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GRAY HARRIS

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**BASIC AMENDMENT
SYSTEM INTEGRITY, INC.**

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ARTICLES OF AMENDMENT
OF THE ARTICLES OF INCORPORATION

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

OF SYSTEM INTEGRITY, INC.

The undersigned hereby submits to the Florida Secretary of State these Articles of Amendment of the Articles of Incorporation of System Integrity, Inc., in accordance with Section 607.0602, *Florida Statutes*.

- A. The name of the corporation is System Integrity, Inc.
- B. These Articles of Amendment were adopted on the 19 day of February, 2004.
- C. These Articles of Amendment were duly adopted by the board of directors of the Corporation under the authority of Section 607.0602, *Florida Statutes*, and Article VIII of the Corporation's Articles of Incorporation.
- D. These Articles of Amendment add the following Article XV to the Articles of Incorporation:

"ARTICLE XV - CLASS A PREFERRED SHARES

Class A Preferred Shares shall have a stated value of \$0.48 per share (the "Class A Stated Value"). All Class A Preferred Shares shall be identical and shall entitle the holders thereof to the same rights and privileges. The Board of Directors may issue up to 1,856,250 Class A Preferred Shares.

When, as and if dividends are declared by the Board of Directors, whether payable in cash, in property or in securities of the Corporation, the holders of Class A Preferred Shares shall be entitled to receive, prior to the payment of any dividends on Common Shares, the cumulative amount of \$0.48 per share (the "Class A Preferred Dividend") of Class A Preferred Shares. In the event dividends declared by the Board of Directors are insufficient to pay the entire amount of the Class A Preferred Dividend, the holders of Class A Preferred Shares shall be paid all dividends until each holder of Class A Preferred Shares receives the entire amount of the Class A Preferred Dividend. The Class A Preferred Dividend is a one-time preferential dividend and not an annual amount. After each holder of Class A Preferred Shares has received dividends in the cumulative amount of the Class A Preferred Dividend, the holders of Class A Preferred Shares shall

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be entitled to share equally in and to receive, in accordance with the number of Class A Preferred Shares and Common Shares held by the holders thereof, all such dividends which exceed the amount of the Class A Preferred Dividend.

Dividends payable under this Article XV shall be paid to the holders of record of the outstanding Class A Preferred Shares as their names shall appear on the stock register of the Corporation on the record date fixed by the Board of Directors in advance of the declaration and payment of each dividend.

The Corporation shall not in any manner subdivide (by any stock split, reclassification, stock dividend, recapitalization or otherwise) or combine the outstanding shares of either Common Shares or Class A Preferred Shares without at the same time making a proportionate subdivision or combination of shares of all such classes; except that any dividends paid in shares shall be paid in Common Shares. The Corporation shall not issue fractions of Common Shares in payment of such dividend but shall issue a whole number of shares to such holder of Class A Preferred Shares rounded up or down, in the Corporation's sole discretion, to the nearest whole number, without compensation to any stockholder whose fractional share has been rounded down or from any stockholder whose fractional share has been rounded up.

Each holder of Class A Preferred Shares shall be entitled to one vote for each share of such stock issued and outstanding and registered to such holder's name and shall vote with the holders of Common Shares, as a single class, except that holders of Class A Preferred Shares shall be entitled to vote as a class upon such matters and in such manner as may be provided in these Articles of Incorporation and Chapter 607, *Florida Statutes*.

Holders of issued and outstanding Class A Preferred Shares shall have preference over Common Shares upon the voluntary or involuntary liquidation of the Corporation but only to the extent that holders of Class A Preferred Shares shall be paid the Class A Stated Value, prior to any distribution being made to holders of Common Shares, except the amount to be paid holders of Class A Preferred Shares on liquidation of the Corporation shall be reduced by the amount of dividends not exceeding the Class A Preferred Dividend paid to holders of Class A Preferred Shares prior to liquidation. In the event proceeds payable on liquidation of the Corporation shall be insufficient to pay holders of Class A Preferred Shares the entire Class A Stated Value (as reduced by dividends previously paid), such holders shall be paid the entire amount of such liquidation proceeds. After holders of Class A Preferred Shares have received the stated value of their shares from liquidation of the Corporation (as reduced by dividends previously paid), holders of Class A Preferred Shares and Common Shares shall share

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equally in the remaining liquidation proceeds in accordance with the number of Class A Preferred Shares and Common Shares held by each such holder.

IN WITNESS WHEREOF, the undersigned has executed these Articles of Amendment this 19 day of February, 2004.



GORDON M. BURNS,
Chairman of the Board of Directors

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