

Oct 15 04 11:05a Cloverleaf Capital (407) 905-9695
Division of Corporations Page 1 of 1
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DIVISION OF CORPORATIONS

BASIC AMENDMENT

PAINCARE ACQUISITION COMPANY XII, INC.

Certificate of Status	0
Certified Copy	1
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Correcting name
of surviving
corp.

10/18/04

Amended & Restated
ART. OF merger to
merger orig. Filed

6/18/04

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04 OCT 15 PM 3:00

SECRETARY OF STATE
TALLAHASSEE, FLORIDA**AMENDED AND RESTATED**
ARTICLES OF MERGER

On or about June 18, 2004 PainCare Acquisition Company XII, Inc. filed Articles of Merger with the Secretary of State of the State of Florida. Set forth below in those Articles the Surviving Corporation was described as being Georgia Surgery Centers, Inc., a Georgia corporation, while the correct name for the Surviving Corporation is in fact "Georgia Surgical Centers, Inc.," a Georgia corporation. The purpose of this Amended and Restated Articles of Merger is to correct this matter. Therefore, pursuant to the provisions of 14-2-1101 of the Georgia Business Corporation Code (the "Georgia Code") and Section 607.1105 of the Florida Business Corporation Act (the "Florida Act") (the Georgia Code and the Florida Act shall hereinafter be collectively called the Acts), GEORGIA SURGICAL CENTERS, INC., a Georgia corporation, ("Surviving Corporation") and PAINCARE ACQUISITION COMPANY XII, INC., a Florida corporation ("Disappearing Corporation") adopt the following Articles of Merger:

1. The Plan of Merger ("Plan of Merger") attached hereto as Exhibit A, and made a part hereof, was unanimously approved in compliance with the laws of the state under which it is organized and adopted by all of the shareholders and all of the directors of both Disappearing Corporation and Surviving Corporation.

2. Pursuant to the Plan of Merger, all issued and outstanding shares of Disappearing Corporation stock will be acquired by Surviving Corporation, by means of a merger of Disappearing Corporation into Surviving Corporation (the "Merger").

3. Pursuant to the Florida Act, the Merger shall be effective as of day and time of the filing of these Articles with the Secretary of State of Florida (the "Effective Time").

IN WITNESS WHEREOF, the parties have executed these Articles of Merger this 11th day of October, 2004.

GEORGIA SURGICAL CENTERS, INC., a
Georgia corporation

By: Robert E. Windsor, M.D.
Robert E. Windsor, M.D., President

PAINCARE ACQUISITION COMPANY XII,
INC., a Florida corporation

By: [Signature]
Name: Randy Rubinsky
Title: CEO

Fax Audit No: H040002065273
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Winter Garden, FL 34787

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EXHIBIT "A"PLAN OF MERGER

In accordance with the provisions of 14-2-1101 of the Georgia Business Corporation Code (the "Georgia Code") and Section 607.1105 of the Florida Business Corporation Act (the "Florida Act") (the Georgia Code and the Florida Act shall hereinafter be collectively called the Acts), PAINCARE ACQUISITION COMPANY XII, INC., a Florida corporation ("Disappearing Corporation") and GEORIGIA SURGICAL CENTERS, INC., a Georgia corporation ("Surviving Corporation"), hereby adopt the following Plan of Merger ("Plan"):

1. Merger. In accordance with the provisions of the Acts, Disappearing Corporation shall be merged with and into Surviving Corporation and the separate existence of Disappearing Corporation shall thereupon cease, and Surviving Corporation, shall continue to exist under and be governed by the Georgia Code.

2. Articles of Incorporation. The Articles of Incorporation of Surviving Corporation, in effect immediately prior to the Effective Time, shall, without any changes, be the Articles of Incorporation of Surviving Corporation, until further amended as permitted by law.

3. Bylaws. The Bylaws of Surviving Corporation, in effect immediately prior to the Effective Time, shall, without any changes, be the Bylaws of Surviving Corporation, until further amended as permitted by law.

4. Directors and Officers. The directors and officers of Surviving Corporation, in office immediately prior to the Effective Time, shall continue to be the directors and officers of Surviving Corporation after the Merger and shall hold office in accordance with the Articles of Incorporation and the Bylaws of Surviving Corporation.

5. Distribution to Shareholder of the Constituent Corporations. Upon the Effective Time, each of the issued and outstanding shares of Disappearing Corporation will be converted into and exchanged for the Merger Consideration as provided for and determined in that certain **MERGER AGREEMENT AND PLAN OF REORGANIZATION** (the "Agreement") by and among PAINCARE HOLDINGS, INC., a Florida corporation ("PainCare"), PAINCARE ACQUISITION COMPANY XII, INC., a Florida corporation ("Subsidiary"), in which PainCare and the Subsidiary are sometimes referred to herein as the "Acquiring Companies", and GEORGIA SURGICAL CENTERS, INC., a Georgia corporation (the "Company"), and ROBERT E. WINDSOR, M.D., an individual ("Shareholder"), dated as of May 25, 2004. Each certificate representing issued and outstanding shares of the Disappearing Corporation shall be surrendered to the Surviving Corporation and exchanged for such interest in the Merger Consideration. Each share of capital stock of Surviving Corporation that is issued and outstanding immediately prior to the Effective Time shall continue to represent one (1) validly issued, fully paid and nonassessable share of capital stock of Surviving Corporation. Each certificate of Surviving Corporation evidencing ownership of any such shares shall, following the Merger, continue to evidence ownership of the same number of shares of stock of Surviving Corporation.

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6. Effect of Merger. As of the Effective Time, the separate existence of Disappearing Corporation shall cease, and Surviving Corporation shall be fully vested with all rights, privileges, immunities, disabilities, and duties, of Disappearing Corporation, as more particularly set forth in the Acts.

7. Supplemental Action. If, at any time after the Effective Time, Surviving Corporation shall determine that any further conveyances, agreements, documents, instruments, and assurances or any further action is necessary or desirable to carry out the provisions of this Plan, the appropriate officers of Surviving Corporation or Disappearing Corporation, as the case may be, whether past or remaining in office, shall execute and deliver, upon the request of Surviving Corporation, any and all such conveyances, agreements, documents, instruments, and assurances and perform all further acts requested by Surviving Corporation to carry out the provisions of the Merger Agreement or this Plan.

IN WITNESS WHEREOF, the parties have executed this Plan of Merger as of the 16th day of June, 2004, as evidence that they agree, accept and adopt this Plan of Merger.

GEORGIA SURGICAL CENTERS, INC., a
Georgia corporation

By: _____

Robert E. Windsor, President

PAINCARE ACQUISITION COMPANY XII,
INC., a Florida corporation

By: _____

Name: _____

Title: _____

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