

Florida Department of State

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To:

Division of Corporations

Fax Number : (850)617-6380

From:

Account Name

: TRIAD PROFESSIONAL SERVICES, LLC

Account Number : I20020000094 Phone

: (770)777-2091

Fax Number

: (770)220-1943

MERGER OR SHARE EXCHANGE

T River Holdings, Inc.

Certificate of Status	0
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ARTICLES OF MERGER

Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation: Name Jurisdiction Document Number (If known/applicable) P03000016401 T River Holdings, Inc. Florida Second: The name and jurisdiction of each merging corporation: Name Jurisdiction Document Number (If known/applicable) Reservoirs Environmental Services, Inc. 104392400 Texas T River Holdings, Inc. Florida P03000016401 Third: The Plan of Merger is attached. Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State. _ (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more OR than 90 days after merger file date.) Fifth: Adoption of Merger by surviving corporation - (COMPLETE ONLY ONE STATEMENT) The Plan of Merger was adopted by the shareholders of the surviving corporation on December 14, 2007 The Plan of Merger was adopted by the board of directors of the surviving corporation on and shareholder approval was not required. Sixth: Adoption of Merger by merging corporation(s) (COMPLETE ONLY ONE STATEMENT) The Plan of Merger was adopted by the shareholders of the merging corporation(s) on December 14, 2007 The Plan of Merger was adopted by the board of directors of the merging corporation(s) on and shareholder approval was not required. (Attach additional sheets if necessary)

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Name of Corporation Signature of an Officer or Director T River Holdings, Inc. Reservoirs Environmental Services, Inc. Reservoirs Environmental Services, Inc.

PLAN OF MERGER (Non-Subsidiaries)

The following plan of merger is submitted in compliance with Section 607.1101 Florida Statutes, and in accordance with Section 5.03 of the Texas Business Corporation Act.

Surviving Corporation

T River Holdings, Inc. shall continue its corporate existence under the laws of the State of Florida and be the corporation surviving the merger ("Surviving Corporation").

Merging Corporation

Reservoirs Environmental Services, Inc. shall cease to exist under the laws of the State of Texas and it shall be merged in the Surviving Corporation ("Merging Corporation).

Terms and Conditions of Merger

On the effective date of the Merger, the Surviving Corporation shall succeed to, without other transfer, and shall possess and enjoy all the rights, privileges, immunities, powers and franchises, both of a public and a private nature, and be subject to all the restrictions, disabilities, and duties of each of the Surviving Corporation and Merging Corporation (collectively "Constituent Corporations"); and all property, whether real, personal or mixed, and all debts due to either of the Constituent Corporations on whatever account, for stock subscriptions as well as for all other choses in action and every other interest of or belonging to or due to each of the Constituent Corporations. shall be vested in the Surviving Corporation; and all property, rights, privileges, immunities, powers and franchises, and all and every other interest shall be thereafter the property of the Surviving Corporation as they were of the respective Constituent Corporations; and the title to any real estate vested by deed or otherwise in either of the Constituent Corporations shall not revert or be in any way impaired by reason of the Merger; provided, however, that all rights of creditors and all liens upon any property of either of the Constituent Corporations shall be preserved unimpaired, unlimited in lien to the property affected by such liens on the effective date of the Merger; and all debts, liabilities and duties of the Constituent Corporations shall attach to the Surviving Corporation and may be enforced against it to the same extent as if the debts, liabilities and duties had been incurred or contracted by the Surviving Corporation.

Conversion of Shares in the Merger

The mode of carrying into effect the Merger provided for in this Agreement and the manner and basis of converting the shares of the Constituent Corporations into shares of the Surviving Corporation are as follows:

- 1. Reservoirs Environmental Services, Inc. Common Stock. On the effective date of the Merger, the issued and outstanding shares of common stock of Reservoirs Environmental Services, Inc. having a par value of \$1.00 per share shall be converted into \$.01 par value common stock of the Surviving Corporation.
- 2. <u>Surrender of Reservoirs Environmental Services, Inc. Certificates.</u> As soon as practicable after the Merger becomes effective, the stock certificates representing the common stock of Reservoirs Environmental Services, Inc. issued and outstanding on the effective date of the Merger shall be surrendered in exchange for common stock of the Surviving Corporation.

Other Provisions

- 1. A copy of the Plan of Merger will be furnished by the Constituent Corporations upon written request and without cost to any shareholder of each Constituent Corporation that is a party to the merger.
- 2. The approval of the Plan of Merger by the shareholders of the Merging Corporation was by written consent, which has been given in accordance with the provisions of Article 9.10 of the Texas Business Corporation Act, and any written notice required by that Article has been given.
- 3. The approval of the Plan of Merger by the shareholders of the Surviving Corporation was by written consent, which has been given in accordance with the provisions of Section 607.1103 Florida Statutes.
- 4. The Articles of Incorporation of the Surviving Corporation shall be amended as attached and shall continue in full force and effect until further amended and changed in the manner prescribed by the laws of the State of Florida.

[SIGNATURES ON FOLLOWING PAGE]

	RESERVOIRS ENVIRONMENTAL SERVICES, INC., a Texas corporation	
	By: Røbert P. Jacobsen, President and Secretary	
	T RIVER HOLDINGS, INC., a Florida corporation By: Robert P. Jacobsen, President and Secretary	
Unofficial Witness Unofficial Witness	-	
STATE OF COLORADO COUNTY OF DENVER) ss.)	
The foregoing instrument was acknowledged before me this 14 th day of December 2007, by Robert P. Jacobsen as the President and Secretary of Reservoirs Environmental Services, Inc., a Texas corporation, and by Robert P. Jacobsen as the President and Secretary of T River Holdings, Inc., a Florida corporation.		
	Notary Public	
My Commission Expires: 1/2	29/09	