

2005 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P04000037072

Entity Name: SMG FUNDING CORP.

FILED
Apr 28, 2005
Secretary of State

Current Principal Place of Business:

1844 NO. NOB HILL RD., #461
PLANTATION, FL 33322

New Principal Place of Business:

Current Mailing Address:

1844 NO. NOB HILL RD., #461
PLANTATION, FL 33322

New Mailing Address:

FEI Number: 86-1099010

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

FORMAN, SCOTT A
201 S. BISCAYNE BLVD.,
C/O LITTLER MENDELSON, 28TH FLOOR
MIAMI, FL 33130 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: FORMAN, MICHAEL W
Address: 1844 NO. NOB HILL RD., #461
City-St-Zip: PLANTATION, FL 33322

Title: VP (X) Delete
Name: MACIAS, GUSTAVO
Address: 9360 SUNSET DRIVE, STE. 270
City-St-Zip: MIAMI, FL 33173

Title: VP () Delete
Name: FORMAN, SCOTT A
Address: 201 S. BISCAYNE BLVD., 28TH FLOOR
City-St-Zip: MIAMI, FL 33130

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MICHAEL FORMAN

PRES

04/28/2005

Electronic Signature of Signing Officer or Director

Date