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MERGER OR SHARE EXCHANGE

UETA, INC.

Certificate of Status	0
Certified Copy	1
Page Count	05
Estimated Charge	\$78.75

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## ARTICLES OF MERGER

OF

UETA PARTNERS, INC., a Florida corporation

INTO

UETA, INC., a Delaware corporation

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TALLAHASSEE, FLORIDA

Pursuant to the provisions of Sections 607.1105 and 607.1107 of the Florida Business Corporation Act, these Articles of Merger provide that:

1. UETA, Inc., a Delaware corporation owns all of the issued and outstanding stock of UETA Partners, Inc., a Florida corporation.

2. UETA Partners, Inc. shall be merged into UETA, Inc., which shall be the surviving corporation.

3. The merger shall become effective when both these Articles of Merger have been filed with the Secretary of State of Florida and a Certificate of Ownership and Merger has been filed with the Secretary of State of Delaware.

4. Shareholder approval was not required in accordance with Section 607.1104 of the Florida Business Corporation Act.

5. The Plan of Merger (the "Plan of Merger"), dated October 30, 2003, pursuant to which UETA Partners, Inc. shall be merged into UETA, Inc., was adopted by unanimous written consent of the Board of Directors of UETA, Inc., dated as of October 30,

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2003. A copy of the Plan of Merger is attached hereto as Exhibit A and incorporated herein by reference.

IN WITNESS WHEREOF, these Articles of Merger have been executed on behalf of the constituent corporations by their authorized officers as of October 20, 2003.

UETA Partners, Inc.

By: 

Name: Simon Falic

Title: President

UETA, Inc.

By: 

Name: Simon Falic

Title: President

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**PLAN OF MERGER**  
**OF**  
**PARENT AND SUBSIDIARY CORPORATIONS**

The following plan of merger is submitted in compliance with section 607.1104 F.S. and in accordance with the laws of any other applicable jurisdiction of incorporation.

The name and jurisdiction of the parent corporation owning 100 percent of the outstanding shares of each class of the subsidiary corporation is:

<u>NAME</u>	<u>JURISDICTION</u>
UETA, INC.	STATE OF DELAWARE

The name and jurisdiction of the subsidiary corporation is:

<u>NAME</u>	<u>JURISDICTION</u>
UETA PARTNERS, INC.	STATE OF FLORIDA

This Plan of Merger is made this 30th day of October, 2003 between UETA Partners, Inc., a Florida corporation, and UETA, Inc., a Delaware corporation.

WHEREAS, UETA, Inc. lawfully owns all the outstanding stock of UETA Partners, Inc., and

WHEREAS, UETA, Inc. desires to merge UETA Partners, Inc. into UETA, Inc. and to have UETA, Inc. be possessed of all the estate, property, rights, privileges and franchises of UETA Partners, Inc., and

WHEREAS, the Board of Directors of UETA, Inc. deems it advisable and generally to the welfare of UETA, Inc. and its shareholders that UETA Partners, Inc. merge into UETA, Inc. pursuant to the provisions of the Florida Business Corporation Act (the "BCA") and the Delaware General Corporation Law (the "DGCL").

NOW, THEREFORE, in consideration of the premises and of the mutual agreements herein contained and of the mutual benefits provided, it is agreed by and between the parties hereto as follows:

1. **Constituent Corporations.** UETA Partners, Inc. and UETA, Inc. shall be parties to the merger (the "Merger") of UETA Partners, Inc. into UETA, Inc.

2. **Terms and Conditions of Merger.** UETA Partners, Inc. shall, pursuant to the provisions of the BCA and the DGCL, be merged with and into UETA, Inc., which shall continue to exist pursuant to the laws of the State of Delaware. Upon the Effective Date (as defined in paragraph 5 below), the existence of UETA Partners, Inc. shall cease. On the Effective Date, UETA, Inc. shall assume the obligations of UETA Partners, Inc.

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3. **Certificate of Incorporation.** The Certificate of Incorporation of UETA, Inc. as of the Effective Date shall be the Certificate of Incorporation of the surviving corporation and shall continue in full force and effect until changed, altered or amended as therein provided and in the manner prescribed by the laws of the State of Delaware.

4. **Bylaws.** The Bylaws of UETA, Inc. in effect as of the Effective Date shall be the Bylaws of the surviving corporation and shall continue in full force and effect until changed, altered or amended as therein provided and in the manner prescribed by the laws of the State of Delaware.

5. **Effective Date.** The Merger shall become effective when both the Articles of Merger have been filed with the Secretary of State of Florida and a Certificate of Ownership and Merger has been filed with the Secretary of State of Delaware (such time is referred to as the "Effective Date").

6. **Amendment of Plan of Merger.** The Board of Directors of UETA, Inc. is authorized to amend this Plan of Merger at any time prior to the Effective Date, subject to Section 607.1103(8) of the BCA.

7. **Compliance with DGCL.** The laws of the State of Delaware permit mergers of wholly-owned subsidiary corporations of the State of Florida into a parent corporation of the State of Delaware; and the Merger is in compliance with such laws.


8. **Conversion of Shares.** Upon the Effective Time, by virtue of the Merger and without any action on the part of UETA, Inc. (i) each share of UETA Partners, Inc. stock outstanding at the Effective Time shall be cancelled and no consideration shall be delivered in exchange therefor, and (ii) each share of UETA, Inc. stock outstanding at the Effective Time shall remain outstanding.

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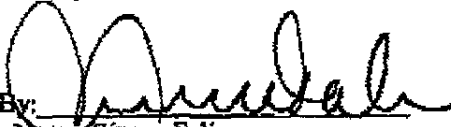
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**IN WITNESS WHEREOF**, the parties herein have caused this Plan of Merger to be duly executed on the date first set forth above.

**UETA Partners, Inc.**

By:   
Name: Simon Falic  
Title: President

**UETA, Inc.**

By:   
Name: Simon Falic  
Title: President

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