

**Electronic Articles of Incorporation
For**

P04000046771
FILED
March 15, 2004
Sec. Of State
FCHESSE

PEGASUS LENDING INC.

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

PEGASUS LENDING INC.

Article II

The principal place of business address:

1604 NW 7TH AVE
MIAMI, FL. 33136

The mailing address of the corporation is:

P.O. BOX 01-0883
MIAMI, FL. 33101

Article III

The purpose for which this corporation is organized is:

TO BRING BORROWERS AND LENDERS TOGETHER FOR THE PURPOSE OF
PURCHASING REAL ESTATE OR REFINANCE AND EQUITY LINES OF
CREDIT UNDER THE FLORIDA LAW.

Article IV

The number of shares the corporation is authorized to issue is:

100

Article V

The name and Florida street address of the registered agent is:

MARIANO PALENZUELA
382 NW 34TH ST
MIAMI, FL. 33127

I certify that I am familiar with and accept the responsibilities of registered agent.

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Registered Agent Signature: MARIANO PALENZUELA

Article VI

The name and address of the incorporator is:

ADRIENE C POSELY
P.O. BOX 01-0883
MIAMI, FLORIDA 33101

Incorporator Signature: ADRIENE POSELY

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: V
ADRIENE C POSELY
P.O. BOX 01-0883
MIAMI, FL. 33101

Article VIII

The effective date for this corporation shall be:

03/15/2004