



**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**NAME OF CORPORATION:** Gold Coast Mining Corp.

**DOCUMENT NUMBER:** P01000117523

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

William Haseltine

Name of Contact Person

Haseltine Law Office

Firm/ Company

1629 K Street, NW #300

Address

Washington, DC 20006

City/ State and Zip Code

william@wbhlaw.net

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

William Haseltine

Name of Contact Person

at ( 703 ) 627-2652

Area Code & Daytime Telephone Number

Enclosed is a check for the following amount made payable to the Florida Department of State:

- |   |  |   |  |
|---|--|---|--|
| <input checked="" type="checkbox"/> \$35 Filing Fee | <input type="checkbox"/> \$43.75 Filing Fee &<br>Certificate of Status | <input type="checkbox"/> \$43.75 Filing Fee &<br>Certified Copy<br>(Additional copy is<br>enclosed) | <input type="checkbox"/> \$52.50 Filing Fee<br>Certificate of Status<br>Certified Copy<br>(Additional Copy<br>is enclosed) |
|---|--|---|--|

**Mailing Address**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street Address**

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

Articles of Amendment  
to  
Articles of Incorporation  
of

Gold Coast Mining Corp.

(Name of Corporation as currently filed with the Florida Dept. of State)

P01000117523

(Document Number of Corporation (if known))

FILED  
AUG 27 PM 12:04  
SECURITY OF STATE  
TALLAHASSEE, FLORIDA

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**A. If amending name, enter the new name of the corporation:**

NA *The new name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co". A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."*

**B. Enter new principal office address, if applicable:**  
*(Principal office address **MUST BE A STREET ADDRESS**)*

NA

**C. Enter new mailing address, if applicable:**  
*(Mailing address **MAY BE A POST OFFICE BOX**)*

NA

**D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:**

*Name of New Registered Agent* NA

(Florida street address)

*New Registered Office Address:* \_\_\_\_\_, Florida \_\_\_\_\_  
(City) (Zip Code)

**New Registered Agent's Signature, if changing Registered Agent:**

*I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position.*

\_\_\_\_\_  
*Signature of New Registered Agent, if changing*

**If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:**

*(Attach additional sheets, if necessary)*

*Please note the officer/director title by the first letter of the office title:*

*P = President; V= Vice President; T= Treasurer; S= Secretary; D= Director; TR= Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.*

*Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation. Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.*

**Example:**

Change                      PT      John Doe

Remove                        V        Mike Jones

Add                                SV      Sally Smith

<u>Type of Action</u> (Check One)	<u>Title</u>	<u>Name</u>	<u>Address</u>
1) <input type="checkbox"/> Change	_____	<u>NA</u>	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
2) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
3) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
4) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
5) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
6) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____



The date of each amendment(s) adoption: August 15, 2012

Effective date if applicable: August 15, 2012  
(no more than 90 days after amendment file date)

Adoption of Amendment(s) (CHECK ONE)

The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

The number of votes cast for the amendment(s) was/were sufficient for approval

by

(voting group)

The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Dated August 15, 2012

Signature



(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a recorder, trustee, or other court appointed fiduciary by that fiduciary)

Marc Lovitto

(Typed or printed name of person signing)

President, Director

(Title of person signing)

**□ CERTIFICATE OF DESIGNATION OF □ SERIES E  
CONVERTIBLE PREFERRED STOCK □ OF □ GOLD COAST  
MINING CORP. □**

Gold Coast Mining Corp, a Florida corporation (the "**Company**"), hereby certifies that the following resolution was adopted by the Directors of the Company, as required by Section 607.1006 of the Florida Statutes pursuant to a written consent of the Directors dated August 16, 2012:

**RESOLVED,**

that pursuant to the authority expressly granted to and vested in the Board of Directors of the Company (the "**Board of Directors**") by the provisions of the Certificate of Incorporation of the Company (the "**Certificate of Incorporation**"), there is hereby created, out of the 100,000,000 shares of preferred stock, par value \$.10 per share, of the Company authorized in the Certificate of Incorporation (the "**Preferred Stock**"), a series of the Preferred Stock consisting of 60,000,000 shares, which series shall have the following powers, designations, preferences and relative, participating, optional or other rights, and the following qualifications, limitations and restrictions (in addition to any powers, designations, preferences and relative, participating, optional or other rights, and any qualifications, limitations and restrictions, set forth in the Certificate of Incorporation which are applicable to the Preferred Stock):

**Section 1. Designation of Amount.**

The shares of Preferred Stock created hereby shall be designated the "**Series E Convertible Preferred Stock**" (the "**Series E Preferred Stock**") and the authorized number of shares constituting such series shall be 100,000,000. The Series E Preferred Stock shall rank senior to the common stock as to dividends, distributions or as to distributions of assets upon liquidation, dissolution, or winding up of the Company, whether voluntary or involuntary.

**Section 2. Dividends.**

Series E Preferred Stock shall receive no dividends from the Company.

**Section 3. Liquidation Preference.**

In the event of a liquidation, dissolution or winding up of the Company, whether voluntary or involuntary (a "**Liquidation**"), the holders of the Series E Preferred Stock then outstanding shall be senior to the interests in every respect of the common shareholders of the Company.

**Section 4. Voting Rights.**

Series E Preferred holders will have no voting rights.

**Section 5. Conversion Rights.**

Subject to and upon compliance with the provisions of this Section 5, the holders of the shares of Series E Preferred Stock shall be entitled, at their option, at any time to convert all or any such shares of Series E Preferred Stock into a number of fully paid and non-assessable shares (calculated as to each conversion to the nearest share) of Common Stock. The number of shares of Common Stock to which a holder of Series E Preferred Stock shall be entitled upon conversion shall be 15 for each share of Series E Preferred Stock presented for conversion.

August 16, 2012



Marc A. Lovito, President  
Director

Michele Driscoll-Hinton  
Director



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August 16, 2012



**Marc A. Lovito, President  
Director**

**Michele Driscoll-Hinton  
Director**