and the Target, is attached hereto as Exhibit A and incorporated herein by reference thereto.

2. The Plan of Merger, providing for the merger of the Target with and into the Acquirer, with the Acquirer continuing as the surviving corporation (the "Merger"), was adopted and approved by: (a) all of the directors of the Target pursuant to a unanimous written consent of the directors of the Target dated January 29, 2015, (b) all of the directors of the Acquirer pursuant to a unanimous written consent of the directors of the Acquirer dated January 29, 2015, (c) the sole shareholder of the Target pursuant to a unanimous written consent of the sole shareholder of the Target dated January 29, 2015, and (d) the sole shareholder of the Acquirer pursuant to a unanimous written consent of the sole shareholder of the Acquirer dated January 29, 2015. The adoption and approval of the Plan of Merger by such holders of the Acquirer's common stock was sufficient to approve the Plan of Merger.

3. The Merger shall become effective as of February 1, 2015 at 12:01 AM EST.


FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

15 JAN 29 AM 10: 53

IN WITNESS WHEREOF, these Articles of Merger have been executed by a duly authorized officer of each of the Acquirer and Target as of this 29th day of January, 2015 .

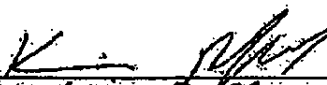
ACQUIRER:

DEI SALES, INC.

By: 
Name: Kevin Dugan
Title: President

TARGET:

DEI INTERNATIONAL, INC.

By: 
Name: Kevin Dugan
Title: President

1/29/2015 12:30:32 From: To: 8506176380

(4/10)

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

15 JAN 29 AM 10:53

EXHIBIT A
PLAN OF MERGER

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

(5/10)

15 JAN 29 AM 10: 53

AGREEMENT AND PLAN OF MERGER

THIS AGREEMENT AND PLAN OF MERGER (this "Agreement") is made as of January 29, 2015, (the "Closing Date") by and among DEI Holdings, Inc., a Florida corporation ("Parent"), DEI International, Inc., a Florida corporation and wholly-owned subsidiary of Parent ("Target"), and DEI Sales, Inc., a Florida corporation and wholly-owned subsidiary of Parent (the "Acquirer").

WHEREAS, Parent owns 100% of the outstanding shares of capital stock of Target and Acquirer;

WHEREAS, Parent, Target and Acquirer wish to effect a business combination through a merger (the "Merger") of Target with and into Acquirer, with Acquirer surviving as a wholly-owned subsidiary of Parent, on the terms and conditions set forth in this Agreement, the Florida Business Corporation Act (the "FBCA");

WHEREAS, the board of directors of Acquirer and Target each have unanimously approved the this Agreement, the Merger and the other transactions contemplated by this Agreement and determined that this Agreement, the Merger and the other transactions contemplated by this Agreement are advisable and in the best interest of its stockholders, respectively;

WHEREAS, Parent, as the sole shareholder of each of Acquirer and Target, has approved and adopted this Agreement and approved the Merger and the transactions contemplated hereby, in each case by the affirmative vote of the requisite number of shares under the FBCA, the articles of incorporation and the bylaws of each of Acquirer and Target; and

WHEREAS, it is intended that the Merger qualify as a reorganization under Section 368(a) of the Internal Revenue Code of 1986, as amended.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

SECTION 1. THE MERGER; EFFECT OF THE MERGER ON THE TARGET CAPITAL STOCK.

1.1 The Merger. Subject to the terms and conditions of this Agreement and in accordance with the FBCA, at the Effective Time (as defined below), Acquirer and Target shall consummate the Merger pursuant to which (a) Target shall be merged with and into Acquirer and the separate corporate existence of Target shall thereupon cease, (b) Acquirer shall be the surviving company in the Merger (the "Surviving Company") and shall continue to be governed by the laws of the State of Florida, and (c) the separate corporate existence of Acquirer with all its rights, privileges, immunities, powers and franchises shall continue unaffected by the Merger.

1.2 Effective Time; Effect of the Merger. Target and Acquirer shall duly execute (i) the articles of merger substantially in the form attached hereto as Exhibit A (the "Articles of Merger") and file such Articles of Merger with the Secretary of State of the State of Florida in accordance with the FBCA. The Merger shall become effective at the time set forth in the Articles of Merger, accompanied by payment of any applicable filing fee (as provided in the FBCA), and the Articles of Merger have been examined by and has received the endorsed approval of, the Secretary of State of the State of Florida (the date and time the Merger becomes effective being the "Effective Time"). At the Effective Time, the effect of the Merger shall be as provided in this Agreement and the applicable provisions of the FBCA. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time, all rights and

property of Acquirer and Target shall vest in the Surviving Company, and all debts and liabilities of Acquirer and Target shall become debts and liabilities of the Surviving Company.

1.3 Certificate of Incorporation and Bylaws. The articles of incorporation of Acquirer, as in effect immediately before the Effective Time, shall from and after the Effective Time be, and continue to be from and after the Effective Time, the articles of incorporation of the Surviving Company until changed or amended as provided by the FBCA. The bylaws of Acquirer, as in effect immediately before the Effective Time, shall from and after the Effective Time, be, and continue to be from and after the Effective Time, the bylaws of the Surviving Corporation until amended as provided therein in accordance with the FBCA.

1.4 Board Representatives and Officers. At the Effective Time and by virtue of the Merger, the members of the board of directors of Acquirer and the officers of Acquirer immediately prior to the Effective Time shall be members of the board of directors of the Surviving Company and the officers of the Surviving Company, each to hold office in accordance with the articles of incorporation and bylaws of the Surviving Company. At any time, or from time to time, after the Effective Time, the corresponding officers of the Surviving Corporation, may, in the name of Target, execute and deliver all such proper deeds, assignments, and other instruments and take, or cause to be taken all such forth or other action as the Surviving Corporation may deem necessary or desirable in order to vest, perfect, or confirm in the Surviving Corporation, title to and possession of all property, rights, privileges, powers, franchises, immunities, and interests of Target, and otherwise to carry out the purpose of this Agreement.

1.5 Effect on Capital Stock of Target. Subject to and upon the effectiveness of the Merger each share of capital stock of Target issued and outstanding immediately prior to the Effective Time, all of which are held by the Parent, shall, by virtue of the Merger, be cancelled without consideration and cease to exist.

1.6 Abandonment. Notwithstanding anything to the contrary in this Agreement, this Agreement may be terminated and abandoned by the board of directors of either Acquirer or Target, as the case may be, or Parent (as sole shareholder of each of Acquirer and Target) at any time prior to the Effective Time.

1.7 No Further Rights. From and after the Effective Time, no shares of capital stock of Target shall be deemed to be outstanding, and holders of certificates shall cease to have any rights with respect thereto, except as provided herein or by law.

SECTION 2. TRANSFER AND CONVEYANCE OF ASSETS AND ASSUMPTION OF LIABILITIES.

2.1 Transfer, Conveyance and Assumption. At the Effective Time, the Surviving Company shall continue in existence as the surviving entity and, by virtue of the merger transfer, succeed to and possess all of the rights, privileges and powers of Target, and all of the assets and property of whatever kind and character of Target shall vest in the Surviving Company without further act or deed; thereafter, the Surviving Company, as the surviving entity, shall be liable for all of the liabilities and obligations of Target, and any claim or judgment against Target may be enforced against the Surviving Company, as the surviving entity.

2.2 Further Assurances. If at any time the Surviving Company shall consider or be advised that any further assignment, conveyance or assurance is necessary or advisable to vest, perfect or confirm of record in the Surviving Company the title to any property or right of Target, or otherwise to carry out the provisions hereof, the proper representatives of Target as of the Effective Time shall execute and

deliver any and all proper deeds, assignments, and assurances and do all things necessary or proper to vest, perfect or convey title to such property or right in the Surviving Company, and otherwise to carry out the provisions hereof.

SECTION 3. MISCELLANEOUS.

3.1 No Survival. None of the covenants and other agreements in this Agreement or in any instrument delivered pursuant to this Agreement, including any rights arising out of any breach of such covenants and other agreements, shall survive the Effective Time, except for this Section 3 and those covenants and agreements herein that by their terms apply or are to be performed in whole or in part after the Effective Time.

3.2 Interpretation. The headings contained in this Agreement are for reference purposes only and shall not affect in any way the meaning or interpretation of this Agreement. References to Sections and Articles refer to Sections and Articles of this Agreement unless otherwise stated. Words such as "herein," "hereinafter," "hereof," "hereto," "hereby" and "hereunder," and words of like import, unless the context requires otherwise, refer to this Agreement (including the Schedules hereto). As used in this Agreement, the masculine, feminine and neuter genders shall be deemed to include the others if the context requires.

3.3 Severability. If any term, provision, covenant or restriction of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the terms, provisions, covenants and restrictions of this Agreement shall remain in full force and effect and shall in no way be affected, impaired or invalidated, and the parties shall negotiate in good faith to modify this Agreement and to preserve each party's anticipated benefits under this Agreement.

3.4 Amendment. This Agreement may not be amended or modified except by an instrument in writing approved by the parties to this Agreement and signed on behalf of each of the parties hereto.

3.5 Waiver. At any time prior to the Effective Date, any party hereto may (a) extend the time for the performance of any of the obligations or other acts of the other party hereto or (b) waive compliance with any of the agreements of the other party or with any conditions to its own obligations, in each case only to the extent such obligations, agreements and conditions are intended for its benefit. Any such extension or waiver shall only be effective if made in writing and duly executed by the party giving such extension or waiver.

3.6 Miscellaneous. This Agreement (together with all other documents and instruments referred to herein): (a) constitutes the entire agreement, and supersedes all other prior agreements and undertakings, both written and oral, among the parties, with respect to the subject matter hereof; and (b) shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, but shall not be assignable by either party hereto without the prior written consent of the other party hereto.

3.7 Counterparts; Facsimile Signatures. This Agreement may be executed in two or more counterparts, which together shall constitute a single agreement. This Agreement and any documents relating to it may be executed and transmitted to any other party by facsimile or email of a PDF, which facsimile or PDF shall be deemed to be, and utilized in all respects as, an original, wet-inked document.

3.8 Third Party Beneficiaries. Each party hereto intends that this Agreement, except as expressly provided herein, shall not benefit or create any right or cause of action in or on behalf of any person other than the parties hereto.

3.9 Governing Law. This Agreement is governed by the internal laws of the State of Florida without regard to such State's principles of conflicts of laws that would defer to the substantive laws of another jurisdiction.

3.10 Jurisdiction; Service of Process. Any action or proceeding seeking to enforce any provision of, or based on any right arising out of, this Agreement must, to the extent such courts will accept such jurisdiction, be brought against any of the parties in the courts of the State of Florida, or, if it has or can acquire jurisdiction, in the United States District Court for the District of Florida, and each of the parties consents to the jurisdiction of those courts (and of the appropriate appellate courts) in any such action or proceeding and waives any objection to venue laid therein. Nothing in this Section 3.11, however, affects the right of any party to serve legal process in any other manner permitted by law.

[Remainder of page intentionally left blank]

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

15 JAN 29 AM 10:54

IN WITNESS WHEREOF, each of the parties hereto has executed this Agreement as of the day and year first above written.

PARENT:

DEI HOLDINGS, INC.

By: K. Ditty
Name: Karen Ditty
Title: President

TARGET:

DEI INTERNATIONAL, INC.

By: K. Ditty
Name: Karen Ditty
Title: President

ACQUIRER:

DEI SALES, INC.

By: K. Ditty
Name: Karen Ditty
Title: President

Exhibit A
Articles of Merger