P02000006563

(Requestor's Name)

(Address)

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09/28/10--01014--004 **70.00

Effective date
10-1-10

Merger
Terms
10-1-10

FILED
2010 SEP 28 A 8:58
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Lighthouse Assets, Inc.
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Robert H. Smith
Contact Person

Lighthouse Assets, Inc.
Firm/Company

3170 N. Federal Highway, Suite 100
Address

Lighthouse Point, FL 33064
City/State and Zip Code

lthsegroup@aol.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Robert H. Smith At (954) 941-7671
Name of Contact Person Area Code & Daytime Telephone Number

☐ Certified copy (optional) $8.75 **(Please send an additional copy of your document if a certified copy is requested)**

STREET ADDRESS:
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ARTICLES OF MERGER
(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the **surviving** corporation:

Name	Jurisdiction	Document Number (If known/ applicable)
Lighthouse Assets, Inc.	Florida	P02000006563

Second: The name and jurisdiction of each **merging** corporation:

Name	Jurisdiction	Document Number (If known/ applicable)
Burgess Resources, Inc.	Florida	P08000090681

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Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR 10 / 01 / 10 (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Fifth: Adoption of Merger by **surviving** corporation - **(COMPLETE ONLY ONE STATEMENT)**
The Plan of Merger was adopted by the shareholders of the surviving corporation on _____.

The Plan of Merger was adopted by the board of directors of the surviving corporation on September 20, 2010 and shareholder approval was not required.

Sixth: Adoption of Merger by **merging** corporation(s) **(COMPLETE ONLY ONE STATEMENT)**
The Plan of Merger was adopted by the shareholders of the merging corporation(s) on _____.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on September 20, 2010 and shareholder approval was not required.

(Attach additional sheets if necessary)

Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation	Signature of an Officer or Director	Typed or Printed Name of Individual & Title
Lighthouse Assets, In	Robert H Smith	Robert H. Smith, Secretary-Treasurer
Burgess Resources, Inc.	Robert H Smith	Robert H. Smith, President

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the **surviving** corporation:

Name	Jurisdiction
Lighthouse Assets, Inc.	Florida

Second: The name and jurisdiction of each **merging** corporation:

Name	Jurisdiction
Burgess Resources, Inc.	Florida

Third: The terms and conditions of the merger are as follows:

Both corporations are in the same general business and the merger is for economy of operation. All assets and/or liabilities of the merged corporation will be assumed by surviving corporation. Directors of the surviving corporation will be elected prior to September 30, 2010. The Directors of the surviving corporation will elect officers immediately after the close of the meeting of Shareholders.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

Shares in the surviving corporation will be issued to shareholders of the merged corporation in a dollar- for-dollar basis.

(Attach additional sheets if necessary)

THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:
No amendments will be filed

OR

Restated articles are attached:
No restated articles will be filed

Other provisions relating to the merger are as follows:
All operations will be combined under the surviving corporation on and after October 1, 2010.